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Notice Regarding the Release of Consolidated Earnings Forecasts Following the Transition to Consolidated Financial Statements

Rokko Butter Co., Ltd. (the "Company") will transition to consolidated financial statements starting from the fourth quarter of the fiscal year ending December 31, 2025. Accordingly, the consolidated earnings forecasts for the fiscal year ending December 31, 2025 are announced as follows.

1. Reason for the Transition to Consolidated Financial Statements

As disclosed in the "Notice Regarding the Acquisition of Stocks of Mitsuya Group Honsha Co.,LTD." dated August 29, 2025, the Company will transition to consolidated financial statements from the fourth quarter of the fiscal year ending December 31, 2025, due to the consolidation of Mitsuya Group Honsha Co.,LTD. as a subsidiary.

2. Consolidated Earnings Forecasts for the Fiscal Year Ending December 2025 (January 1, 2025 to December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Fiscal year ending December 31, 2025	(Millions of yen) 43,500	(Millions of yen) 1,000	(Millions of yen) 1,000	(Millions of yen) 1,200	(yen) 61.59

3. Overview of Consolidated Financial Forecasts

The forecasts reflect the Company's non-consolidated results as well as those of Mitsuya Group Honsha Co.,LTD. and three other consolidated subsidiaries (Note 1). Going forward, the Company will discontinue publishing non-consolidated forecasts and will instead disclose consolidated forecasts.

Note 1) In addition to Mitsuya Group Honsha Co.,LTD., the following companies are included in the scope of consolidation: Mitsuya Co.,LTD., Sennarido Co.,LTD., and PT EMINA CHEESE INDONESIA (accounted for using the equity method).

Note 2) The above forecasts have been prepared based on information available as of the date of the announcement of this material. Actual results may differ from the forecasts due to various factors.