

March 19, 2026

To whom it may concern:

Company name: KAMEDA SEIKA CO., LTD.
Name of representative: Masanori Takagi, President & COO
(Securities code: 2220; Prime Market of the Tokyo Stock Exchange)
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(Progress of Disclosed Matter)
Notice Concerning Syndicated Loan Agreement with Financial Covenants

KAMEDA SEIKA CO., LTD. (the “Company”) hereby announces that it has resolved, at the Board of Directors meeting held today, to enter into a syndicated loan agreement with financial covenants as described below.

1. Purpose for concluding the agreement

As announced in the “(Progress of Disclosed Matter) Notice Concerning Borrowing of Funds” released on May 21, 2025, the Company plans to refinance the funds previously borrowed for the acquisition of shares of TH FOODS, INC. as a syndicated loan with financial covenants as outlined below.

2. Overview of the agreement

(1) Arranged amount	¥26.0 billion in total
(2) Type of the agreement	Term Loan
(3) Date of concluding the agreement	March 19, 2026
(4) Borrowing date	March 25, 2026 (Estimated)
(5) Borrowing period	10 years
(6) Borrowing rate	Base interest rate + Spread
(7) Arranger	Daishi Hokuetsu Bank, Ltd. Mizuho Bank, Ltd.
(8) Agent	Daishi Hokuetsu Bank, Ltd.
(9) Participating financial institutions	Daishi Hokuetsu Bank, Ltd. Mizuho Bank, Ltd. Sumitomo Mitsui Banking Corporation MUFG Bank, Ltd.
(10) Collateral	Unsecured / Unguaranteed

3. Description of the financial covenant

The amount of net assets in the consolidated balance sheet as of the end of each fiscal year and each semi-annual fiscal period (six months ended September 30) must be at least 70 percent of the greater of the amount of net assets in the consolidated balance sheet as of the end of the immediately preceding fiscal year or as of the end of the fiscal year ended March 31, 2025.

Regarding the operating income in the consolidated statement of income for each fiscal year, the Company must not record an operating loss for two consecutive periods.

4. Outlook

The impact of this conclusion of the agreement on the consolidated financial results of the Company for the fiscal year ending March 31, 2026 is minimal, and if any matters that require disclosure arise going forward, they will be announced promptly.