



October 24, 2025

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Notice Concerning Revisions to Consolidated Financial Results Forecast for Six Months Ended September 30, 2025

Imuraya Group Co., Ltd. (the “Company”) hereby announces that it has revised the financial results forecast for the six months ended September 30, 2025, which was announced on May 9, 2025, based on the recent performance trends and other factors. The details are described below.

1. Revisions to consolidated financial results forecast for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 25,200	Millions of yen 1,500	Millions of yen 1,550	Millions of yen 1,100	Yen 85.96
Revised forecast (B)	26,237	1,972	2,041	1,452	113.49
Change (B-A)	1,037	472	491	352	
Change (%)	4.1	31.5	31.7	32.0	
(Reference) Results for the same period of the previous year (six months ended September 30, 2024)	24,385	1,433	1,413	1,057	80.84

2. Reasons for the revisions

In the consolidated financial results for the six months ended September 30, 2025, sales of the summer staple products, the “Azuki bar” series, performed well. In the confectionary category, as interest in disaster preparedness grows, sales of “Ei-Yokan (Azuki bean jerry)” and “Chocolate Ei-Yokan” with long shelf lives increased. Our new products in the steamed food category were also well received, contributing to increased sales. In terms of profit and loss, while raw material prices remained high and logistics costs increased, we worked to secure profits by revising prices of some products and reducing costs through continuous productivity improvement activities. As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of the parent are expected to exceed the financial results forecast announced on May 9, 2025.

Regarding the full-year consolidated financial results forecast, there is no change to the forecast figures announced on May 9, 2025, as we carefully considered the continued uncertainty surrounding consumer trends, in addition to rising raw material prices and logistics costs. Should it become necessary to revise the financial results forecast in accordance with future trends, we will promptly disclose such revisions.

Note) The above forecasts are based on information available as of the date of release of this document. Actual results may differ from the forecast figures due to various factors in the future.