



October 22, 2025

Company name: MEITO CO.,LTD.
Representative: Masuo Mitsuya,
Representative Director and President
(Securities code: 2207, Tokyo Stock Exchange Prime Market
and Nagoya Stock Exchange Premier Market)
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Notice Regarding Determination of Selling Price and Other Matters

MEITO CO.,LTD. (the “Company”) hereby announces that the selling price and other matters related to the secondary offering of shares of the Company’s common stock (the “offering”) which was resolved by the Board of Directors on October 14, 2025.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriter)

(1) Selling price	2,066 yen per share
(2) Total amount of selling price	5,857,316,600 yen
(3) Subscription price	1970.15 yen per share
(4) Total amount of subscription price	5,585,572,265 yen
(5) Delivery date	Wednesday, October 29, 2025

(Note) The underwriter will conduct the purchase and underwriting at the subscription price and conduct the secondary offering at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of shares to be offered	425,200 shares of common stock of the Company
(2) Selling price	2,066 yen per share
(3) Total amount of selling price	878,463,200 yen
(4) Delivery date	Wednesday, October 29, 2025

Note: This document does not constitute an investment solicitation for any securities for sale. This document does not constitute an offer of investment in nor solicitation for purchase securities within the United States or elsewhere. The securities referred to in this document have not been, and will not be, registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offers of securities for sale in the United States will be made in connection with the abovementioned transactions.