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Notice of Difference between Consolidated Earnings Forecasts and Actual Results for the 2Q (Interim) of the Fiscal Year Ending October 31, 2025

As there was a difference between the consolidated earnings forecast for the 2Q (interim period) of the fiscal year ending October 2025 announced on December 12, 2024 and the results announced today, the following information is provided.

Notation

1. 2025 2Q (Interim Period) of the Year Ending October: Differences between Forecasts and Results(November 1, 2024-April 30, 2025)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	1 Per share Interim net income
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced outlook (A)	10,350	300	305	100	3.50
Announced results (B)	10,505	360	379	197	6.87
Change (B-A)	155	60	74	97	3.37
Change (%)	1.5	20.3	24.5	97.5	—
(Reference) Results for previous interim period (2Q of Fiscal Year Ending October 2024)	10,996	960	973	625	21.77

2. Reasons for the difference

2025 In the 2Q (interim) of the fiscal year ended October 2024, net sales were steady. In addition, gross profit margin in the wedding and photo businesses improved, and the company-wide efforts to reduce costs and improve productivity resulted in operating income, ordinary income, and net income attributable to owners of the parent exceeding the forecasts announced in the previous fiscal year. The full-year consolidated earnings forecast for the fiscal year ending October 31, 2025 remains unchanged from the forecast because we will aggressively make the investments necessary for the Group's sustainable growth. If it is deemed necessary to revise the earnings forecast in the future, the Company will announce it promptly.

Or more