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(Securities code: 212A ; TSE Prime/NSE Premier)

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Notice of Upward Revision to Financial Forecasts and Increase in Dividend Forecasts

We hereby announce that the earnings forecasts and dividend forecasts for the fiscal year ending October 31, 2026, which were announced on December 12, 2025, have been revised as described below.

1. Regarding Revisions to Earnings and Dividend Forecasts

(1) Revisions to Earnings Forecasts

(Unit : Millions of yen)

	Revenue	Operating Profit	Ordinary Profit	Net Income	Earnings per Share
Previous Forecast (A)	13,620	3,140	3,160	2,150	130.14
Revised Forecast (B)	14,322	3,506	3,558	2,473	148.58
Amount of Change (B - A)	702	366	398	323	-
Percentage Change (%)	5.2	11.7	12.6	15.0	-
FY25 Actual Results	9,731	2,311	2,318	1,528	96.11

(2) Revision to Dividend Forecasts

(Unit : Yen)

	Dividend Per Share		
	2Q end	Year-End	Total
Previous Forecast	26.00 (Regular Div. 20.00) (Commem. Div. 6.00)	20.00	46.00 (Regular Div. 40.00) (Commem. Div. 6.00)
Revised Forecast	-	25.00	51.00 (Regular Div. 45.00) (Commem. Div. 6.00)
FY26 Actual Results	26.00 (Regular Div. 20.00) (Commem. Div. 6.00)	-	-
FY25 Actual Results	0.00	25.00	25.00

2. Reasons for the Revision

(1) Reasons for Revisions to Earnings Forecasts

Regarding the financial results for the fiscal year ending October 31, 2026, performance has been trending steadily. This is driven by an increase in the number of members at existing stores, resulting from proactive promotional activities such as unified campaigns across all stores, and the strategic introduction of new amusement services.

In terms of SG&A expenses, these are expected to be lower than the initial plan. This reduction is attributed to efforts aimed at improving operational efficiency by streamlining our internal organizational structure, as well as measures designed to enhance the cost-effectiveness of advertising and system-related expenses.

As a result of these factors, our business performance has been expanding at a faster pace than initially expected and is projected to maintain its growth trajectory toward the end of the fiscal year. Consequently, we have revised our earnings forecasts upward.

(2) Reasons for Revisions to Dividend Forecasts

We recognize the return of profits to our shareholders as one of our most important management priorities. Our basic policy is to continuously provide stable dividends linked to business performance, with a target payout ratio of approximately 30%.

Based on this policy and considering the upward revision to our earnings forecasts, we have revised our annual dividend forecast to 51.00 yen per share, which represents a dividend increase of 5.00 yen per share from the previous forecast.

※The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results and other outcomes may differ significantly due to various factors in the future.

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