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February 2, 2026

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 (Security Code: 212A; TSE Prime/NSE Premier)  
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## Report on Key KPIs (Membership and Stores) for October 2026

### (1) Membership Status

	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
Membership count (Unit : Ten Thousands)	23.1	23.3	24.3									
YoY (Unit : %)	153.6	153.8	155.4									
Existing Store Membership (Unit : Ten Thousands)	17.2	17.3	18.4									
1YoY (Unit : %)	114.5	114.1	117.6									

※Existing stores are defined as those that had their pre-opening by the same month of the previous fiscal year.

### Reference Information: Status of Membership (FY10/2025)

	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
Membership count (Unit : Ten Thousands)	15.0	15.2	15.6	16.0	16.3	17.4	18.5	19.0	19.7	20.5	21.5	22.4
YoY (Unit : %)	151.5	153.0	151.4	153.2	153.8	151.7	150.0	147.0	148.2	151.7	151.7	150.8

### (2) Store Count Status

(Unit: Stores)

	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
All Stores	240	245	256									
(Net Change)	+2	+5	+11									

※The data is aggregated based on the pre-opening date.

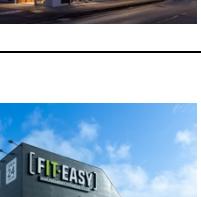
### Reference Information: Store Count Status (FY10/2025)

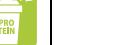
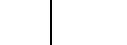
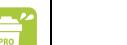
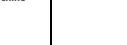
	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
All Stores	181	183	189	191	194	203	205	209	218	220	224	238
(Net Change)	+2	+2	+6	+2	+3	+9	+2	+4	+9	+2	+4	+14

### (3) Store Count Status by Area

(Unit: Stores)

(4) Status of New Store Openings (Stores Pre-opened in December 2025)

	<b>Store Name</b> <b>Prefecture</b> <b>Pre-opening Date</b>	<b>FIT-EASY Toyokawa Yawata</b> <b>Aichi</b> <b>Friday, January 23, 2026</b>
	<b>Included Services</b>	 <b>GYM AREA</b>  <b>FIT-GOLF</b>  <b>FIT-SAUNA</b>  <b>O2 ROOM</b>  <b>SELF ESTHE</b>  <b>Hydrogen Water</b>  <b>PRO TEIN</b>  <b>FIT-LOUNGE</b>  <b>AI Facial Recognition Body Composition Analyzer</b>   <b>FIT-CHAIR</b>  <b>FIT-SHAPE</b>
	<b>Store Name</b> <b>Prefecture</b> <b>Pre-opening Date</b>	<b>FIT-EASY Aeon Town Tomigusuku</b> <b>Okinawa</b> <b>Friday, January 23, 2026</b>
	<b>Included Services</b>	 <b>GYM AREA</b>  <b>FIT-GOLF</b>  <b>O2 ROOM</b>  <b>Hydrogen Water</b>  <b>Protein Machine</b>  <b>FIT-LOUNGE</b>  <b>AI Facial Recognition Body Composition Analyzer</b>  <b>FIT-CHAIR</b>  <b>FIT-SHAPE</b>
	<b>Store Name</b> <b>Prefecture</b> <b>Pre-opening Date</b>	<b>FIT-EASY Akita Kyokunan</b> <b>Akita</b> <b>Wednesday, January 28, 2026</b>
	<b>Included Services</b>	 <b>GYM AREA</b>  <b>FIT-GOLF</b>  <b>FIT-SAUNA</b>  <b>O2 ROOM</b>  <b>FIT-AERO</b>  <b>SELF ESTHE</b>  <b>Hydrogen Water</b>  <b>PRO TEIN</b>  <b>FIT-LOUNGE</b>  <b>AI Facial Recognition Body Composition Analyzer</b>  <b>FIT-CHAIR</b>  <b>FIT-SHAPE</b>
	<b>Store Name</b> <b>Prefecture</b> <b>Pre-opening Date</b>	<b>FIT-EASY P's Square Urasoe</b> <b>Okinawa</b> <b>Friday, January 30, 2026</b>
	<b>Included Services</b>	 <b>GYM AREA</b>  <b>FIT-GOLF</b>  <b>O2 ROOM</b>  <b>Hydrogen Water</b>  <b>Protein Machine</b>  <b>FIT-LOUNGE</b>  <b>AI Facial Recognition Body Composition Analyzer</b>  <b>FIT-CHAIR</b>  <b>FIT-SHAPE</b>

	<p><b>Store Name</b> FIT-EASY Gujo Hachiman</p> <p><b>Prefecture</b> Gifu</p> <p><b>Pre-opening Date</b> Friday, January 30, 2026</p> <p><b>Included Services</b></p> <div style="display: flex; justify-content: space-around; align-items: flex-end;"> <div style="text-align: center;">  <p>GYM AREA</p> </div> <div style="text-align: center;">  <p>FIT-GOLF</p> </div> <div style="text-align: center;">  <p>FIT-SAUNA</p> </div> <div style="text-align: center;">  <p>O<sub>2</sub> ROOM</p> </div> <div style="text-align: center;">  <p>SELF ESTHE</p> </div> <div style="text-align: center;">  <p>Hydrogen Water</p> </div> <div style="text-align: center;">  <p>Protein Machine</p> </div> <div style="text-align: center;">  <p>FIT-LOUNGE</p> </div> <div style="text-align: center;">  <p>AI Facial Recognition Body Composition Analyzer</p> </div> <div style="text-align: center;">  <p>FIT-CHAIR</p> </div> </div>
	<p><b>Store Name</b> FIT-EASY Gifu Godo</p> <p><b>Prefecture</b> Gifu</p> <p><b>Pre-opening Date</b> Friday, January 30, 2026</p> <p><b>Included Services</b></p> <div style="display: flex; justify-content: space-around; align-items: flex-end;"> <div style="text-align: center;">  <p>GYM AREA</p> </div> <div style="text-align: center;">  <p>FIT-GOLF</p> </div> <div style="text-align: center;">  <p>FIT-SAUNA</p> </div> <div style="text-align: center;">  <p>O<sub>2</sub> ROOM</p> </div> <div style="text-align: center;">  <p>FIT-AERO</p> </div> <div style="text-align: center;">  <p>FIT-BASEBALL</p> </div> <div style="text-align: center;">  <p>FIT-PILATES</p> </div> <div style="text-align: center;">  <p>Hydrogen Water</p> </div> <div style="text-align: center;">  <p>Protein Machine</p> </div> <div style="text-align: center;">  <p>タンニングマシン</p> </div> <div style="text-align: center;">  <p>FIT-LOUNGE</p> </div> <div style="text-align: center;">  <p>AI Facial Recognition Body Composition Analyzer</p> </div> <div style="text-align: center;">  <p>Women's Only Area</p> </div> <div style="text-align: center;">  <p>FIT-CHAIR</p> </div> <div style="text-align: center;">  <p>FIT-SHAPE</p> </div> </div>
	<p><b>Store Name</b> FIT-EASY Nagayoshi Nagahara</p> <p><b>Prefecture</b> Osaka</p> <p><b>Pre-opening Date</b> Friday, January 30, 2026</p> <p><b>Included Services</b></p> <div style="display: flex; justify-content: space-around; align-items: flex-end;"> <div style="text-align: center;">  <p>GYM AREA</p> </div> <div style="text-align: center;">  <p>FIT-GOLF</p> </div> <div style="text-align: center;">  <p>FIT-SAUNA</p> </div> <div style="text-align: center;">  <p>O<sub>2</sub> ROOM</p> </div> <div style="text-align: center;">  <p>FIT-AERO</p> </div> <div style="text-align: center;">  <p>Hydrogen Water</p> </div> <div style="text-align: center;">  <p>Protein Machine</p> </div> <div style="text-align: center;">  <p>FIT-CHAIR</p> </div> <div style="text-align: center;">  <p>FIT-SHAPE</p> </div> </div>
	<p><b>Store Name</b> FIT-EASY Fujisawa Ekimae</p> <p><b>Prefecture</b> Kanagawa</p> <p><b>Pre-opening Date</b> Friday, January 30, 2026</p> <p><b>Included Services</b></p> <div style="display: flex; justify-content: space-around; align-items: flex-end;"> <div style="text-align: center;">  <p>GYM AREA</p> </div> <div style="text-align: center;">  <p>FIT-GOLF</p> </div> <div style="text-align: center;">  <p>FIT-SAUNA</p> </div> <div style="text-align: center;">  <p>O<sub>2</sub> ROOM</p> </div> <div style="text-align: center;">  <p>FIT-AERO</p> </div> <div style="text-align: center;">  <p>SELF ESTHE</p> </div> <div style="text-align: center;">  <p>FIT-PILATES</p> </div> <div style="text-align: center;">  <p>Hydrogen Water</p> </div> <div style="text-align: center;">  <p>Protein Machine</p> </div> <div style="text-align: center;">  <p>FIT-LOUNGE</p> </div> <div style="text-align: center;">  <p>AI Facial Recognition Body Composition Analyzer</p> </div> <div style="text-align: center;">  <p>コーヒーサーバー</p> </div> <div style="text-align: center;">  <p>FIT-CHAIR</p> </div> <div style="text-align: center;">  <p>H<sub>2</sub> ROOM</p> </div> <div style="text-align: center;">  <p>FIT-SHAPE</p> </div> </div>
	<p><b>Store Name</b> FIT-EASY Toyohashi Imura</p> <p><b>Prefecture</b> Aichi</p> <p><b>Pre-opening Date</b> Friday, January 30, 2026</p> <p><b>Included Services</b></p> <div style="display: flex; justify-content: space-around; align-items: flex-end;"> <div style="text-align: center;">  <p>GYM AREA</p> </div> <div style="text-align: center;">  <p>FIT-GOLF</p> </div> <div style="text-align: center;">  <p>FIT-SAUNA</p> </div> <div style="text-align: center;">  <p>O<sub>2</sub> ROOM</p> </div> <div style="text-align: center;">  <p>FIT-PILATES</p> </div> <div style="text-align: center;">  <p>Hydrogen Water</p> </div> <div style="text-align: center;">  <p>Protein Machine</p> </div> <div style="text-align: center;">  <p>FIT-CHAIR</p> </div> <div style="text-align: center;">  <p>FIT-SHAPE</p> </div> </div>
	<p><b>Store Name</b> FIT-EASY Frespo Saku Inter</p> <p><b>Prefecture</b> Nagano</p> <p><b>Pre-opening Date</b> Friday, January 30, 2026</p> <p><b>Included Services</b></p> <div style="display: flex; justify-content: space-around; align-items: flex-end;"> <div style="text-align: center;">  <p>GYM AREA</p> </div> <div style="text-align: center;">  <p>FIT-GOLF</p> </div> <div style="text-align: center;">  <p>FIT-SAUNA</p> </div> <div style="text-align: center;">  <p>O<sub>2</sub> ROOM</p> </div> <div style="text-align: center;">  <p>Hydrogen Water</p> </div> <div style="text-align: center;">  <p>タンニングマシン</p> </div> <div style="text-align: center;">  <p>FIT-LOUNGE</p> </div> <div style="text-align: center;">  <p>AI Facial Recognition Body Composition Analyzer</p> </div> <div style="text-align: center;">  <p>FIT-CHAIR</p> </div> <div style="text-align: center;">  <p>H<sub>2</sub> ROOM</p> </div> <div style="text-align: center;">  <p>FIT-SHAPE</p> </div> <div style="text-align: center;">  <p>Women's Only Area</p> </div> </div>

	<b>Store Name</b>	FIT-EASY Ichinomiya Nakashima Tori
	<b>Prefecture</b>	Aichi
	<b>Pre-opening Date</b>	Friday, January 30, 2026
	<b>Included Services</b>	 GYM AREA  FIT-GOLF  FIT-SAUNA  O2 ROOM  Hydrogen Water  Protein Machine  FIT-LOUNGE  Facial Recognition Body Composition Analyzer  Women's Only Area  FIT-CHAIR  H2 ROOM

※Hydrogen water machines, protein vending machines, tanning machines, and FIT-TOWEL (rental towels) are available for an additional fee (not included in the membership fee).

#### (5) Status of Planned New Store Openings

<b>Store Name</b>	<b>Prefecture</b>	<b>Pre-opening Date (Scheduled)</b>
FIT-EASY Okazaki Inaguma	Aichi	Friday, February 27, 2026
FIT-EASY Mikawa Toyota Ekimae	Aichi	Friday, February 27, 2026
FIT-EASY Hamamatsu Dira Dori	Sizuoka	Friday, February 27, 2026
FIT-EASY Nabori	Mie	Friday, March 27, 2026
FIT-EASY Minami Sendai	Miyagi	Friday, March 27, 2026
FIT-EASY Obu Kyowa	Aichi	Tuesday, March 31, 2026

※Only stores with a confirmed pre-opening date (scheduled) are listed.

End