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January 5, 2026

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Report on Key KPIs (Membership and Stores) for October 2026

(1) Membership Status

	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
Membership count (Unit : Ten Thousands)	23.1	23.3										
YoY (Unit : %)	153.6	153.8										
Existing Store Membership (Unit : Ten Thousands)	17.2	17.3										
1YoY (Unit : %)	114.5	114.1										

※Existing stores are defined as those that had their pre-opening by the same month of the previous fiscal year.

Reference Information: Status of Membership (FY10/2025)

	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
Membership count (Unit : Ten Thousands)	15.0	15.2	15.6	16.0	16.3	17.4	18.5	19.0	19.7	20.5	21.5	22.4
YoY (Unit : %)	151.5	153.0	151.4	153.2	153.8	151.7	150.0	147.0	148.2	151.7	151.7	150.8

(2) Store Count Status

(Unit: Stores)

	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
All Stores	240	245										
(Net Change)	+2	+5										

※The data is aggregated based on the pre-opening date.

Reference Information: Store Count Status (FY10/2025)





	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
All Stores	181	183	189	191	194	203	205	209	218	220	224	238
(Net Change)	+2	+2	+6	+2	+3	+9	+2	+4	+9	+2	+4	+14













(3) Store Count Status by Area

(Unit: Stores)

	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.
Hokkaido	2	2										
Tohoku	8	8										
Kanto	28	28										
Koshinetsu	17	17										
Hokuriku	8	8										
Tohokai	138	140										
Kansai	9	11										
Chugoku	5	6										
Shikoku	6	6										
Kyushu Okinawa	19	19										

(4) Status of New Store Openings (Stores Pre-opened in December 2025)

	Store Name	FIT-EASY Gifu Masaki / SAUNA
	Prefecture	Gifu
	Pre-opening Date	Friday, December 5, 2025
	Included Services	<div> <div>NEW</div> <div>SAUNA Specialized Store</div> <div>NEW</div> <div>FIT-TOWEL</div> <div>Hydrogen Water</div> <div>AI Facial Recognition Body Composition Analyzer</div> </div>
	Store Name	FIT-EASY Nakamura Kamejima
	Prefecture	Aichi
	Pre-opening Date	Thursday, December 11, 2025
	Included Services	<div> <div>GYM AREA</div> <div>FIT-SAUNA</div> <div>O2 ROOM</div> <div>Hydrogen Water</div> <div>Protein Machine</div> <div>FIT-LOUNGE</div> <div>AI Facial Recognition Body Composition Analyzer</div> <div>FIT-CHAIR</div> <div>H2 ROOM</div> <div>FIT-SHAPE</div> </div>
	Store Name	FIT-EASY Izumi Wake
	Prefecture	Osaka
	Pre-opening Date	Friday, December 12, 2025
	Included Services	<div> <div>GYM AREA</div> <div>FIT-GOLF</div> <div>FIT-SAUNA</div> <div>O2 ROOM</div> <div>FIT-AERO</div> <div>Hydrogen Water</div> <div>Protein Machine</div> <div>FIT-LOUNGE</div> <div>AI Facial Recognition Body Composition Analyzer</div> <div>FIT-CHAIR</div> <div>FIT-SHAPE</div> </div>
	Store Name	FIT-EASY Fukuyama Ekiya
	Prefecture	Hiroshima
	Pre-opening Date	Friday, December 19, 2025
	Included Services	<div> <div>GYM AREA</div> <div>FIT-GOLF</div> <div>FIT-SAUNA</div> <div>O2 ROOM</div> <div>FIT-PILATES</div> <div>Hydrogen Water</div> <div>FIT-LOUNGE</div> <div>AI Facial Recognition Body Composition Analyzer</div> <div>FIT-CHAIR</div> <div>H2 ROOM</div> <div>FIT-SHAPE</div> <div>FIT-BASKETBALL</div> </div>

	Store Name	FIT-EASY Nagahama
	Prefecture	Shiga
	Pre-opening Date	Wednesday, December 24, 2025
	Included Services	 GYM AREA  FIT-GOLF  FIT-SAUNA  O2 ROOM  FIT-AERO  Hydrogen Water  Protein Machine  FIT-LOUNGE  AI Facial Recognition Body Composition Analyzer  Women's Only Area  FIT-CHAIR

※Hydrogen water machines, protein vending machines, tanning machines, and FIT-TOWEL (rental towels) are available for an additional fee (not included in the membership fee).

(5) Status of Planned New Store Openings

S t o r e N a m e	Prefecture	Pre-opening Date (Scheduled)
F I T - E A S Y T o y o k a w a Y a w a t a	A i c h i	Friday, January 23, 2026
F I T - E A S Y A e o n T o w n T o m i g u s u k u	O k i n a w a	Friday, January 23, 2026
F I T - E A S Y A k i t a K y o k u n a n	A k i t a	Wednesday, January 23, 2026
F I T - E A S Y P ' s S q u a r e U r a s o e	O k i n a w a	Friday, January 30, 2026
F I T - E A S Y G u j y o H a c h i m a n	G i f u	Friday, January 30, 2026
F I T - E A S Y G i f u G o d o	G i f u	Friday, January 30, 2026
F I T - E A S Y N a g a y o s h i N a g a h a r a	O s a k a	Friday, January 30, 2026
F I T - E A S Y F u j i s a w a E k i m a e	K a n a g a w a	Friday, January 30, 2026
F I T - E A S Y T o y o h a s h i I m u r a	A i c h i	Friday, January 30, 2026
F I T - E A S Y F r e s p o S a k u I n t e r	N a g a n o	Friday, January 30, 2026
F I T - E A S Y I c h i n o m i y a N a k a j i m a D o r i	A i c h i	Friday, January 30, 2026
F I T - E A S Y O k a z a k i I n a g u m a	A i c h i	Friday, February 27, 2026

※Only stores with a confirmed pre-opening date (scheduled) are listed.

End