

October 23, 2025

To whom it may concern,

Company name: Nihon M&A Center Holdings Inc.

Representative: Suguru Miyake, President and
Representative Director

(Stock exchange code: 2127, TSE Prime Market)

Contact: Takamaro Naraki, Senior Vice
President and Director
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Notice Regarding (Upward) Revision of Financial Forecasts

Nihon M&A Center Holdings Inc. (the “Company”) hereby announces that a revision has been made to the consolidated financial forecasts for the first half of this fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025) announced on April 30, 2025 as follows.

1. Revision of the consolidated financial forecasts for the first half of this fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Sales	Operating Profit	Ordinary Profit	Net Profit attributable to owners of parent	Net Profit per share
	¥mn	¥mn	¥mn	¥mn	¥
Original forecasts	20,100	6,800	6,800	4,000	12.61
Revised forecasts	22,500	8,300	8,300	5,000	15.76
Increase in absolute value	2,400	1,500	1,500	1,000	
% increase	11.9	22.1	22.1	25.0	
(note) Results for H1 of the previous fiscal year	18,591	5,924	5,990	3,739	11.79

2. Reason for the revision

In the second quarter cumulative period, the Company’s consolidated financial results are expected to show a significant increase in both sales and profits compared to the original forecasts.

The number of M&A transactions closed during this cumulative period increased to 488 (up 7.5% from 454 in the same period last year), and the average M&A sales per transaction also increased to 44.6 million yen (up 12.6% from 39.6 million yen in the same period last year). We believe that the thorough project management of the negotiation process, from start of transaction negotiation to closure, and the sales initiatives for mid-cap companies have contributed to this success.

As a result, we have revised our consolidated earnings forecasts for the second quarter cumulative period of the fiscal year ending March 31, 2026, announced on April 30, 2025.

The full-year financial forecasts for the fiscal year ending March 31, 2026 remain unchanged from those announced on April 30, 2025. If any revisions to the financial forecasts become necessary in response to future trends, the Company will promptly disclose such revisions.

(NOTE) The above forecasts are based on currently available information to the Company. Actual results may differ due to various factors.