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July 30, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)



Company name: Nihon M&A Center Holdings Inc.  
 Listing: Tokyo Stock Exchange  
 Securities code: 2127  
 URL: <https://www.nihon-ma.co.jp/en/>  
 Representative: Suguru Miyake, President and Representative Director  
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 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors)

(Amounts less than one million yen are rounded down.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	9,018	18.1	2,509	56.6	2,533	63.8	1,515	74.2
June 30, 2024	7,638	(7.4)	1,603	(6.6)	1,546	(5.7)	869	(6.0)

Note: Comprehensive income For the three months ended June 30, 2025: ¥1,344 million [14.8%]  
 For the three months ended June 30, 2024: ¥1,171 million [16.9%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	4.78	—
June 30, 2024	2.74	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	53,481	44,182	81.8
March 31, 2025	61,786	47,589	76.4

Reference: Equity

As of June 30, 2025: ¥43,773 million  
 As of March 31, 2025: ¥47,174 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	14.00	—	15.00	29.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		14.00	—	15.00	29.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: An annual dividend per share of ¥6 as a special dividend is included in the annual dividends per share for the fiscal year ending March 31, 2026.

Second quarter-end: Ordinary dividend ¥11.00, Special dividend ¥3.00

Fiscal year-end: Ordinary dividend ¥12.00, Special dividend ¥3.00

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
First half	20,100	8.1	6,800	14.8	6,800	13.5	4,000	7.0	Yen 12.61
Full year	46,300	5.0	17,000	1.7	17,000	0.5	11,000	0.4	34.67

Note: Revisions to the forecast of financial results most recently announced: None

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: —

Excluded: —

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	336,934,800 shares
As of March 31, 2025	336,934,800 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	19,709,653 shares
As of March 31, 2025	19,709,653 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	317,225,147 shares
Three months ended June 30, 2024	317,162,899 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None