August 12, 2026

Consolidated Financial Results for the Nine Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Interspace Co.,Ltd
Listing: Tokyo Stock Exchange
Securities code: 2122
URL: http://www.interspace.ne.jp/
Representative: Shinichiro Kawabata, Representative Director CEO
Inquiries: Keita Iwabuchi, Director, Senior Executive Officer Group CFO
Telephone: +81-3-5339-8680
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,330	10.2	592	91.8	685	121.2	415	256.4
June 30, 2025	6,650	12.0	308	(41.1)	309	(40.0)	116	(57.7)

Note: Comprehensive income For the nine months ended June 30, 2026: ¥396 million [275.3%]
For the nine months ended June 30, 2025: ¥105 million [(59.8)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2026	66.17	-
June 30, 2025	18.57	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	11,474	5,844	50.9	931.14
September 30, 2025	11,181	5,636	50.4	897.93

Reference: Equity
As of June 30, 2026: ¥5,844 million
As of September 30, 2025: ¥5,636 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	-	0.00	-	30.00	30.00
Fiscal year ending September 30, 2026	-	0.00	-		
Fiscal year ending September 30, 2026 (Forecast)				30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2026	9,800	10.8	700	88.6	740	85.4	420	103.9	66.91

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,967,200 shares
As of September 30, 2025	6,967,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	690,369 shares
As of September 30, 2025	690,369 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	6,276,831 shares
Nine months ended June 30, 2025	6,276,831 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(How to hold financial results briefings and obtain financial results materials)

On Wednesday, August 12, 2026, the Company plans to hold an online financial results briefing for institutional investors and analysts using a web conferencing system. The supplementary financial results explanatory materials to be used on the day of the event will be posted on the Company's website (https://www.interspace.ne.jp/ir/) promptly after the meeting.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	5,594,460	5,897,619
Accounts receivable - trade, and contract assets	3,604,298	3,656,359
Other	287,581	182,188
Allowance for doubtful accounts	(9,735)	(7,552)
Total current assets	9,476,605	9,728,614
Non-current assets		
Property, plant and equipment	176,302	147,923
Intangible assets		
Other	578,365	571,932
Total intangible assets	578,365	571,932
Investments and other assets		
Other	950,620	1,026,584
Allowance for doubtful accounts	(624)	(893)
Total investments and other assets	949,995	1,025,691
Total non-current assets	1,704,664	1,745,547
Total assets	11,181,269	11,474,161
Liabilities		
Current liabilities		
Accounts payable - trade	4,587,979	4,719,401
Income taxes payable	111,754	119,315
Provision for bonuses	190,444	109,379
Provision for bonuses for directors (and other officers)	-	6,000
Provision for shareholder benefit program	12,420	-
Provision for loss on liquidation of subsidiaries and associates	38,638	443
Other	540,473	607,814
Total current liabilities	5,481,710	5,562,354
Non-current liabilities		
Other	63,405	67,195
Total non-current liabilities	63,405	67,195
Total liabilities	5,545,115	5,629,550
Net assets		
Shareholders' equity		
Share capital	984,653	984,653
Capital surplus	725,000	725,000
Retained earnings	4,571,022	4,798,072
Treasury shares	(626,270)	(626,270)
Total shareholders' equity	5,654,406	5,881,456
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	24,831	16,109
Foreign currency translation adjustment	(43,084)	(52,954)
Total accumulated other comprehensive income	(18,252)	(36,844)
Total net assets	5,636,153	5,844,611
Total liabilities and net assets	11,181,269	11,474,161

Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Net sales	6,650,585	7,330,004
Cost of sales	1,163,848	1,256,842
Gross profit	5,486,737	6,073,161
Selling, general and administrative expenses	5,177,983	5,480,964
Operating profit	308,754	592,197
Non-operating income		
Foreign exchange gains	-	47,870
Share of profit of entities accounted for using equity method	7,105	44,655
Development Contribution Income	5,125	-
Other	6,877	15,657
Total non-operating income	19,108	108,182
Non-operating expenses		
Foreign exchange losses	14,229	-
Loss on investments in investment partnerships	-	10,677
Foreign withholding taxes	3,820	4,454
Other	1	-
Total non-operating expenses	18,052	15,131
Ordinary profit	309,810	685,248
Profit before income taxes	309,810	685,248
Income taxes - current	102,530	218,051
Income taxes - deferred	90,732	51,842
Total income taxes	193,262	269,894
Profit	116,547	415,354
Profit attributable to owners of parent	116,547	415,354

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Profit	116,547	415,354
Other comprehensive income		
Valuation difference on available-for-sale securities	729	(8,722)
Foreign currency translation adjustment	1,235	(33,832)
Share of other comprehensive income of entities accounted for using equity method	(12,804)	23,962
Total other comprehensive income	(10,839)	(18,592)
Comprehensive income	105,707	396,762
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	105,707	396,762

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (October 1, 2024 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Performance Marketing Business	Media Business	Total		
Sales					
Revenues from external customers	4,275,212	1,268,692	5,543,904	1,106,680	6,650,585
Transactions with other segments	720	1,106,680	1,107,400	(1,107,400)	-
Total	4,275,933	2,375,372	6,651,305	(720)	6,650,585
Segment Profit	263,106	45,647	308,754	-	308,754

Note: 1. Adjustments to sales to external customers are transactions that are handled as agents in the reporting segment and are processed as the principal in the quarterly consolidated statements of income because the other party exists between the segments.

2. The total amount of segment profit is in line with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The nine months of the current fiscal year (October 1, 2025 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Performance Marketing Business	Media Business	Total		
Sales					
Revenues from external customers	5,496,066	1,273,284	6,769,351	560,653	7,330,004
Transactions with other segments	1,010	560,653	561,663	(561,663)	-
Total	5,497,077	1,833,937	7,331,014	(1,010)	7,330,004
Segment Profit	546,598	45,599	592,197	-	592,197

Note: 1. Adjustments to sales to external customers are transactions that are handled as agents in the reporting segment and are processed as the principal in the quarterly consolidated statements of income because the other party exists between the segments.

2. The total amount of segment profit is in line with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.