

February 10, 2026

## Consolidated Financial Results for the Three Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Interspace Co.,Ltd  
 Listing: Tokyo Stock Exchange  
 Securities code: 2122  
 URL: <http://www.interspace.ne.jp/>  
 Representative: Shinichiro Kawabata, Representative Director CEO  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended December 31, 2025 (from October 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
December 31, 2025	2,323	11.9	139	32.9	222	43.5	145	61.3
December 31, 2024	2,076	13.2	105	(22.7)	155	25.4	90	31.4

Note: Comprehensive income For the three months ended December 31, 2025: ¥119 million [38.2%]  
 For the three months ended December 31, 2024: ¥86 million [84.4%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended				
December 31, 2025	23.25		-	
December 31, 2024	14.41		-	

#### (2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio		Net assets per share	
	Millions of yen		Millions of yen		%		Yen	
As of								
December 31, 2025	11,035		5,567		50.4		886.95	
September 30, 2025	11,181		5,636		50.4		897.93	

Reference: Equity  
 As of December 31, 2025: ¥5,567 million  
 As of September 30, 2025: ¥5,636 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	-	0.00	-	30.00	30.00
Fiscal year ending September 30, 2026	-				
Fiscal year ending September 30, 2026 (Forecast)		0.00		30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Six months ending March 31, 2026	4,800	7.5	300	2.6	320	14.0	160	18.6	25.49	
Fiscal year ending September 30, 2026	9,800	10.8	700	88.6	740	85.4	420	103.9	66.91	

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	6,967,200 shares
As of September 30, 2025	6,967,200 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	690,369 shares
As of September 30, 2025	690,369 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended December 31, 2025	6,276,831 shares
Three months ended December 31, 2024	6,276,831 shares

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

(Caution Regarding Forward-Looking Statements)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts." (How to hold financial results briefings and obtain financial results materials)

On Tuesday, February 10, 2026, the Company plans to hold an online financial results briefing for institutional investors and analysts using a web conferencing system. The supplementary financial results explanatory materials to be used on the day of the event will be posted on the Company's website (<https://www.interspace.ne.jp/ir/>) promptly after the meeting.

# Quarterly consolidated balance sheet

(Thousands of yen)

	As of September 30, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	5,594,460	5,443,023
Accounts receivable - trade, and contract assets	3,604,298	3,639,609
Other	287,581	247,724
Allowance for doubtful accounts	(9,735)	(12,838)
Total current assets	9,476,605	9,317,518
Non-current assets		
Property, plant and equipment	176,302	164,039
Intangible assets		
Other	578,365	586,363
Total intangible assets	578,365	586,363
Investments and other assets		
Other	950,620	967,738
Allowance for doubtful accounts	(624)	(556)
Total investments and other assets	949,995	967,182
Total non-current assets	1,704,664	1,717,584
Total assets	11,181,269	11,035,103
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	4,587,979	4,565,182
Income taxes payable	111,754	37,515
Provision for bonuses	190,444	113,064
Provision for shareholder benefit program	12,420	-
Provision for loss on liquidation of subsidiaries and associates	38,638	14,693
Other	540,473	670,843
Total current liabilities	5,481,710	5,401,298
Non-current liabilities		
Other	63,405	66,596
Total non-current liabilities	63,405	66,596
Total liabilities	5,545,115	5,467,895
<b>Net assets</b>		
Shareholders' equity		
Share capital	984,653	984,653
Capital surplus	725,000	725,000
Retained earnings	4,571,022	4,528,673
Treasury shares	(626,270)	(626,270)
Total shareholders' equity	5,654,406	5,612,057
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	24,831	22,054
Foreign currency translation adjustment	(43,084)	(66,903)
Total accumulated other comprehensive income	(18,252)	(44,849)
Total net assets	5,636,153	5,567,207
Total liabilities and net assets	11,181,269	11,035,103

## Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended December 31, 2024	Three months ended December 31, 2025
Net sales	2,076,048	2,323,606
Cost of sales	380,406	415,089
Gross profit	1,695,641	1,908,516
Selling, general and administrative expenses	1,590,443	1,768,748
Operating profit	105,198	139,767
Non-operating income		
Foreign exchange gains	29,484	60,685
Share of profit of entities accounted for using equity method	24,824	25,857
Other	488	637
Total non-operating income	54,796	87,180
Non-operating expenses		
Loss on investments in investment partnerships	3,445	2,719
Foreign withholding taxes	1,317	1,516
Total non-operating expenses	4,762	4,236
Ordinary profit	155,232	222,711
Profit before income taxes	155,232	222,711
Income taxes - current	33,357	36,457
Income taxes - deferred	31,397	40,298
Total income taxes	64,754	76,755
Profit	90,478	145,955
Profit attributable to owners of parent	90,478	145,955

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended December 31, 2024	Three months ended December 31, 2025
Profit	90,478	145,955
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,405)	(2,777)
Foreign currency translation adjustment	(15,642)	(38,204)
Share of other comprehensive income of entities accounted for using equity method	12,945	14,384
Total other comprehensive income	(4,103)	(26,597)
Comprehensive income	86,374	119,358
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	86,374	119,358

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (October 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Performance Marketing Business	Media Business	Total		
Sales					
Revenues from external customers	1,347,151	435,890	1,783,041	293,006	2,076,048
Transactions with other segments	84	293,006	293,090	(293,090)	-
Total	1,347,236	728,896	2,076,132	(84)	2,076,048
Segment Profit	99,589	5,608	105,198	-	105,198

Note: 1. Adjustments to sales to external customers are transactions that are handled as agents in the reporting segment and are processed as the principal in the quarterly consolidated statements of income because the other party exists between the segments.

2. The total amount of segment profit is in line with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment  
Not applicable.

II. The three months of the current fiscal year (October 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Performance Marketing Business	Media Business	Total		
Sales					
Revenues from external customers	1,687,274	448,324	2,135,599	188,006	2,323,606
Transactions with other segments	329	188,006	188,335	(188,335)	-
Total	1,687,603	636,331	2,323,935	(329)	2,323,606
Segment Profit	96,559	43,208	139,767	-	139,767

Note: 1. Adjustments to sales to external customers are transactions that are handled as agents in the reporting segment and are processed as the principal in the quarterly consolidated statements of income because the other party exists between the segments.

2. The total amount of segment profit is in line with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment  
Not applicable.