

August 12, 2025

## Consolidated Financial Results for the Nine Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Interspace Co.,Ltd  
 Listing: Tokyo Stock Exchange  
 Securities code: 2122  
 URL: <http://www.interspace.ne.jp/>  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended June 30, 2025 (from October 1, 2024 to June 30, 2025 )

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	6,650	12.0	308	(41.1)	309	(40.0)	116	(57.7)
June 30, 2024	5,940	7.5	524	(23.2)	516	(31.3)	275	(42.3)

Note: Comprehensive income For the nine months ended June 30, 2025: ¥ 105 million [ (59.8) % ]  
 For the nine months ended June 30, 2024: ¥ 262 million [ (44.2) % ]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2025	18.57	-
June 30, 2024	43.89	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	11,107	5,559	50.0	885.67
September 30, 2024	11,232	5,641	50.2	898.83

Reference: Equity  
 As of June 30, 2025 : ¥ 5,559 million  
 As of September 30, 2024: ¥ 5,641 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2024	-	0.00	-	30.00	30.00
Fiscal year ending September 30, 2025	-	0.00	-	-	-
Fiscal year ending September 30, 2025 (Forecast)				30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending September 30, 2025 (from October 1, 2024 to September 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2025	8,800	11.3	300	(46.0)	300	(38.8)	120	101.6	19.12

Note: Revisions to the earnings forecasts most recently announced: Yes

Please refer to the "Notice Concerning Revision of Full-Year Consolidated Earnings Forecast and Reduction of Executive Compensation" released today (August 12, 2025) for the revision of the consolidated earnings forecast.

**\* Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

Note: For details, please refer to "2. Quarterly Consolidated Financial Statements and Major Notes (3) Notes to Quarterly Consolidated Financial Statements (Notes to Changes in Accounting Policies)" on page 6 of the attached document.

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	6,967,200 shares
As of September 30, 2024	6,967,200 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2025	690,369 shares
As of September 30, 2024	690,369 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2025	6,276,831 shares
Nine months ended June 30, 2024	6,276,831 shares

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:  
nil

- \* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Please refer to "1. Operating Results (3) Explanation of Forward-Looking Statements" on page 2 for the assumptions used in forecasting business results and precautions regarding the use of business results forecasts.

(Holding of financial results presentation meeting and how to obtain financial results materials)

The Company plans to hold an online financial results presentation for institutional investors and analysts on Tuesday, August 12, 2025, using a web conference system. Supplementary materials for the financial results to be used on the day of the meeting will be posted on the Company's website (<https://www.interspace.ne.jp/ir/>) immediately after the meeting.

## Quarterly consolidated balance sheet

(Thousands of yen)

	As of September 30, 2024	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	5,953,973	5,695,908
Accounts receivable - trade, and contract assets	3,496,288	3,546,886
Other	185,320	299,142
Allowance for doubtful accounts	(7,251)	(4,480)
Total current assets	9,628,330	9,537,457
Non-current assets		
Property, plant and equipment	184,992	165,350
Intangible assets		
Other	501,567	566,137
Total intangible assets	501,567	566,137
Investments and other assets		
Other	918,325	839,352
Allowance for doubtful accounts	(679)	(624)
Total investments and other assets	917,646	838,727
Total non-current assets	1,604,206	1,570,215
Total assets	11,232,537	11,107,672
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	4,554,166	4,637,843
Income taxes payable	165,321	78,679
Provision for bonuses	214,934	110,287
Other	589,877	657,553
Total current liabilities	5,524,299	5,484,364
Non-current liabilities		
Other	66,411	64,080
Total non-current liabilities	66,411	64,080
Total liabilities	5,590,711	5,548,444
<b>Net assets</b>		
Shareholders' equity		
Share capital	984,653	984,653
Capital surplus	725,000	725,000
Retained earnings	4,553,321	4,481,564
Treasury shares	(626,270)	(626,270)
Total shareholders' equity	5,636,705	5,564,947
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	23,630	24,359
Foreign currency translation adjustment	(18,510)	(30,079)
Total accumulated other comprehensive income	5,120	(5,719)
Total net assets	5,641,825	5,559,227
Total liabilities and net assets	11,232,537	11,107,672

## Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended June 30, 2024	Nine months ended June 30, 2025
Net sales	5,940,199	6,650,585
Cost of sales	1,152,896	1,163,848
Gross profit	4,787,302	5,486,737
Selling, general and administrative expenses	4,262,775	5,177,983
Operating profit	524,527	308,754
Non-operating income		
Share of profit of entities accounted for using equity method	-	7,105
Commission income	11,015	525
Development Contribution Income	5,500	5,125
Other	1,714	6,352
Total non-operating income	18,229	19,108
Non-operating expenses		
Foreign exchange losses	512	14,229
Loss on investments in investment partnerships	17,797	-
Foreign withholding taxes	3,532	3,820
Other	4,281	1
Total non-operating expenses	26,123	18,052
Ordinary profit	516,633	309,810
Profit before income taxes	516,633	309,810
Income taxes - current	194,614	102,530
Income taxes - deferred	46,545	90,732
Total income taxes	241,160	193,262
Profit	275,472	116,547
Profit attributable to owners of parent	275,472	116,547

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended June 30, 2024	Nine months ended June 30, 2025
Profit	275,472	116,547
Other comprehensive income		
Valuation difference on available-for-sale securities	(3,129)	729
Foreign currency translation adjustment	(17,365)	1,235
Share of other comprehensive income of entities accounted for using equity method	7,852	(12,804)
Total other comprehensive income	(12,642)	(10,839)
Comprehensive income	262,830	105,707
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	262,830	105,707