July 31, 2026

MIXI, Inc.
Representative: Koki Kimura
(President, Representative Director,
Senior Corporate Officer, CEO)
Code: 2121 (TSE Prime Market)
Inquiries: Kohei Shimamura
(Director, Senior Corporate Officer, CFO)
Phone: +81-3-6897-9500

Notice Regarding Revision of Full-Year Financial Results Forecast and Dividend Forecast

Based on recent financial performance, MIXI, Inc. ("MIXI") has made the below revisions to its previous full-year results forecast and dividend forecast for FY2027 (April 1, 2026 - March 31, 2027) published on May 15, 2026.

1. Revision of Full-Year Results Forecast

(1) Revision of Full-Year Results Forecast for FY2027 (April 1, 2026 - March 31, 2027)

	Net sales	EBITDA	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Earnings Per Share
Previous Forecast (A)	(millions of yen) 185,000	(millions of yen) 31,500	(millions of yen) 19,500	(millions of yen) 20,000	(millions of yen) 13,500	(yen) 207.35
Latest Forecast (B)	185,000	31,500	19,500	20,000	25,000	383.99
Difference (B minus A)	-	-	-	-	11,500	-
Percentage Change (%)	-	-	-	-	85.2%	-
Reference: FY2026 Results	171,369	31,176	22,256	24,700	17,270	260.72

(2) Reasons for the Revision

Profit attributable to owners of the parent is now expected to exceed the previous forecast. As announced in the "Notice Regarding Expected Change in Equity-Method Affiliate and Estimated Recognition of Extraordinary Gain" dated June 25, 2026, MIXI expects to recognize an extraordinary gain on the sale of the related company's shares in the consolidated fiscal year ending March 31, 2027, in connection with the transfer of its shares in bitbank, Inc.

As a result, we have revised our full-year financial results forecast upward. There are no changes to our forecasts for net sales, EBITDA, operating income, or ordinary income.

2. Revision of Dividend Forecast

(1) Revision Details

	Annual Dividend (yen)		
	End of Second Quarter	End of Fiscal Year	Total
Previous Forecast (Announced May 15, 2026)	60 yen	65 yen	125 yen
Latest Forecast	60 yen	95 yen	155 yen
Current Year's Dividend	-	-	-
Previous Year's Dividend (FY2026)	60 yen	60 yen	120 yen

(2) Reasons for the Dividend Forecast Revision

MIXI recognizes that returning profits to shareholders is an important management issue. We aim to sustainably increase corporate value through investments in business development, R&D, and M&A for future growth. In addition, our basic dividend policy is to aim for a consolidated dividend payout ratio of 40% or a dividend on equity ratio (DOE) of 5%.

In light of the revised full-year financial results forecast described above, and in accordance with our dividend policy, which targets a consolidated dividend payout ratio of 40%, we have revised our forecast annual dividend per share for the fiscal year ending March 31, 2027, increasing it by 30 yen from the previous forecast of 125 yen to 155 yen. The forecast interim dividend remains unchanged at 60 yen per share, while the forecast year-end dividend has been revised from 65 yen to 95 yen per share.

Note: The financial results forecasts, etc. contained in this notice are based on MIXI's judgments, which were made according to the information available at the time of publication, and therefore involve inherent risks and a certain amount of uncertainty. Readers are reminded that actual results may differ from these forecasts due to various factors.