



March 26, 2026

MIXI, Inc.
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Notice Regarding Syndicated Loan Agreement with Financial Covenants

MIXI, Inc. hereby announces that today we resolved to enter into a syndicated loan agreement that includes financial covenants (hereinafter referred to as the “Agreement”) and have completed the execution thereof.

1. Purpose of Agreement

The purpose of the Agreement is to extend the borrowing period for funds that were previously procured through short-term borrowings for the acquisition of shares in PointsBet Holdings Limited.

By extending the borrowing period, we aim to increase the stability of our financing and reduce costs.

2. Overview of Agreement

(1) Contract Date	March 26, 2026
(2) Counterparties	Multiple financial institutions, including city banks
(3) Principal Amount of Debt	27.9 billion yen
(4) Repayment Period	April 30 ,2026 to March 31, 2036
(5) Collateral	Not applicable (unsecured)
(6) Interest Rate	Floating interest rate
(7) Use of Funds	Refinancing of existing short-term borrowings incurred in connection with the acquisition of shares of PointsBet Holdings Limited, etc.
(8) Participating Financial Institutions	Sumitomo Mitsui Banking Corporation Mizuho Bank, Ltd. Resona Bank, Limited Sumitomo Mitsui Trust Bank, Limited The Chiba Bank, Ltd. The Keiyo Bank, Ltd.

3. Financial Covenants Under Agreement

- (1) At the end of the fiscal year ending March 31, 2026 and at the end of each fiscal year thereafter, the total net assets recorded in the consolidated balance sheet must be maintained at an amount equal to or greater than the higher of: 70% of the total net assets recorded in the consolidated balance sheet as of the end of the fiscal year ended March 31, 2025; or 70% of the total net assets recorded in the consolidated balance sheet as of the end of the most recent fiscal year.
- (2) At the end of the fiscal year ending March 31, 2026 and at the end of each fiscal year thereafter, ordinary income/loss recorded in the consolidated income statement must not result in losses for two consecutive fiscal years.

4. Outlook

The impact this matter will have on MIXI's consolidated financial results for the current fiscal year is expected to be negligible; however, if any matters that should be announced arise, they will be promptly disclosed.