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December 8, 2025

Company name: Showa Sangyo Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 2004
Representative: Hideyuki Tsukagoshi, President and CEO
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Notice Concerning Determination of Selling Price, etc.

Showa Sangyo Co., Ltd. (the “Company”) hereby announces that, it has determined the selling price and other matters in relation to the secondary offering of shares of our common stock which were resolved by the Board of Directors dated November 28, 2025.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

(1) Selling price	¥2,792 per share
(2) Total amount of selling price	¥9,034,912,000
(3) Underwriting value	¥2,676.84 per share
(4) Total amount of underwriting value	¥8,662,254,240
(5) Delivery date	December 15, 2025 (Monday)

Note: The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of shares to be sold	485,400 shares
(2) Selling price	¥2,792 per share
(3) Total amount of selling price	¥1,355,236,800
(4) Delivery date	December 15, 2025 (Monday)

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

<Reference>

1. Calculation of Selling Price

(1) Calculation reference date and price	December 8, 2025 (Monday)	¥2,879
(2) Discount rate		3.02%

2. Greenshoe Option Exercise Period

From December 15, 2025 (Monday) to January 9, 2026 (Friday)

3. Syndicate Cover Transaction Period

From December 11, 2025 (Thursday) to January 9, 2026 (Friday)

End

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