

June 27, 2025

For Immediate Release

Company name: Nisshin Seifun Group Inc.
Representative: Kenji Takihara,
Director and President
(Code: 2002; TSE Prime Market)
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Notice Concerning Shelf Registration for Subscription Rights to Shares

Nisshin Seifun Group Inc. (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held June 26, 2025, to continue measures utilizing a gratis allotment of subscription rights to shares for securing and improving the corporate value of the Company and the common interests of the shareholders (hereinafter referred to as the “Plan”), and accordingly, it has resolved today to file a shelf registration for subscription rights to shares. The details are described below.

1. Type of securities for offering

Share certificates for subscription rights to shares

2. Scheduled period of issuance

For the period from the effective date of the shelf registration to the date that is 2 years from such effective date

(From July 6, 2025 to July 5, 2027)

3. Offering method

Gratis allotment to shareholders

4. Scheduled amount to be issued

¥642,198,000

(The scheduled amount of issuance is the total amount to be paid upon the exercise of all subscription rights to shares. The issuance price of the share certificates for subscription rights to shares is nil.)

The above shelf registration aims to enable a prompt response in the event that the gratis allotment of subscription rights to shares is to be implemented under the Plan.