October 31, 2025

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(Securities code: 1976; Tokyo Stock Exchange, Prime)
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Announcement of Revision of Earnings Forecasts

Our company hereby announces that, it revised the earnings forecasts announced on May 9, 2025, in light of recent business trends, as follows.

・ Revision of Earnings Forecasts

Revision of Consolidated Forecasts for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales (¥ Million)	Operating profit (¥ Million)	Ordinary profit (¥ Million)	Profit attributable to owners of parent (¥ Million)	Net income (¥)
Previously announced forecasts (A)	60,000	7,750	8,000	6,200	130.26
Revised forecasts (B)	59,000	6,500	6,900	5,400	113.45
Change (B-A)	(1,000)	(1,250)	(1,100)	(800)	
Change (%)	(1.7)	(16.1)	(13.8)	(12.9)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March, 2025)	66,283	10,613	11,235	8,454	174.68

Revision of Non-Consolidated Forecasts for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales (¥ Million)	Operating profit (¥ Million)	Ordinary profit (¥ Million)	Profit (¥ Million)	Basic earnings per share (¥)
Previously announced forecasts (A)	42,500	5,550	6,750	5,400	113.46
Revised forecasts (B)	41,000	5,100	6,600	5,400	113.45
Change (B-A)	(1,500)	(450)	(150)	0	
Change (%)	(3.5)	(8.1)	(2.2)	0.0	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March, 2025)	45,858	7,860	9,546	6,994	144.51

Reason for revision

With regard to consolidated and non-consolidated business results for the fiscal year ending March 2026, after taking into account the trend of orders received for the full fiscal year, the progress of on-hand construction, and the outlook for profitability based on business results up to the second quarter (interim period) under review, consolidated and non-consolidated net sales and profit are expected to be lower than the previously announced forecast mainly due to the impact of an increase in the burden of costs such as personnel expenses.

*The above earnings forecasts are based on information available as of the date of announcement of this material. Actual results may differ from the forecasts due to various future factors.