

Document and entity information

Mar 2026

Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕(非連結)
Filing date		2026-04-24
Company name		SANKO METAL INDUSTRIAL CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		19720
URL		https://www.sankometal.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31
Representative		
Title		代表取締役社長
Name		青木 栄一
Inquiries		
Title		執行役員経理部長
Name		宮崎 智裕
Tel		03-5446-5601
Other		
Date of general shareholders' meeting (as planned)		2026-06-26
Dividend payable date (as planned)		2026-06-29
Annual securities report filing date (as planned)		2026-06-22
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	47,058	45,362
% change	3.7	5.7
Operating profit		
Operating profit	3,778	4,112
% change	-8.1	10.8
Ordinary profit		
Ordinary profit	3,843	4,139
% change	-7.1	11.6
Profit		
Profit	2,645	2,941
% change	-10.1	13.4
Other operating results		
Basic earnings per share (Yen)	137.21	152.57
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.7	11.3
Ordinary profit to total assets ratio (%)	9.4	10.1
Operating profit to net sales ratio (%)	8.0	9.1
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>当社は2025年10月1日付けで普通株式1株につき普通株式5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Financial positions		
Total assets	40,543	41,429
Net assets	27,628	27,103
Capital adequacy ratio (%)	68.1	65.4
Net assets per share (Yen)	1,433.20	1,405.93
Note to financial positions		
Owner's equity	27,628	27,103
Note to financial positions	<p>当社は2025年10月1日付けで普通株式1株につき普通株式5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。</p>	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	2,614	3,563
Cash flows from investing activities	-10,438	-788
Cash flows from financing activities	-2,121	-785
Cash and equivalents, end of period	4,658	14,603
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		170.00	-
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		35.00	380.00
Forecast	34.00		
Upper	-		
Lower	-		
Annual			
Result		-	380.00
Forecast	64.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,330	1,465
Payout ratio			
Payout ratio (%)			
Annual			
Result		50.3	49.8

Forecast	50.4	
Ratio of total amount of dividends to net assets		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	4.9	5.6
Note to dividends		
Note to dividends		

Annual

当社は2025年9月30日を基準日（2025年10月1日を効力発生日）として普通株式1株につき5株の株式分割を行いました。2025年3月期及び2026年3月期第2四半期末の配当金につきましては、当該株式分割前の配当金の額を記載しております。なお、当該株式分割前基準での2026年3月期期末の1株当たり配当金は175円、年間合計345円となります。

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3. 2027年3月期の業績予想（2026年4月1日～2027年3月31日）	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	47,000	22,500
Upper	-	-
Lower	-	-
% change		
Forecast	-0.1	0.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,500	1,450
Upper	-	-
Lower	-	-
% change		
Forecast	-7.4	-9.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,600	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	-6.3	-8.6
Upper	-	-
Lower	-	-
Profit		

Profit		
Forecast	2,450	1,030
Upper	-	-
Lower	-	-
% change		
Forecast	-7.4	-9.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	127.09	53.43
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	19,800,000	19,800,000
Number of treasury stock at the end of fiscal year	522,465	522,075
Average number of shares	19,277,790	19,278,140
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>当社は2025年10月1日付けで普通株式1株につき普通株式5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。</p>	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.