



June 12, 2026

Company Chugai Ro Co., Ltd.
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President and CEO
(Securities code: 1964, TSE Prime)
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(Correction/ Correction of Numerical Data)
Notice Concerning Partial Correction of Consolidated Financial Results
for the Fiscal Year Ended March 31, 2026 [under Japanese GAAP]

Chugai Ro Co., Ltd hereby announces that there have been partial corrections to the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026[under Japanese GAAP]" released on April 28, 2026, as described below.
The corrected sections are indicated with underlines.

1. Reason for Corrections

This correction is made to amend an error that was identified during the process of preparing the Annual Securities Report following the release of the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Under Japanese GAAP] (Consolidated)." The error came to light based on points raised by the accounting auditor regarding the aggregation methodology for lease liabilities in the consolidated statement of cash flows.

2. Details of Corrections

• Summary Information

1. Consolidated financial results for the fiscal year Ended March 31, 2026

(3) Consolidated Cash Flows

[Before Correction]

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
As of	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31,2026	6,259	2,684	△2,569	10,777
March 31,2025	△3,696	654	△2,701	4,348

[After Correction]

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
As of	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31,2026	<u>6,427</u>	<u>2,588</u>	<u>△2,641</u>	10,777
March 31,2025	△3,696	654	△2,701	4,348

• Attached document P3

1. Overview of operating results, etc.

(3) Overview of cash flows for the fiscal year under review

[Before Correction]

Cash flows from operating activities resulted in an increase of 6,259 million yen in net cash mainly due to the recording of profit before income taxes and a decrease in trade receivables and contract assets.

Cash flows from investing activities resulted in an increase of 2,684 million yen in net cash mainly due to the sales of investment securities.

Cash flows from financing activities resulted in a decrease of 2,569 million yen in net cash mainly due to an increase in dividends paid and a decrease in long-term borrowings.

As a result, cash and cash equivalents at the end of the period totaled 10,777 million yen, an increase of 6,428 million yen.

[After Correction]

Cash flows from operating activities resulted in an increase of 6,427 million yen in net cash mainly due to the recording of profit before income taxes and a decrease in trade receivables and contract assets.

Cash flows from investing activities resulted in an increase of 2,588 million yen in net cash mainly due to the sales of investment securities.

Cash flows from financing activities resulted in a decrease of 2,641 million yen in net cash mainly due to an increase in dividends paid and a decrease in long-term borrowings.

As a result, cash and cash equivalents at the end of the period totaled 10,777 million yen, an increase of 6,428 million yen.

• Attached document P11

3. Consolidated financial statements and significant notes thereto

(4) Consolidated statement of cash flows

[Before Correction]

	(Millions of yen)	
	Fiscal year ended March 31, 2025 (From April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (From April 1, 2025 to March 31, 2026)
Cash flows from operating activities		
Profit before income taxes	4,222	6,426
Depreciation	552	543
Impairment Loss	14	—
Increase(decrease) in allowance for doubtful accounts	3	△3
Increase(decrease) in retirement benefit liability and asset	△107	△36
Increase(decrease) in provision for loss on construction contracts	△0	△0
Increase(decrease) in provision for warranties for completed construction work	—	118
Interest and dividend income	△245	△238
Interest expenses	58	74
Loss(gain)on sales of investment securities	△1,183	△3,315
Decrease(increase) in trade receivables and contract assets	△7,663	3,933
Decrease (increase) in costs on construction contracts in progress	453	94
Increase(decrease) in trade payables	8	△635
Increase(decrease) in contract liabilities	545	704
Other, net	664	△342
Subtotal	△2,677	7,322
Interest and dividend income received	245	238
Interest paid	△59	△75
Income taxes paid	△1,204	△1,226
Net cash provided by (used in) operating activities	△3,696	6,259
Cash flows from investing activities		
Purchase of property, plant and equipment	△723	△846
Purchase of intangible assets	△75	△119
Proceeds from sale of investment securities	1,460	3,729
Purchase of investment securities	△6	△6
Other, net	△1	△72
Net cash provided by (used in) investing activities	654	2,684
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	△3,780	△365
Proceeds from long-term borrowings	2,400	200
Repayments of long-term borrowings	△400	△900
Dividends paid	△594	△1,101
Dividends paid to non-controlling interests	△13	—
Purchase of treasury shares	△312	△402
Net cash provided by (used in) financing activities	△2,701	△2,569
Effect of exchange rate change on cash and cash equivalents	72	54
Net increase (decrease) in cash and cash equivalents	△5,671	6,428
Cash and cash equivalents at beginning of period	10,019	4,348
Cash and cash equivalents at end of period	4,348	10,777

[After Correction]

(単位：百万円)

	Fiscal year ended March 31, 2025 (From April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (From April 1, 2025 to March 31, 2026)
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Increase(decrease) in trade payables	8	△635
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Other, net	664	△173
Subtotal	△2,677	7,490
Interest and dividend income received	245	238
Interest paid	△59	△75
Income taxes paid	△1,204	△1,226
Net cash provided by (used in) operating activities	△3,696	6,427
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Purchase of property, plant and equipment	△723	△942
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Dividends paid	△594	△1,101
Dividends paid to non-controlling interests	△13	—
Purchase of treasury shares	△312	△402
Repayments of lease liabilities	—	△72
Net cash provided by (used in) financing activities	△2,701	△2,641
Effect of exchange rate change on cash and cash equivalents	72	54
Net increase (decrease) in cash and cash equivalents	△5,671	6,428
Cash and cash equivalents at beginning of period	10,019	4,348
Cash and cash equivalents at end of period	4,348	10,777