August 7, 2026

Company name:	SANKI ENGINEERING CO., LTD.
Name of representative:	Kazuhiro Nagoya, President and Representative Director (Securities code: 1961; Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Revision of Financial Results Forecasts

Sanki Engineering Co., Ltd. ("the Company") hereby announces that, in light of recent trends in business performance and other factors, it has revised its forecasts of full-year consolidated and non-consolidated financial results announced on May 14, 2026. Details are as follows.

1. Revision of financial results forecasts

Revision of full-year consolidated financial results forecast for the fiscal year ending March 31, 2027
(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	260,000	29,500	30,000	25,300	165.63
Revised forecast (B)	265,000	31,000	31,500	26,300	172.03
Change (B – A)	5,000	1,500	1,500	1,000	—
Change (%)	1.9	5.1	5.0	4.0	—
(Reference) Results for the fiscal year ended March 31, 2026	254,674	27,991	29,287	23,688	153.51

(Note) The Company conducted a stock split at a ratio of three shares for every one share of the Company's common stock, effective May 1, 2026. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

Revision of full-year non-consolidated financial results forecast for the fiscal year ending March 31, 2027
(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	230,000	25,000	28,000	24,400	159.74
Revised forecast (B)	235,000	26,500	29,500	25,400	166.15
Change (B – A)	5,000	1,500	1,500	1,000	—
Change (%)	2.2	6.0	5.4	4.1	—
(Reference) Results for the fiscal year ended March 31, 2026	222,826	23,932	27,375	22,990	148.99

(Note) The Company conducted a stock split at a ratio of three shares for every one share of the Company's common stock, effective May 1, 2026. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

2. Reason for the revision

[Revision of consolidated and non-consolidated financial results forecasts]

With respect to the forecast for full-year consolidated financial results, in light of the consolidated financial results for the three months ended June 30, 2026 and following a review of the outlook, we now expect net sales to exceed the previous forecast announced on May 14, primarily because the progress of projects carried forward is anticipated to exceed initial expectations. For profit, we anticipate that profit at all levels, both on a consolidated and non-consolidated basis, will exceed the previous forecast, reflecting higher net sales, improvement in the profit margin of construction projects, and other factors.

Full-year consolidated orders received are expected to reach 300.0 billion yen, exceeding the previous forecast of 270.0 billion yen, and the favorable order environment is likely to continue.

(Note) The above forecasts are prepared based on the information available as of the date of publication of this material. Actual results may differ from the forecast figures due to a number of factors.