



April 28, 2026

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(Securities code: 1961; Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Revision of Financial Results Forecasts

Sanki Engineering Co., Ltd. (“the Company”) hereby announces that, in light of recent trends in business performance and other factors, it has revised its forecasts of full-year consolidated and non-consolidated financial results announced on November 14, 2025. Details are as follows.

1. Revision of financial results forecasts

Revision of full-year consolidated financial results forecast for the fiscal year ended March 31, 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	250,000	27,500	28,000	21,900	423.02
Revised forecast (B)	254,600	27,900	29,200	23,600	458.81
Change (B – A)	4,600	400	1,200	1,700	—
Change (%)	1.8	1.5	4.3	7.8	—
(Reference) Results for the fiscal year ended March 31, 2025	253,136	21,893	23,071	17,203	326.31

(Note) The Company plans to conduct a stock split at a ratio of three shares for every one share of the Company’s common stock, effective May 1, 2026. If adjusted for the stock split, basic earnings per share would be 141.01 yen for the previous forecast (A), 152.94 yen for the revised forecast (B), and 108.77 yen for the result of the fiscal year ended March 31, 2025.

Revision of full-year non-consolidated financial results forecast for the fiscal year ended March 31, 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	220,000	23,000	25,500	20,400	394.04
Revised forecast (B)	222,800	23,900	27,300	22,900	445.20
Change (B – A)	2,800	900	1,800	2,500	—
Change (%)	1.3	3.9	7.1	12.3	—
(Reference) Results for the fiscal year ended March 31, 2025	224,750	18,465	21,282	16,545	313.83

(Note) The Company plans to conduct a stock split at a ratio of three shares for every one share of the Company’s common stock, effective May 1, 2026. If adjusted for the stock split, basic earnings per share would be 131.35 yen for the previous forecast (A), 148.40 yen for the revised forecast (B), and 104.61 yen for the result of the

fiscal year ended March 31, 2025.

2. Reason for the revision

[Revision of consolidated and non-consolidated financial results forecasts]

With respect to the forecast for full-year consolidated financial results, net sales are expected to exceed the previous forecast announced on November 14, 2025, both on a consolidated and non-consolidated basis, in view of steady progress of construction projects. For profit, we anticipate that profit at all levels, both on a consolidated and non-consolidated basis, will exceed the previous forecast, reflecting higher net sales, improvement in the profit margin of construction projects, and other factors.

Consolidated orders received for the full year are expected to exceed the previous forecast of 270.0 billion yen and reach 294.7 billion yen, indicating that many carry-forward projects are secured.

(Note) The above forecasts are prepared based on the information available as of the date of publication of this material. Actual results may differ from the forecast figures due to a number of factors.

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