

November 14, 2025

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(Securities code: 1961; Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Revision of Financial Results Forecasts

Sanki Engineering Co., Ltd. (“the Company”) hereby announces that, in light of recent trends in business performance and other factors, it has revised its forecasts of full-year consolidated and non-consolidated financial results announced on May 13, 2025. Details are as follows.

1. Revision of financial results forecasts

Revision of full-year consolidated financial results forecast for the fiscal year ending March 31, 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	250,000	24,500	25,000	19,500	376.66
Revised forecast (B)	250,000	27,500	28,000	21,900	423.02
Change (B – A)	0	3,000	3,000	2,400	—
Change (%)	0.0	12.2	12.0	12.3	—
(Reference) Results for the fiscal year ended March 31, 2025	253,136	21,893	23,071	17,203	326.31

Revision of full-year non-consolidated financial results forecast for the fiscal year ending March 31, 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	220,000	20,000	22,500	18,000	347.68
Revised forecast (B)	220,000	23,000	25,500	20,400	394.04
Change (B – A)	0	3,000	3,000	2,400	—
Change (%)	0.0	15.0	13.3	13.3	—
(Reference) Results for the fiscal year ended March 31, 2025	224,750	18,465	21,282	16,545	313.83

2. Reason for the revision

[Revision of consolidated and non-consolidated financial results forecasts]

With respect to the full-year consolidated financial results forecast, we have carefully assessed the future outlook based on the results of the six months ended September 30, 2025, and determined to maintain the previous forecast for net sales as progress has been made in line with expectations. For profit, we anticipate that profit at all levels, both on a consolidated and non-consolidated basis, will exceed the previous forecasts, reflecting such factors as an improvement in the profit margin of construction projects due to cost reduction efforts in construction works, as well as a favorable order intake environment.

Full-year consolidated order intake is projected to reach 270,000 million yen, exceeding the previous forecast of 240,000 million yen, in light of such factors as an expectation that order levels will remain firm amid the favorable order intake environment that is likely to continue.

(Note) The above forecasts are prepared based on the information available as of the date of publication of this material. Actual results may differ from the forecast figures due to a number of factors.

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