



April 30, 2025

Company name: SANKI ENGINEERING CO., LTD.
Name of representative: Hirokazu Ishida, President and Representative Director
(Securities code: 1961; Prime Market of the Tokyo Stock Exchange)
Inquiries: Yoshio Kawabe, Director, Managing Executive Officer, General Manager of the Accounting Division
(TEL: +81-3-6367-7041)

Notice Concerning Revision of Financial Results Forecasts

Sanki Engineering Co., Ltd. (“the Company”) hereby announces that, in light of recent trends in business performance and other factors, it has revised its forecasts of full-year consolidated and non-consolidated financial results announced on February 14, 2025. Details are as follows.

1. Revision of financial results forecasts

Revision of full-year consolidated financial results forecast for the fiscal year ended March 31, 2025
(April 1, 2024 to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	250,000	21,000	22,000	15,000	284.02
Revised forecast (B)	253,130	21,890	23,070	17,200	326.25
Change (B – A)	3,130	890	1,070	2,200	—
Change (%)	1.3	4.2	4.9	14.7	—
(Reference) Results for the fiscal year ended March 31, 2024	221,920	11,586	12,750	8,951	165.58

Revision of full-year non-consolidated financial results forecast for the fiscal year ended March 31, 2025
(April 1, 2024 to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	225,000	17,800	20,500	14,800	280.23
Revised forecast (B)	224,750	18,460	21,280	16,540	313.73
Change (B – A)	(250)	660	780	1,740	—
Change (%)	(0.1)	3.7	3.8	11.8	—
(Reference) Results for the fiscal year ended March 31, 2024	197,084	8,767	11,266	8,430	155.94

2. Reason for the revision

[Revision of consolidated and non-consolidated financial results forecasts]

The forecast for full-year consolidated financial results is expected to exceed the previous forecast announced on February 14, reflecting non-consolidated net sales moving largely in line with expectations and steady progress of projects at consolidated subsidiaries. Profits at all levels, both on a consolidated and non-consolidated basis, are expected to exceed previous forecasts due to higher net sales, improvement in profit margin of construction projects, and other factors.

Consolidated orders received for the full-year are expected to exceed previous forecast of 250 billion yen and reach 264 billion yen, indicating that many carry-forward construction projects are secured.

(Note) The above forecasts are prepared based on the information available as of the date of publication of this material. Actual results may differ from the forecast figures due to a number of factors.