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For Immediate Release

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Notice of Revisions to Full-Year Results Forecasts

EXEO Group, Inc. (hereinafter “the Group”) announces that, in response to recent trends in its business, it has revised its full-year results forecasts for the fiscal year ending March 31, 2026, published on May 9, 2025. Details are as follows.

1. Revisions to the consolidated results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025, to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	710,000	47,000	48,000	30,000	146.33
Revised forecasts (B)	760,000	53,000	54,000	32,000	155.86
Differences (B - A)	50,000	6,000	6,000	2,000	
Change (%)	7.0	12.8	12.5	6.7	
(Reference) Results of the previous fiscal year (Fiscal year ended March 31, 2025)	670,822	42,465	43,508	26,855	128.97

2. Revisions to the non-consolidated results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025, to March 31, 2026)

	Net sales	Ordinary profit	Profit	Earnings per share
	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	295,000	31,600	27,000	131.70
Revised forecasts (B)	300,000	31,900	27,000	131.50
Differences (B - A)	5,000	300	0	
Change (%)	1.7	0.9	0.0	
(Reference) Results of the previous fiscal year (Fiscal year ended March 31, 2025)	293,154	31,033	18,519	88.94

3. Reason for revision

Sales are expected to increase due to the growth of System Solutions business orders. In addition, profits are expected to exceed initial plans due to increased sales and improved profit margins, mainly in the Telecom Carriers business.

Note: The forecasts above are based on information available on the day of publication of this press release, and actual results may be different from the forecasts due to a variety of factors.