



October 30, 2025

To Whom It May Concern:

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 Representative: Makoto Tani, President
 (Securities code: 1949 Prime Market, Tokyo Stock Exchange)
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Differences Between Consolidated Earnings Forecasts and Actual Results for the Six Months Ended September 30, 2025, and Revision of Full-Year Consolidated Earnings Forecasts

SUMITOMO DENSETSU CO., LTD. (the “Company”) hereby announces that differences have arisen between the consolidated earnings forecast for the six months ended September 30, 2025, announced on May 9, 2025, and the actual results announced today. Additionally, at the Board of Directors meeting held today, the Company has resolved to revise the full-year consolidated earnings forecast for the fiscal year ending March 31, 2026, announced on May 9, 2025, in light of recent performance trends.

1. Differences between consolidated earnings forecasts and actual results for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A) (Announced on May 9, 2025)	96,000	6,200	6,600	4,500	127.80
Actual results (B)	99,011	8,562	9,226	6,067	172.45
Differences (B-A)	3,011	2,362	2,626	1,567	
Difference in percentage (%)	3.1%	38.1%	39.8%	34.8%	
[Reference] Actual results for the six months ended September 30, 2024 (Six months ended September 30, 2024)	90,572	6,162	6,569	4,417	125.33

2. Revision of full-year consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A) (Announced on May 9, 2025)	210,000	18,000	19,000	13,000	369.20
Revised forecast (B)	218,000	21,000	22,300	15,000	462.32
Differences (B-A)	8,000	3,000	3,300	2,000	
Difference in percentage (%)	3.8%	16.7%	17.4%	15.4%	
[Reference] Actual results for the fiscal year ended March 31, 2025 (Fiscal year ended March 31, 2025)	203,639	17,886	18,914	12,800	363.52

3. Reasons for the differences and revisions

- (1) Differences between consolidated earnings forecasts and actual results for the six months ended September 30, 2025

Regarding the performance for the consolidated accounting period ended September 30, 2025, the Company saw steady progress in large-scale ongoing projects, primarily in general electrical construction, as well as an improvement in profit that exceeded expectations. As a result, the Company achieved a significant improvement mainly in operating profit, ordinary profit, and profit attributable to owners of parent on a non-consolidated basis, exceeding the previously announced consolidated earnings forecast figures.

- (2) Revision of full-year consolidated earnings forecast

Regarding the full-year consolidated earnings forecast, the Company has revised its net sales forecast upward, due to the expected progress of large-scale ongoing projects, particularly in general electrical construction. In terms of profit, the Company has revised upward its forecasts for operating profit, ordinary profit, and profit attributable to owners of parent, reflecting improved earnings in the six months ended September 30, 2025, as well as further profit improvement anticipated in the second half of the fiscal year.

(Note) The above projections are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ due to various factors.