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May 11, 2026

To whom it may concern:

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Notice Concerning Difference between Forecast and Actual Results for the Fiscal Year Ended March 31, 2026

NITTOC CONSTRUCTION CO., LTD. hereby announces the difference between its financial results forecast for fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026), announced on May 9, 2025, and the actual results announced today, as follows.

1. Differences between forecast and actual results

Differences between consolidated financial results forecasts and actual results for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A)	Millions of yen 76,000	Millions of yen 5,000	Millions of yen 5,000	Millions of yen 3,350	Yen 80.24
Actual results (B)	83,797	5,827	6,035	4,165	99.75
Change (B-A)	7,797	827	1,035	815	
Change (%)	10.3	16.5	20.7	24.4	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	67,216	3,679	3,764	2,408	57.70

Continued on next page

Differences between non-consolidated financial results forecasts and actual results for the fiscal year ended March 31, 2025 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Profit per share
Previously announced forecasts (A)	Millions of yen 68,750	Millions of yen 4,400	Millions of yen 4,400	Millions of yen 2,950	Yen 70.66
Actual results (B)	75,434	4,886	5,328	3,792	90.81
Change (B-A)	6,684	486	928	842	
Change (%)	9.7	11.1	21.1	28.6	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	63,902	3,489	3,809	2,453	58.78

2. Reason for the difference

(Non-consolidated financial results)

For the cumulative period ending March 2026, we were able to secure orders for construction work that exceeded our plan, and our efforts to accelerate construction work were successful, resulting in net sales of 75,434 million yen, operating profit of 4,886 million yen, ordinary profit of 5,328 million yen, and net profit of 3,792 million yen.

(Consolidated financial results)

Consolidated results are mainly due to revisions to non-consolidated results.