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August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: RAITO KOGYO CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 1926
URL: https://www.raito.co.jp
Representative: Kazuhiro Akutsu, President and Representative Director
Inquiries: Satoyuki Yamane, Managing Director and General Manager of Corporate Planning Headquarters
Telephone: +81-3-3265-2555
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	29,522	(3.3)	3,329	19.5	3,448	22.7	2,295	17.4
June 30, 2025	30,520	20.1	2,785	32.7	2,809	25.7	1,955	29.4

Note: Comprehensive income For the three months ended June 30, 2026: ¥2,717 million [58.3%]
For the three months ended June 30, 2025: ¥1,716 million [(22.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	55.41	-
June 30, 2025	44.36	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	115,750	85,354	73.0	2,056.96
March 31, 2026	125,930	90,886	71.5	2,141.13

Reference: Equity
As of June 30, 2026: ¥84,459 million
As of March 31, 2026: ¥90,005 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	40.00	-	105.00	145.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		40.00		26.50	

Note: Revisions to the forecast of cash dividends most recently announced: Yes

* Since the Company plans to conduct a stock split with an effective date of October 1, 2026 at the ratio of 4 shares to 1 common share, the year-end dividend forecast for the fiscal year ending March 31, 2027 is stated in an amount that takes into account the impact of the stock split. Annual dividend forecasts are not shown because simple comparisons are not possible due to the implementation of stock splits. If the stock split is not taken into account, the year-end dividend forecast is 106.00 yen, and the annual dividend forecast is 146.00 yen. For details, please refer to the "Notice of Partial Amendment to the Articles of Incorporation and Revision of Dividend Forecasts Accompanying the Stock Split and Stock Split" announced today.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	65,500	0.7	7,400	7.1	7,700	8.7	5,300	5.7	31.52
Fiscal year ending March 31, 2027	138,000	(0.9)	16,850	(2.0)	17,300	(2.3)	11,800	(5.5)	70.18

Note: Revisions to the earnings forecasts most recently announced: None

* Since the Company plans to conduct a stock split with an effective date of October 1, 2026 at the ratio of 4 shares to 1 common share, net income per share is stated in the amount that takes into account the impact of the stock split. Net income per share, excluding stock splits, was 126.08 yen for the second quarter (cumulative) and 280.71 yen for the full year.

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	42,970,450 shares
As of March 31, 2026	42,970,450 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,910,051 shares
As of March 31, 2026	933,772 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	41,419,296 shares
Three months ended June 30, 2025	44,071,571 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

Earnings forecasts are based on information available as of the date of this release, and actual results may differ from forecasts due to various factors in the future.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	29,975	26,455
Notes receivable, accounts receivable from completed construction contracts and other	40,737	35,615
Electronically recorded monetary claims - operating	4,767	2,033
Costs on construction contracts in progress	1,500	1,966
Merchandise and finished goods	28	30
Raw materials and supplies	750	748
Accounts receivable - other	185	138
Other	2,126	2,156
Allowance for doubtful accounts	(33)	(33)
Total current assets	80,037	69,110
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,248	8,204
Machinery and vehicles, net	6,629	6,933
Land	11,104	11,104
Leased assets, net	88	81
Construction in progress	97	33
Other, net	492	458
Total property, plant and equipment	26,661	26,814
Intangible assets		
Goodwill	331	325
Other	293	308
Total intangible assets	625	633
Investments and other assets		
Investment securities	10,026	10,560
Retirement benefit asset	5,578	5,563
Other	3,361	3,432
Allowance for doubtful accounts	(359)	(364)
Total investments and other assets	18,607	19,191
Total non-current assets	45,893	46,640
Total assets	125,930	115,750

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	9,220	8,965
Electronically recorded obligations - operating	7,600	5,642
Short-term borrowings	1,737	1,720
Income taxes payable	3,954	510
Advances received on construction contracts in progress	1,813	4,230
Provision for warranties for completed construction	110	109
Provision for loss on construction contracts	203	198
Accrued expenses	4,282	3,102
Other	4,736	3,713
Total current liabilities	33,660	28,192
Non-current liabilities		
Long-term borrowings	7	7
Long-term accounts payable - other	12	12
Lease liabilities	83	82
Deferred tax liabilities	325	1,141
Deferred tax liabilities for land revaluation	758	758
Provision for share awards for directors (and other officers)	136	141
Other	60	60
Total non-current liabilities	1,384	2,204
Total liabilities	35,044	30,396
Net assets		
Shareholders' equity		
Share capital	6,119	6,119
Capital surplus	6,447	6,447
Retained earnings	74,270	72,138
Treasury shares	(3,567)	(7,389)
Total shareholders' equity	83,270	77,316
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,909	3,205
Revaluation reserve for land	(1,058)	(1,058)
Foreign currency translation adjustment	2,482	2,670
Remeasurements of defined benefit plans	2,401	2,325
Total accumulated other comprehensive income	6,735	7,143
Non-controlling interests	880	895
Total net assets	90,886	85,354
Total liabilities and net assets	125,930	115,750

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales		
Net sales of completed construction contracts	30,451	29,484
Net sales in sideline businesses	69	37
Total net sales	30,520	29,522
Cost of sales		
Cost of sales of completed construction contracts	24,488	22,836
Cost of sales in sideline businesses	48	13
Total cost of sales	24,537	22,850
Gross profit		
Gross profit on completed construction contracts	5,962	6,647
Gross profit on sideline businesses	20	24
Total gross profit	5,983	6,672
Selling, general and administrative expenses	3,197	3,342
Operating profit	2,785	3,329
Non-operating income		
Interest income	27	37
Dividend income	46	79
Royalty income	9	3
Insurance claim income	58	-
Rental income from non-current assets	103	102
Foreign exchange gains	-	20
Share of profit of entities accounted for using equity method	-	36
Other	30	16
Total non-operating income	275	297
Non-operating expenses		
Interest expenses	27	35
Commission expenses	0	0
Guarantee commission	14	16
Rental costs	121	101
Foreign exchange losses	33	-
Share of loss of entities accounted for using equity method	25	-
Other	29	23
Total non-operating expenses	251	178
Ordinary profit	2,809	3,448
Extraordinary income		
Gain on sale of non-current assets	0	8
Total extraordinary income	0	8
Profit before income taxes	2,810	3,457
Income taxes - current	462	442
Income taxes - deferred	403	714
Total income taxes	866	1,157
Profit	1,943	2,299
Profit (loss) attributable to non-controlling interests	(11)	4
Profit attributable to owners of parent	1,955	2,295

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,943	2,299
Other comprehensive income		
Valuation difference on available-for-sale securities	164	295
Foreign currency translation adjustment	(213)	132
Remeasurements of defined benefit plans, net of tax	(47)	(76)
Share of other comprehensive income of entities accounted for using equity method	(130)	65
Total other comprehensive income	(227)	417
Comprehensive income	1,716	2,717
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,748	2,702
Comprehensive income attributable to non-controlling interests	(32)	14

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments	Other (Note)	Total
	Construction		
Sales			
Revenues from external customers	30,451	69	30,520
Transactions with other segments	-	252	252
Total	30,451	321	30,773
Segment Profit	2,785	0	2,785

Note: The "Other" category refers to business segments that are not included in the reporting segments, and includes the merchandise sales business, leasing business, and home-visit nursing care business.

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	2,785
Benefits of the "Other" category	0
Inter-segment transaction elimination	0
Operating Income in Quarterly Consolidated Statements of Income	2,785

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments	Other (Note)	Total
	Construction		
Sales			
Revenues from external customers	29,484	37	29,522
Transactions with other segments	-	213	213
Total	29,484	251	29,735
Segment Profit	3,309	19	3,329

Note: The "Other" category refers to business segments that are not included in the reporting segments, and includes the merchandise sales business and the leasing business.

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	3,309
Benefits of the "Other" category	19
Inter-segment transaction elimination	0
Operating Income in Quarterly Consolidated Statements of Income	3,329

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.