Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 4, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

Company name: SEIKITOKYU KOGYO CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 1898
URL: https://www.seikitokyu.co.jp
Representative: Yoshikazu Taira, Representative Director, President
Inquiries: Takanori Kawano, Director, Managing Executive Officer, General Manager, Finance Department
Telephone: +81-3-6770-4020
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	19,727	(3.2)	461	(22.8)	440	(24.6)	213	(49.6)
June 30, 2025	20,375	(1.2)	598	140.2	584	125.8	422	241.1

(Note) Comprehensive income: For the three months ended June 30, 2026: ¥ 173 million [(59.7) %]
For the three months ended June 30, 2025: ¥ 430 million [267.1%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	5.81	-
June 30, 2025	11.54	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	78,303	43,070	55.0	1,175.75
March 31, 2026	84,530	44,215	52.3	1,207.01

(Reference) Equity:
As of June 30, 2026: ¥ 43,070 million
As of March 31, 2026: ¥ 44,215 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	35.00	-	36.00	71.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		37.00	-	38.00	75.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	46,100	7.3	1,800	(19.0)	1,800	(18.5)	1,200	(20.2)	32.76
Full year	102,700	7.8	6,700	4.4	6,600	5.1	4,700	0.7	128.30

(Note) Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	37,424,507 shares
As of March 31, 2026	37,424,507 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	792,420 shares
As of March 31, 2026	792,318 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	36,632,149 shares
Three months ended June 30, 2025	36,609,067 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

Financial results forecasts are based on information available and certain assumptions deemed reasonable by the Company at the time of preparation of this document, which may contain various uncertain factors. Thus, actual results and outcomes may differ from these forecasts.

[Reference] Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	43,400	6.4	1,600	(21.6)	1,100	(22.4)	30.03
Full year	96,500	7.2	5,800	4.0	4,200	(0.3)	114.65

(Note) Revision to the financial results forecast announced most recently: None

* Proper use of earnings forecasts, and other special matters

Financial results forecasts are based on information available and certain assumptions deemed reasonable by the Company at the time of preparation of this document, which may contain various uncertain factors. Thus, actual results and outcomes may differ from these forecasts.

Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	14,437	19,369
Notes receivable, accounts receivable from completed construction contracts and other	33,892	22,684
Electronically recorded monetary claims - operating	1,606	1,750
Costs on construction contracts in progress	117	264
Raw materials and supplies	522	506
Other	1,963	1,821
Allowance for doubtful accounts	-	(6)
Total current assets	52,540	46,391
Non-current assets		
Property, plant and equipment		
Buildings and structures	13,523	13,573
Machinery, vehicles, tools, furniture and fixtures	24,096	24,370
Land	14,759	14,759
Construction in progress	48	51
Accumulated depreciation	(26,637)	(26,941)
Total property, plant and equipment	25,790	25,814
Intangible assets	312	350
Investments and other assets		
Retirement benefit asset	4,838	4,876
Other	1,047	870
Total investments and other assets	5,886	5,746
Total non-current assets	31,989	31,912
Total assets	84,530	78,303

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable for construction contracts and other	14,837	11,616
Electronically recorded obligations - operating	5,287	3,776
Short-term borrowings	105	202
Accounts payable - other	1,870	2,908
Income taxes payable	888	63
Advances received on construction contracts in progress	1,642	2,364
Provision for warranties for completed construction	202	201
Provision for loss on construction contracts	20	37
Provision for bonuses	1,746	908
Other	4,880	4,302
Total current liabilities	31,480	26,380
Non-current liabilities		
Long-term borrowings	6,500	6,475
Retirement benefit liability	2,254	2,295
Other	79	82
Total non-current liabilities	8,833	8,853
Total liabilities	40,314	35,233
Net assets		
Shareholders' equity		
Share capital	2,000	2,000
Capital surplus	639	639
Retained earnings	40,135	39,029
Treasury shares	(652)	(653)
Total shareholders' equity	42,121	41,015
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	84	100
Foreign currency translation adjustment	(19)	(19)
Remeasurements of defined benefit plans	2,028	1,973
Total accumulated other comprehensive income	2,093	2,054
Total net assets	44,215	43,070
Total liabilities and net assets	84,530	78,303

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	20,375	19,727
Cost of sales	18,170	17,607
Gross profit	2,205	2,119
Selling, general and administrative expenses	1,606	1,657
Operating profit	598	461
Non-operating income		
Dividend income	4	1
Rental income	4	4
Foreign exchange gains	3	3
Miscellaneous income	6	4
Total non-operating income	18	14
Non-operating expenses		
Interest expenses	20	24
Guarantee commission	8	7
Miscellaneous expenses	4	3
Total non-operating expenses	32	35
Ordinary profit	584	440
Extraordinary income		
Gain on sale of non-current assets	0	0
Total extraordinary income	0	0
Extraordinary losses		
Loss on retirement of non-current assets	0	5
Total extraordinary losses	0	5
Profit before income taxes	585	435
Income taxes	162	222
Profit	422	213
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	422	213

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	422	213
Other comprehensive income		
Valuation difference on available-for-sale securities	4	15
Foreign currency translation adjustment	20	(0)
Remeasurements of defined benefit plans, net of tax	(16)	(54)
Total other comprehensive income	8	(39)
Comprehensive income	430	173
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	430	173
Comprehensive income attributable to non-controlling interests	-	-

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in the case of significant changes in shareholders' equity)

Not applicable.

(Notes on segment information, etc.)

[Segment information]

I For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

Information on net sales, profit (loss) by reportable segment

(Millions of yen)

	Reportable segment			Others (Note 1)	Adjustments (Note 2)	Amount recorded in Quarterly Consolidated Statements of Income (Note 3)
	Construction business	Pavement materials manufacturing and sales business	Total			
Net sales						
(1) Net sales to outside customers	15,728	4,611	20,340	34	–	20,375
(2) Inter-segment internal sales or transfers	–	2,870	2,870	221	(3,091)	–
Total	15,728	7,481	23,210	256	(3,091)	20,375
Segment profit	1,047	497	1,545	56	(1,003)	598

(Note 1) The segment "Others," which is a business segment not included in the reportable segments, comprises power business, etc.

(Note 2) A major item of the adjustments for the segment profit is general and administrative expenses for the administrative divisions of the head office, etc. of ¥(996) million, which are not attributable to any business segment.

(Note 3) Segment profit is adjusted with operating profit on the Quarterly Consolidated Statements of Income.

II For the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

Information on net sales, profit (loss) by reportable segment

(Millions of yen)

	Reportable segment			Others (Note 1)	Adjustments (Note 2)	Amount recorded in Quarterly Consolidated Statements of Income (Note 3)
	Construction business	Pavement materials manufacturing and sales business	Total			
Net sales						
(1) Net sales to outside customers	14,915	4,790	19,705	21	–	19,727
(2) Inter-segment internal sales or transfers	–	2,994	2,994	232	(3,226)	–
Total	14,915	7,785	22,700	253	(3,226)	19,727
Segment profit	885	598	1,484	44	(1,066)	461

(Note 1) The segment "Others," which is a business segment not included in the reportable segments, comprises power business, etc.

(Note 2) A major item of the adjustments for the segment profit is general and administrative expenses for the administrative divisions of the head office, etc. of ¥(1,043) million, which are not attributable to any business segment.

(Note 3) Segment profit is adjusted with operating profit on the Quarterly Consolidated Statements of Income.

(Notes on statements of cash flows)

The quarterly consolidated statements of cash flows for the three months ended June 30, 2026 have not been prepared. Depreciation (including amortization of intangible assets) for the three months ended June 30, 2026 is as follows.

(Millions of yen)

	For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)	For the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)
Depreciation	453	452