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September 12, 2025

Name of the company	Toyo Construction Co., Ltd. (1890 TSE Prime Market)
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Notice Regarding Setting of Record Date for Convening an Extraordinary General Meeting of Shareholders

Toyo Construction Co., Ltd. (the “Company”) hereby announces that its Board of Directors has resolved, at the meeting held on September 12, 2025, a record date for convening an Extraordinary General Meeting of Shareholders (the “Extraordinary Shareholders Meeting”) planned to be held in mid-November 2025. Here are the details:

1. Record Date for the Extraordinary Shareholders Meeting

In preparation for convening the Extraordinary Shareholders Meeting and identifying the shareholders eligible for it in exercising the voting rights, the Company has set the record date as Tuesday, September 30, 2025 (the “Record Date”) and the eligible shareholders who may exercise their voting rights at the Extraordinary Shareholders Meeting. Shareholders whose names are listed or recorded in the final register of shareholders as of the Record Date shall be entitled to exercise their voting rights at the Extraordinary Shareholders Meeting. The Company will post public notice regarding the Record Date as follows.

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| (1) Record Date | : Tuesday, September 30, 2025 |
| (2) Public Notice Date | : Friday, September 12, 2025 |
| (3) Method of Public Notice | : Electronic public notice (to be posted on the Company’s website)
https://www.toyo-const.co.jp/ir/shareholder/electronic |

2. Date and Agenda for the Extraordinary Shareholders Meeting

As the Company announced on August 8, 2025 in the release “Announcement of Expression of Opinion in Support of the Tender Offer for Our Shares by TAISEI CORPORATION and Recommendation to Tender Shares in the Tender Offer”, provided TAISEI CORPORATION (the “Tender Offeror”) successfully completes the tender offer (the “Tender Offer”) for common shares of the Company (the “Company Shares”) but short to acquire all of the Company Shares, excluding the treasury shares owned by the Company and all of the Company Shares owned by Maeda Corporation which is a shareholder of the Company and the Shareholder Agreed Not to Be Tendered (the “Shares Agreed Not to Be Tendered”), the Tender Offeror plans to request (the “Request”), promptly after completion of settlement of the Tender Offer to the Company to hold the Extraordinary Shareholders Meeting with the agenda including a proposal for consolidation of the Company Shares (the “Share

Consolidation”) pursuant to Article 180 of the Companies Act (Act No. 86 of 2005, as amended) and a proposal for a partial amendment of the Company’s Articles of Incorporation to abolish the provision for the number of shares per unit, subject to the effectuation of the Share Consolidation. The Company understands that The Tender Offeror and Shares Agreed Not to Be Tendered plans to vote in favor of each of the above proposals at the Extraordinary Shareholders Meeting.

Therefore, the Company has resolved to set the Record Date in advance in preparation for the possible convening of the Extraordinary Shareholders Meeting pursuant to the Request, as described in “1. Record Date for the Extraordinary Shareholders Meeting” above. In the event of holding the Extraordinary Shareholders Meeting, the Company announces the date, time, venue, the details of the agenda and other related matters as soon as they are determined.

However, (i) if the Tender Offer is not completed successfully or (ii) if upon completion of the Tender Offer the Tender Offeror has obtained all of the Company Shares (excluding the treasury shares owned by the Company and all Shares Agreed Not to Be Tendered), the Company does not hold the Extraordinary Shareholders Meeting nor utilize its Record Date.

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