



April 16, 2026

To Whom It May Concern

Company Name: Daito Trust Construction Co., Ltd.
Representative: Kei Takeuchi,
Representative Director, President and CEO
Securities code: 1878
Listed in Prime Market of Tokyo security exchange
and Premier Market of Nagoya security exchange
(ADR Level I, OTC: DIFTY)
Address: 2-16-1, Konan, Minato-ku, Tokyo

(Correction) Notice Regarding Amendment Filing of the Tender Offer Registration Statement and Correction to the Notice of Commencement of the Tender Offer and Public Notice

Daito Trust Construction Co., Ltd. (the “Tender Offeror”) resolved to acquire the common shares of THE Global Co., Ltd. (securities code: 3271; listed on the Standard Market of the Tokyo Stock Exchange Inc; the “Target Company”) (the “Target Company Shares”) through a tender offer under the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended; the “Act”) (the “Tender Offer”), and has been conducting the Tender Offer since April 7, 2026.

The Tender Offeror hereby announces that, in connection with its receipt on April 15, 2026 from the Japan Fair Trade Commission of the “Notice of Non-Issuance of a Cease and Desist Order” dated April 15, 2026 and the “Notice of Shortening of the Waiting Period” dated the same day, certain matters stated in the Tender Offer Registration Statement filed on April 7, 2026, and the attached public notice of commencement of the Tender Offer dated the same day became subject to amendment.

Accordingly, in order to amend such matters and newly attach the above notices as exhibits, the Tender Offeror today filed an Amendment to the Tender Offer Registration Statement to the Director-General of the Kanto Local Finance Bureau pursuant to Article 27-8, paragraph 2 of the Act.

In connection with the foregoing, the contents of the “Notice Regarding Commencement of a Tender Offer for Shares of THE Global Co., Ltd. (Securities Code: 3271)” dated April 6, 2026, and the public notice of commencement of the Tender Offer are hereby amended as set forth below.

For the avoidance of doubt, this amendment does not constitute any change to the terms and conditions of the Tender Offer as defined in Article 27-3, paragraph 2, item 1 of the Act.

Amended portions are underlined.

I. Amendment to the Notice dated April 6, 2026

2. Outline of the Tender Offer

(9) Other Terms and Conditions

②Existence and Contents of Conditions for Withdrawal, etc. of the Tender Offer and Method of Disclosure of Withdrawal, etc.

(Before Amendment)

The Tender Offeror may withdraw the Tender Offer if any of the matters set forth in Article 14, paragraph 1, item 1, sub-items (a) through (nu) and (wa) through (tsu), item 3, sub-items (a) through (chi) and (nu), item 4, or paragraph 2, items 3 through 6 of the Cabinet Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended; the “Cabinet Order”) occurs.

The “fact equivalent to the facts listed in sub-items (a) through (ri)” set forth in Article 14, paragraph 1, item 3, sub-item (nu) of the Cabinet Order means: (i) a case where it is discovered that statutory disclosure documents previously submitted by the Target Company contain a false statement with respect to a material matter or omit a material matter that should have been stated; or (ii) a case where any of the facts set forth in sub-items (a) through (to) of the same item occurs with respect to a material subsidiary of the Target Company.

In addition, with respect to the prior notification to the Japan Fair Trade Commission pursuant to Article 10, paragraph 2 of the Antimonopoly Act, the Tender Offeror may withdraw the Tender Offer if, by the day immediately preceding the last day of the Tender Offer Period (including any extended period), (i) the Tender Offeror receives prior notice of a cease and desist order from the Japan Fair Trade Commission ordering the disposal of all or part of the Target Company Shares or the transfer of part of its business, (ii) the waiting period does not expire, or (iii) the Tender Offeror receives notice that the Japan Fair Trade Commission has filed a petition for an emergency suspension order with the court.

<omitted>

(After Amendment)

The Tender Offeror may withdraw the Tender Offer if any of the matters set forth in Article 14, paragraph 1, item 1, sub-items (a) through (nu) and (wa) through (tsu), item 3, sub-items (a) through (chi) and (nu), or paragraph 2, items 3 through 6 of the Cabinet Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended; the “Cabinet Order”) occurs.

The “fact equivalent to the facts listed in sub-items (a) through (ri)” set forth in Article 14, paragraph 1, item 3, sub-item (nu) of the Cabinet Order means: (i) a case where it is discovered that statutory disclosure documents previously submitted by the Target Company contain a false statement with respect to a material matter or omit a material matter that should have been stated; or (ii) a case where any of the facts set forth in sub-items (a) through (to) of the same item occurs with respect to a material subsidiary of the Target Company.

<omitted>

II. Amendments to the Public Notice of Commencement of the Tender Offer Dated April 7, 2026

2. Details of the Tender Offer

(11) Other Terms and Conditions of the Tender Offer

②Existence and Contents of Conditions for Withdrawal, etc. of the Tender Offer and Method of Disclosure of Withdrawal, etc.

(Before Amendment)

The Tender Offeror may withdraw the Tender Offer if any of the matters set forth in Article 14, paragraph 1, item 1, sub-items (a) through (nu) and (wa) through (tsu), item 3, sub-items (a) through (chi) and (nu), item 4, or paragraph 2, items 3 through 6 of the Cabinet Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended; the “Cabinet Order”) occurs.

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<omitted>

(After Amendment)

The Tender Offeror may withdraw the Tender Offer if any of the matters set forth in Article 14, paragraph 1, item 1, sub-items (a) through (nu) and (wa) through (tsu), item 3, sub-items (a) through (chi) and (nu), or paragraph 2, items 3 through 6 of the Cabinet Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended; the “Cabinet Order”) occurs.

The “fact equivalent to the facts listed in sub-items (a) through (ri)” set forth in Article 14, paragraph 1, item 3, sub-item (nu) of the Cabinet Order means: (i) a case where it is discovered that statutory disclosure documents previously submitted by the Target Company contain a false statement with respect to a material matter or omit a material matter that should have been stated; or (ii) a case where any of the facts set forth in sub-items (a) through (to) of the same item occurs with respect to a material subsidiary of the Target Company.

<omitted>

End