Note: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

September 4, 2026

Consolidated Financial Results for the Three Months Ended July 31, 2026 (Under Japanese GAAP)

Company name: NIHON HOUSE HOLDINGS Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 1873
URL: http://www.nihonhouse-hd.co.jp/
Representative: Kazuyuki Narita: Chairman and Representative Director
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended July 31, 2026 (from May 1, 2026 to July 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
July 31, 2026	6,664	9.0	(85)	—	(136)	—	(161)	—
July 31, 2025	6,113	(30.5)	(234)	—	(306)	—	(320)	—

Note: Comprehensive income For the three months ended July 31, 2026: ¥(60) million [—%]
For the three months ended July 31, 2025: ¥(230) million [—%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
July 31, 2026	(4.03)	—
July 31, 2025	(8.01)	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
July 31, 2026	41,816	22,626	53.7
April 30, 2026	44,354	22,966	51.4

Reference: Equity
As of July 31, 2026: ¥22,438 million
As of April 30, 2026: ¥22,783 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended April 30, 2026	—	5.00	—	7.00	12.00
Fiscal year ending April 30, 2027	—				
Fiscal year ending April 30, 2027 (Forecast)		6.00	—	6.00	12.00

Note: Revisions to the forecasts of cash dividends most recently announced: None

3. Consolidated financial results forecasts for the fiscal year ending April 30, 2027 (from May 1, 2026 to April 30, 2027)

(Percentages indicate year-on-year changes for the full year and changes from the same period in the previous year for the first half.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	14,880	3.3	320	(38.0)	630	36.5	2,900	—	72.50
Full year	32,520	9.8	1,910	(19.8)	2,110	(2.0)	3,610	169.3	90.25

Note: Revisions to the financial result forecasts most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Change in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Change in accounting policies other than (i): None

(iii) Change in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2026	40,000,000 shares
As of April 30, 2026	40,000,000 shares

(ii) Number of treasury shares at the end of the period

As of July 31, 2026	1,810 shares
As of April 30, 2026	1,810 shares

(iii) Average number of shares outstanding during the period (cumulative)

Three months ended July 31, 2026	39,998,190 shares
Three months ended July 31, 2025	39,998,190 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of proper use of financial results forecasts and other special matters
(Note on forward-looking statements, etc.)

Forward-looking statements, including the financial results forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual results may differ substantially due to various factors.

2. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of April 30, 2026	As of July 31, 2026
Assets		
Current assets		
Cash and deposits	7,034	5,229
Notes receivable, accounts receivable from completed construction contracts and other	1,489	1,048
Costs on construction contracts in progress	637	766
Real estate for sale	3,964	3,598
Merchandise and finished goods	115	134
Raw materials and supplies	348	446
Other	566	548
Allowance for doubtful accounts	(0)	(0)
Total current assets	14,156	11,771
Non-current assets		
Property, plant and equipment		
Buildings and structures	46,283	46,335
Machinery, vehicles, tools, furniture and fixtures	4,340	4,341
Land	10,375	10,375
Leased assets	3,873	3,877
Construction in progress	21	13
Accumulated depreciation and impairment	(39,840)	(40,186)
Total property, plant and equipment	25,053	24,757
Intangible assets	535	543
Investments and other assets		
Investment securities	283	300
Long-term loans receivable	303	301
Retirement benefit asset	2,668	2,768
Deferred tax assets	89	85
Distressed receivables	7	7
Other	1,470	1,496
Allowance for doubtful accounts	(254)	(254)
Total investments and other assets	4,567	4,705
Total non-current assets	30,156	30,006
Deferred assets		
Bond issuance costs	41	38
Total deferred assets	41	38
Total assets	44,354	41,816

(Millions of yen)

	As of April 30, 2026	As of July 31, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	2,990	2,438
Short-term borrowings	4,338	2,388
Current portion of bonds payable	130	130
Current portion of long-term borrowings	432	427
Lease liabilities	331	323
Income taxes payable	84	36
Advances received on construction contracts in progress	1,877	2,534
Provision for warranties for completed construction	118	117
Provision for bonuses	497	163
Other	1,905	2,121
Total current liabilities	12,706	10,680
Non-current liabilities		
Bonds payable	1,170	1,170
Long-term borrowings	4,876	4,783
Lease liabilities	338	230
Deferred tax liabilities	75	88
Provision for retirement benefits for directors (and other officers)	838	836
Retirement benefit liability	108	105
Asset retirement obligations	478	478
Other	794	815
Total non-current liabilities	8,681	8,508
Total liabilities	21,387	19,189
Net assets		
Shareholders’ equity		
Share capital	3,873	3,873
Capital surplus	29	29
Retained earnings	18,557	18,115
Treasury shares	(0)	(0)
Total shareholders’ equity	22,458	22,017
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	51	62
Deferred gains or losses on hedges	340	361
Remeasurements of defined benefit plans	(66)	(3)
Total accumulated other comprehensive income	324	421
Non-controlling interests	183	188
Total net assets	22,966	22,626
Total liabilities and net assets	44,354	41,816

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

For the first quarter cumulative period (consolidated)

(Millions of yen)

	For the three months ended July 31, 2025	For the three months ended July 31, 2026
Net sales	6,113	6,664
Cost of sales	3,466	3,891
Gross profit	2,647	2,772
Selling, general and administrative expenses	2,881	2,858
Operating loss	(234)	(85)
Non-operating income		
Interest income	0	2
Dividend income	-	8
Miscellaneous income	10	9
Total non-operating income	10	20
Non-operating expenses		
Interest expenses	47	52
Amortization of bond issuance costs	4	2
Miscellaneous expenses	30	16
Total non-operating expenses	82	71
Ordinary loss	(306)	(136)
Extraordinary income		
Gain on sale of non-current assets	1	-
Total extraordinary income	1	-
Extraordinary losses		
Loss on retirement of non-current assets	10	2
Other extraordinary losses	-	0
Total extraordinary losses	10	2
Loss before income taxes	(315)	(139)
Income taxes - current	17	22
Income taxes - deferred	(17)	(5)
Total income taxes	0	16
Loss	(315)	(156)
Profit attributable to non-controlling interests	4	4
Loss attributable to owners of parent	(320)	(161)

Quarterly Consolidated Statements of Comprehensive Income

For the first quarter cumulative period (consolidated)

(Millions of yen)

	For the three months ended July 31, 2025	For the three months ended July 31, 2026
Loss	(315)	(156)
Other comprehensive income		
Valuation difference on available-for-sale securities	7	11
Deferred gains or losses on hedges	36	21
Remeasurements of defined benefit plans, net of tax	40	63
Total other comprehensive income	85	96
Comprehensive income	(230)	(60)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(235)	(65)
Comprehensive income attributable to non-controlling interests	4	4