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Listing: Tokyo Stock Exchange
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Notice Concerning Revisions to Financial Results Forecasts

NIHON HOUSE HOLDINGS Co., Ltd (the “Company”) hereby announces that based on the recent operating trends, the Company has revised its earnings forecasts for the second quarter (Semi-Annual) of the fiscal year ending April 30, 2026, which were previously announced on June 13, 2025, as outlined below.

1. Details of the Revision

(1) Revisions to Consolidated Financial Forecasts for the second quarter (Semi-Annual) of the fiscal year ending April 30, 2026 (from May 1, 2025 to October 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Earnings per share
Previously announced forecasts (A)	(Millions of yen) 16,190	(Millions of yen) 490	(Millions of yen) 360	(Millions of yen) 170	(Yen) 4.25
Revised forecasts (B)	14,408	515	461	248	6.21
Change (B-A)	△ 1,782	25	101	78	
Change (%)	△ 11.0%	5.1%	28.1%	45.9%	
(Reference) Actual results for the previous fiscal year (2nd quarter of fiscal year ended April 2025)	18,325	1,860	1,711	1,161	29.05

(2) Revisions to Non-Consolidated Financial Forecasts for the second quarter (Semi-Annual) of the fiscal year ending April 30, 2026 (from May 1, 2025 to October 31, 2025)

	Net sales	Ordinary profit	Net income	Earnings per share
Previously announced forecasts (A)	(Millions of yen) 13,810	(Millions of yen) 520	(Millions of yen) 360	(Yen) 9.00
Revised forecasts (B)	12,161	630	443	11.08
Change (B-A)	△1,649	110	83	
Change (%)	△11.9%	21.2%	23.1%	
(Reference) Actual results for the previous fiscal year (2nd quarter of fiscal year ended April 2025)	16,087	1,872	1,354	33.85

2. Reasons for the revision

Regarding the revision to the consolidated earnings forecasts, net sales are expected to fall below the previously announced forecast due to factors such as a decline in order volume in the housing business and a decrease in sales of land for sale. At the same time, ongoing efforts to reduce costs and control expenses are expected to result in operating profit, ordinary profit, and profit attributable to owners of the parent exceeding the previous forecasts.

With respect to the non-consolidated forecasts, for the same reasons as those cited for the consolidated forecasts, net sales are also expected to decline, while ordinary profit and net income are projected to exceed the previous forecasts. The full-year consolidated and non-consolidated forecasts will be announced at the time of the second-quarter financial results release.

The forecasts presented above are based on information available to the Company as of the date of this announcement. Actual results may differ from these forecasts due to various factors going forward.