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For Immediate Release

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Notice of the Revision of the Consolidated Results Forecast for the First Half of the Fiscal Year Ending March 31, 2026

YAHAGI CONSTRUCTION CO., LTD. (the "Company") announces it has revised its consolidated results forecast for the first six months (the first half) of the fiscal year ending March 31, 2026, which was announced on May 7, 2025, in light of its recent business performance. Details are as follows.

1.Revision of the consolidated results forecast

Revision of the consolidated results forecast for the first six months (the first half) of the fiscal year from April 1 to September 30, 2025

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	88,000	6,000	6,000	4,100	95.28
Revised forecast (B)	89,000	7,900	7,900	5,700	132.46
Increase/decrease (B - A)	1,000	1,900	1,900	1,600	
Percentage change	1.1	31.7	31.7	39.0	
(Reference) Results for the first half of previous fiscal year (the six months ended Sep. 30, 2024)	58,760	1,286	1,325	967	22.49

2.Reason for the revision

For the first six months (the first half) of the fiscal year ending March 31, 2026, net sales are expected to roughly align with the forecast. Profit figures are projected to exceed expectations. It is anticipated that operating profit, ordinary profit, and profit attributable to owners of parent will exceed the forecast by 1,900 million yen, 1,900 million yen, and 1,600 million yen, respectively. This increase is attributed to improved profitability and higher contract amounts resulting from additional changes in the construction business, as well as higher profits from real estate sales in the real estate business.

The Company has decided to keep its full-year consolidated forecast unchanged. The decision is based on planned aggressive investments aimed at achieving sustainable growth beginning in the third quarter, which will result in expenses being higher than initially anticipated, although it is expected that both the construction business and real estate business will continue to perform well.

If any revisions to the results forecast are necessary, the Company will promptly disclose them.

(Reference) Consolidated results forecast for the fiscal year from April 1, 2025 to March 31, 2026, which was announced on May 7, 2025

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Forecast for the current fiscal year	168,000	10,000	9,900	6,600	153.38
(Reference) Results for the previous fiscal year	140,699	8,654	8,616	5,643	131.17

(Note) The results forecast above has been prepared using information available as of the date of the publication of this document. Actual results may differ from the forecast figures due to various factors.