FASF MEMBERSHIP

July 21, 2026

Company Name: Astroscale Holdings Inc.
Representative: Mitsunobu Okada
Representative Director and President, Group CEO
(Securities Code: 186A; Tokyo Stock Exchange Growth Market)
Contact: Nobuhiro Matsuyama
Director and Deputy President, Group CFO
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Notice Regarding a Special Overdraft Agreement

Astroscale Holdings Inc. ("We") hereby announces that, at a meeting of its Board of Directors held late on July 17, 2026, we resolved to enter into a special overdraft agreement with Mizuho Bank, Ltd. This agreement extends the term of the special overdraft agreement that matured on June 30, 2026, while generally maintaining its principal terms and conditions.

1. Overview of the Agreement

Facility Type	Special Overdraft Agreement
Use of Proceeds	Working Capital
Lender	Mizuho Bank, Ltd.
Overdraft Limit	JPY 3 billion
Interest Rate	Base Interest Rate + Spread
Contract Date	July 31, 2026 (scheduled)
Contract Period	Up to June 30, 2029
Collateral / Guarantee	No collateral / No guarantee
Financial Covenants	1. Maintain non-negative consolidated net assets as of the end of each fiscal year. 2. Maintain the total balance of cash and cash equivalents and "Receivables deemed equivalent to cash (Note 1)" in the consolidated balance sheet at JPY 5 billion or more.

(Note 1) Operating receivables expected to be converted into cash during the facility term.

2. Purpose of the Agreement

Although we have no concerns regarding our financial soundness, the purpose of entering into this agreement is to further strengthen our financial stability by expanding flexible funding options for future growth investments and optimizing interest costs.

3. Future Outlook

At this time, the impact of this agreement on the consolidated financial forecasts for the fiscal year ending April 30, 2027 is expected to be minimal. We will promptly disclose information on any further events that require disclosure.

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