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Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 8, 2025

Company name : Kumagai Gumi Co., Ltd.
 Listing : Tokyo Stock Exchange, Prime Market
 Securities code : 1861 URL : <https://www.kumagaigumi.co.jp/>
 Representative : Shin Ueda, President
 Inquiries : Kazunori Shimada, Joint General Manager, Administration Division,
 General Manager, Administration Division, Accounting Department
 Tel. 03-3235-8606
 Scheduled date to commence dividend payments : —
 Preparation of supplementary material on financial results : None
 Holding of financial results briefing : None

(Rounded down to the nearest million yen)

1. Consolidated Results for the Three Months Ended June 30, 2025 (April 1, 2025 – June 30, 2025)

(1) Consolidated Operating Results (Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2025	105,370	2.6	2,017	347.2	1,939	421.0	1,160	964.0
June 30, 2024	102,676	13.0	451	9.9	372	(28.9)	109	59.3

(Note) Comprehensive income For the three months ended June 30, 2025 : 204 million yen [(65.2)%]
 For the three months ended June 30, 2024 : 588 million yen [(84.1)%]

	Basic earnings per share	Diluted earnings per share
Three months ended June 30, 2025	27.03 Yen	— Yen
June 30, 2024	2.53 Yen	— Yen

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of June 30, 2025	443,112 Million yen	176,175 Million yen	39.8 %	4,103.59 Yen
March 31, 2025	462,533 Million yen	181,829 Million yen	39.3 %	4,236.31 Yen

(Reference) Equity As of June 30, 2025 : 176,174 million yen
 As of March 31, 2025 : 181,829 million yen

2. Dividends

	Annual cash dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	— Yen	— Yen	— Yen	130.00 Yen	130.00 Yen
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		80.00	—	20.00	—

(Note) Revision to the latest forecasts of cash dividends announced : Yes

The company plans to conduct a stock split at a ratio of 4 shares for every 1 share of common stock, with the effective date being October 1, 2025. Therefore, the year-end dividend forecast for the fiscal year ending March 2026 takes into account the impact of this stock split. The annual dividend forecast is not disclosed as it cannot be simply compared due to the implementation of the stock split. If the stock split is not considered, the year-end dividend forecast will be 80.00 yen. For details, please refer to today's announcement titled "Notice of Stock Split, Partial Amendment of Articles of Incorporation and Revision of Dividend Forecast".

3. Forecast of Consolidated Operating Results for FY2025 (April 1, 2025 – March 31, 2026)

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	493,000	(1.1)	22,800	59.4	23,000	59.6	15,400	64.6	89.68

(Note) Revision to the latest forecasts of consolidated operating results announced : None

The company plans to conduct a stock split at a ratio of 4 shares per one common stock, effective October 1, 2025. Therefore, basic earnings per share takes into account the impact of this stock split. Without considering the stock split, basic earnings per share would be 358.72 yen.

※ Notes

(1) Significant changes in the scope of consolidation during the period : Yes

Newly included: 2 companies(Local Energy System CO., LTD. , KG Dino Resort CO., LTD.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

① Changes in accounting policies due to revisions to accounting standards and other regulations : None

② Changes in accounting policies due to other reasons : None

③ Changes in accounting estimates : None

④ Restatement : None

(4) Number of shares issued (common stock)

① Number of shares issued at the end of the period (including own shares)

As of June 30, 2025	43,285,560 shares	As of March 31, 2025	43,285,560 shares
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② Number of treasury stocks at the end of the period

As of June 30, 2025	353,491 shares	As of March 31, 2025	363,800 shares
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③ Average number of shares outstanding during the period

Three months ended June 30, 2025	42,927,213 shares	Three months ended June 30, 2024	43,015,965 shares
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※ Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

※ Explanation regarding the appropriate use of forecasts of operating results, and other specific comments

The financial forecast of operating results in this document are based on information available at present and logical assessments. Actual results may be materially different from expectations due to a variety of factors.

(Reference) Summary of Nonconsolidated Financial Results

(Rounded down to the nearest million yen)

1. Nonconsolidated Results for the Three Months Ended June 30, 2025 (April 1, 2025 – June 30, 2025)

(1) Nonconsolidated Operating Results

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended								
June 30, 2025	80,245	3.8	1,273	—	4,050	192.3	3,355	194.1
June 30, 2024	77,319	8.1	50	(85.1)	1,385	(9.4)	1,141	7.6

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended				
June 30, 2025	77.98		—	
June 30, 2024	26.46		—	

(2) Nonconsolidated Financial Position

	Total assets		Net assets		Capital adequacy ratio	Net assets per share
	Million yen		Million yen		%	Yen
As of						
June 30, 2025	364,777		135,397		37.1	3,146.00
March 31, 2025	380,449		137,886		36.2	3,204.58

(Reference) Equity As of June 30, 2025 : 135,397 million yen

As of March 31, 2025 : 137,886 million yen

2. Forecast of Nonconsolidated Operating Results for FY2025 (April 1, 2025 – March 31, 2026)

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	362,000	(2.8)	19,700	117.9	14,100	126.3	81.91

(Note) Revision to the latest forecasts of nonconsolidated operating results announced : None

The company plans to conduct a stock split at a ratio of 4 shares per one common stock, effective October 1, 2025. Therefore, basic earnings per share takes into account the impact of this stock split. Without considering the stock split, basic earnings per share would be 327.63 yen.

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1. Quarterly Consolidated Financial Statements

(1) Quarterly consolidated balance sheet

(millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	50,156	51,050
Notes receivable, accounts receivable from completed construction contracts and other	264,450	245,843
Costs on construction contracts in progress	7,255	7,590
Accounts receivable – other	32,113	28,171
Other	3,502	3,205
Allowance for doubtful accounts	(65)	(59)
Total current assets	357,413	335,802
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	10,347	10,205
Land	19,638	19,508
Other, net	2,486	6,831
Total property, plant and equipment	32,472	36,545
Intangible assets	1,725	1,728
Investments and other assets		
Investment securities	50,372	49,775
Long-term loans receivable	9,324	6,993
Long-term non-operating accounts receivable	98	92
Distressed receivables	30	30
Deferred tax assets	3,488	3,142
Other	7,833	9,222
Allowance for doubtful accounts	(225)	(221)
Total investments and other assets	70,922	69,035
Total non-current assets	105,120	107,310
Total assets	462,533	443,112

(millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	102,267	66,476
Electronically recorded obligations – operating	43,502	34,144
Short-term borrowings	8,109	9,109
Commercial papers	—	14,992
Income taxes payable	1,372	653
Advances received on construction contracts in progress	22,761	32,664
Deposits received	36,636	41,798
Provision for warranties for completed construction	609	568
Provision for loss on construction contracts	2,367	1,804
Provision for bonuses	4,144	2,131
Other	7,626	10,970
Total current liabilities	229,398	215,314
Non-current liabilities		
Long-term borrowings	34,026	34,640
Provision for share awards	263	248
Retirement benefit liability	16,316	16,164
Deferred tax liabilities	73	11
Other	625	558
Total non-current liabilities	51,305	51,621
Total liabilities	280,703	266,936
Net assets		
Shareholders' equity		
Share capital	30,108	30,108
Capital surplus	15,170	15,170
Retained earnings	123,852	119,046
Treasury shares	(987)	(954)
Total shareholders' equity	168,143	163,372
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,467	11,233
Deferred gains or losses on hedges	4	40
Foreign currency translation adjustment	2,282	1,585
Remeasurements of defined benefit plans	(67)	(57)
Total accumulated other comprehensive income	13,686	12,802
Non-controlling interests	—	1
Total net assets	181,829	176,175
Total liabilities and net assets	462,533	443,112

(2) Quarterly consolidated statement of income and Quarterly consolidated statement of comprehensive income
Quarterly consolidated statement of income (Cumulative total)

(millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales of completed construction contracts	102,676	105,370
Cost of sales of completed construction contracts	96,484	97,323
Gross profit on completed construction contracts	6,192	8,047
Selling, general and administrative expenses	5,740	6,029
Operating profit	451	2,017
Non-operating income		
Interest income	48	70
Dividend income	77	94
Foreign exchange gains	83	19
Other	24	72
Total non-operating income	233	257
Non-operating expenses		
Interest expenses	115	184
Share of loss of entities accounted for using equity method	17	41
Commission for syndicated loans	68	4
Loss on investments in investment partnerships	85	86
Other	25	17
Total non-operating expenses	312	335
Ordinary profit	372	1,939
Extraordinary income		
Gain on sales of non-current assets	0	21
Gain on sales of memberships	1	0
Total extraordinary income	1	21
Extraordinary losses		
Loss on retirement of non-current assets	3	3
Compensation for damage	8	18
Provision of allowance for doubtful accounts	6	6
Other	0	2
Total extraordinary losses	19	31
Profit before income taxes	354	1,929
Income taxes – current	215	371
Income taxes – deferred	30	397
Total income taxes	245	769
Profit	109	1,160
Loss attributable to non-controlling interests	—	(0)
Profit attributable to owners of parent	109	1,160

Quarterly consolidated statement of comprehensive income (Cumulative total)

(millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	109	1,160
Other comprehensive income		
Valuation difference on available-for-sale securities	371	(238)
Deferred gains or losses on hedges	(125)	(16)
Foreign currency translation adjustment	230	(696)
Remeasurements of defined benefit plans, net of tax	1	10
Share of other comprehensive income of entities accounted for using equity method	0	(13)
Total other comprehensive income	479	(955)
Comprehensive income	588	204
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	588	204
Comprehensive income attributable to non-controlling interests	—	—

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Segment Information)

Three months ended June 30, 2024 (Apr 1, 2024—Jun 30, 2024)

Reportable segment sales, profit or loss and revenue breakdown information

(millions of yen)

	Reportable segments				Adjustments (Note1)	Amounts on Quarterly consolidated statement of income (Note2)
	Civil engineering	Building construction	Subsidiaries	Total		
Net Sales						
Revenue from contracts with customers	22,304	54,922	25,053	102,280	—	102,280
Other revenue	—	91	303	395	—	395
Sales to customers	22,304	55,014	25,357	102,676	—	102,676
Intersegment sales and transfers	—	0	2,109	2,109	(2,109)	—
Total	22,304	55,014	27,466	104,785	(2,109)	102,676
Segment profit (loss)	425	(375)	387	437	13	451

(Note1) The segment profit (loss) adjustment is for the elimination of intersegment transactions.

(Note2) Segment profit (loss) is adjusted with operating profit recorded under the quarterly consolidated statement of income.

(Note3) Other revenue is a rental income based on the Accounting Standard for Lease Transactions (ASBJ statement No. 13 issued on March 30, 2007).

Three months ended June 30, 2025 (Apr 1, 2025—Jun 30, 2025)

Reportable segment sales, profit or loss and revenue breakdown information

(millions of yen)

	Reportable segments				Adjustments (Note1)	Amounts on Quarterly consolidated statement of income (Note2)
	Civil engineering	Building construction	Subsidiaries	Total		
Net Sales						
Revenue from contracts with customers	27,598	52,121	25,186	104,906	—	104,906
Other revenue	—	116	347	464	—	464
Sales to customers	27,598	52,237	25,534	105,370	—	105,370
Intersegment sales and transfers	—	409	1,918	2,327	(2,327)	—
Total	27,598	52,647	27,452	107,698	(2,327)	105,370
Segment profit	920	352	767	2,040	(23)	2,017

(Note1) The segment profit adjustment is for the elimination of intersegment transactions.

(Note2) Segment profit is adjusted with operating profit recorded under the quarterly consolidated statement of income.

(Note3) Other revenue is a rental income based on the Accounting Standard for Lease Transactions (ASBJ statement No. 13 issued on March 30, 2007).

(Notes in the case of significant changes in shareholders' equity)

Not applicable

(Notes related to the going concern assumption)

Not applicable

(Notes on quarterly consolidated statements of cash flows)

The Company did not prepare quarterly consolidated statements of cash flows for the first three months of the fiscal year under review. Depreciation (including amortization of intangible assets excluding goodwill) for the first three months of the fiscal year under review is as follows.

	<u>Three months ended</u> <u>June 30, 2024</u>	<u>Three months ended</u> <u>June 30, 2025</u>
Depreciation	498 million yen	488 million yen

2. Quarterly Nonconsolidated Financial Statements

(1) Quarterly nonconsolidated balance sheet

(millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	21,856	23,132
Notes receivable, accounts receivable from completed construction contracts and other	230,967	214,960
Costs on construction contracts in progress	5,967	6,248
Other	29,211	25,720
Allowance for doubtful accounts	(27)	(23)
Total current assets	287,975	270,038
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,470	6,373
Land	16,680	16,551
Other, net	1,338	1,273
Total property, plant and equipment	24,489	24,198
Intangible assets	1,583	1,592
Investments and other assets		
Investment securities	11,361	11,690
Shares of subsidiaries and associates	35,108	34,424
Deferred tax assets	2,359	1,989
Other	17,572	20,843
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	66,400	68,946
Total non-current assets	92,474	94,738
Total assets	380,449	364,777

(millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	73,065	41,128
Electronically recorded obligations – operating	41,726	32,149
Short-term borrowings	11,909	13,909
Commercial papers	—	14,992
Lease obligations	16	16
Advances received on construction contracts in progress	20,873	28,654
Deposits received	34,418	38,789
Provision for warranties for completed construction	564	538
Provision for loss on construction contracts	2,245	1,590
Provision for bonuses	2,713	1,367
Other	6,386	7,920
Total current liabilities	193,919	181,057
Non-current liabilities		
Long-term borrowings	34,026	33,937
Lease obligations	65	61
Provision for stock payments	263	248
Provision for retirement benefits	13,867	13,705
Other	420	368
Total non-current liabilities	48,643	48,321
Total liabilities	242,563	229,379
Net assets		
Shareholders' equity		
Share capital	30,108	30,108
Capital surplus	15,170	15,170
Retained earnings	82,041	79,779
Treasury shares	(856)	(822)
Total shareholders' equity	126,464	124,236
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	11,417	11,173
Deferred gains or losses on hedges	4	(12)
Total valuation and translation adjustments	11,421	11,161
Total net assets	137,886	135,397
Total liabilities and net assets	380,449	364,777

(2) Quarterly nonconsolidated statement of income (Cumulative total)

(millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales of completed construction contracts	77,319	80,245
Cost of sales of completed construction contracts	72,910	74,443
Gross profit on completed construction contracts	4,408	5,802
Selling, general and administrative expenses	4,358	4,529
Operating profit	50	1,273
Non-operating income		
Interest income	37	40
Dividend income	1,501	2,979
Foreign exchange gains	69	6
Other	22	51
Total non-operating income	1,631	3,079
Non-operating expenses		
Interest expenses	121	201
Commission for syndicated loans	68	4
Loss on investments in investment partnerships	85	86
Other	20	9
Total non-operating expenses	295	302
Ordinary profit	1,385	4,050
Extraordinary income		
Gain on sales of non-current assets	0	12
Gain on sales of memberships	1	0
Total extraordinary income	1	13
Extraordinary losses		
Compensation for damage	8	18
Other	0	2
Total extraordinary losses	9	21
Profit before income taxes	1,377	4,042
Income taxes – current	176	200
Income taxes – deferred	60	486
Total income taxes	236	686
Profit	1,141	3,355

3. Supplementary Information

(1) Orders received, net sales and carried-forward (Nonconsolidated)

(millions of yen)

	Three months ended June 30, 2024		Three months ended June 30, 2025		Change	
	Amount	Composition ratio %	Amount	Composition ratio %	Amount	%
Public	16,158	20.0	11,561	18.7	(4,596)	(28.4)
Private	7,329	9.0	7,335	11.9	5	0.1
Domestic	23,487	29.0	18,896	30.6	(4,591)	(19.5)
Overseas	—	—	—	—	—	—
Civil engineering	23,487	29.0	18,896	30.6	(4,591)	(19.5)
Public	1,939	2.4	1,888	3.1	(50)	(2.6)
Private	51,530	63.6	40,332	65.2	(11,197)	(21.7)
Domestic	53,470	66.0	42,221	68.3	(11,248)	(21.0)
Overseas	4,086	5.0	710	1.1	(3,376)	(82.6)
Building construction	57,556	71.0	42,931	69.4	(14,624)	(25.4)
Public	18,097	22.4	13,450	21.8	(4,647)	(25.7)
Private	58,860	72.6	47,667	77.1	(11,192)	(19.0)
Domestic	76,958	95.0	61,117	98.9	(15,840)	(20.6)
Overseas	4,086	5.0	710	1.1	(3,376)	(82.6)
Orders received—Total	81,044	100	61,828	100	(19,216)	(23.7)
Public	12,854	16.6	15,793	19.7	2,938	22.9
Private	8,833	11.4	10,838	13.5	2,004	22.7
Domestic	21,688	28.0	26,631	33.2	4,943	22.8
Overseas	616	0.8	966	1.2	350	56.9
Civil engineering	22,304	28.8	27,598	34.4	5,293	23.7
Public	4,679	6.1	6,989	8.7	2,310	49.4
Private	50,333	65.1	45,409	56.6	(4,924)	(9.8)
Domestic	55,013	71.2	52,398	65.3	(2,614)	(4.8)
Overseas	1	0.0	248	0.3	247	—
Building construction	55,014	71.2	52,647	65.6	(2,367)	(4.3)
Public	17,534	22.7	22,782	28.4	5,248	29.9
Private	59,167	76.5	56,247	70.1	(2,920)	(4.9)
Domestic	76,701	99.2	79,030	98.5	2,328	3.0
Overseas	617	0.8	1,215	1.5	597	96.9
Net sales—Total	77,319	100	80,245	100	2,926	3.8
Public	77,661	13.2	73,791	12.9	(3,870)	(5.0)
Private	112,007	19.1	115,017	20.2	3,010	2.7
Domestic	189,668	32.3	188,809	33.1	(859)	(0.5)
Overseas	13,061	2.2	9,228	1.6	(3,833)	(29.3)
Civil engineering	202,730	34.5	198,037	34.7	(4,692)	(2.3)
Public	53,185	9.1	41,871	7.4	(11,314)	(21.3)
Private	326,768	55.7	326,228	57.2	(540)	(0.2)
Domestic	379,954	64.8	368,099	64.6	(11,854)	(3.1)
Overseas	4,205	0.7	4,038	0.7	(166)	(4.0)
Building construction	384,159	65.5	372,137	65.3	(12,021)	(3.1)
Public	130,846	22.3	115,662	20.3	(15,184)	(11.6)
Private	438,776	74.8	441,245	77.4	2,469	0.6
Domestic	569,623	97.1	556,908	97.7	(12,714)	(2.2)
Overseas	17,267	2.9	13,267	2.3	(3,999)	(23.2)
Carried-forward—Total	586,890	100	570,175	100	(16,714)	(2.8)

(Note) The carried-forward amount of foreign currency denominated project has been translated at the closing rate.

Three months ended June 30, 2024: Increased by 751 million yen

Three months ended June 30, 2025: Decreased by 313 million yen

(2) Financial Highlights

Consolidated

(100 millions of yen)

(Operating Results)

	A Three months ended June 30, 2024	B Three months ended June 30, 2025	B - A	
				%
Net sales	1,027	1,054	27	2.6
Gross profit	62	80	19	30.0
(Ratio)	6.0%	7.6%	1.6%	
SG&A expenses	57	60	3	
Operating profit	5	20	16	347.2
(Ratio)	0.4%	1.9%	1.5%	
Non-operating income - net	(1)	(1)	0	
Ordinary profit	4	19	16	421.0
Extraordinary income - net	(0)	(0)	0	
Profit before income taxes	4	19	16	443.5
Income taxes and others	2	8	5	
Profit	1	12	11	964.0
Loss attributable to non-controlling interests	—	(0)	(0)	—
Profit attributable to owners of parent	1	12	11	964.0

(Forecasts of Operating Results for Full year)

	C Fiscal year ended March 31, 2025	D Fiscal year ending March 31, 2026 (Forecast)	D - C	
				%
	4,986	4,930	(56)	(1.1)
	383	490	107	27.9
	7.7%	9.9%	2.2%	
	240	262	22	
	143	228	85	59.4
	2.9%	4.6%	1.7%	
	1	2	1	
	144	230	86	59.6
	(6)	(1)	5	
	138	229	91	65.9
	44	75	31	
	94	154	60	64.6
	—	—	—	—
	94	154	60	64.6

Nonconsolidated

(Operating Results)

	A Three months ended June 30, 2024	B Three months ended June 30, 2025	B - A	
				%
Civil engineering	235	189	(46)	
Building construction	535	422	(112)	
Domestic	770	611	(158)	
Overseas	41	7	(34)	
Orders received	810	618	(192)	(23.7)
Civil engineering	217	266	49	
Building construction	550	524	(26)	
Domestic	767	790	23	
Overseas	6	12	6	
Net sales	773	802	29	3.8
Civil engineering	23	29	6	
(Ratio)	10.7%	10.9%	0.2%	
Building construction	20	28	8	
(Ratio)	3.7%	5.4%	1.7%	
Domestic	44	57	14	
(Ratio)	5.7%	7.3%	1.6%	
Overseas	0	1	0	
(Ratio)	6.4%	6.0%	(0.4)%	
Gross profit	44	58	14	31.6
(Ratio)	5.7%	7.2%	1.5%	
SG&A expenses	44	45	2	
Operating profit	1	13	12	—
(Ratio)	0.1%	1.6%	1.5%	
Non-operating income - net	13	28	14	
Ordinary profit	14	41	27	192.3
Extraordinary income - net	(0)	(0)	0	
Profit before income taxes	14	40	27	193.4
Income taxes and others	2	7	5	
Profit	11	34	22	194.1

(Forecasts of Operating Results for Full year)

	C Fiscal year ended March 31, 2025	D Fiscal year ending March 31, 2026 (Forecast)	D - C	
				%
	1,104	1,150	46	
	2,643	2,360	(283)	
	3,747	3,510	(237)	
	47	90	43	
	3,794	3,600	(194)	(5.1)
	1,018	1,050	32	
	2,672	2,500	(172)	
	3,689	3,550	(139)	
	34	70	36	
	3,723	3,620	(103)	(2.8)
	153	125	(28)	
	15.0%	11.9%	(3.1)%	
	107	240	133	
	4.0%	9.6%	5.6%	
	260	365	105	
	7.0%	10.3%	3.3%	
	3	5	2	
	7.5%	7.1%	(0.4)%	
	262	370	108	41.1
	7.0%	10.2%	3.2%	
	184	200	16	
	78	170	92	118.3
	2.1%	4.7%	2.6%	
	13	27	14	
	90	197	107	117.9
	(2)	0	2	
	88	197	109	124.0
	26	56	30	
	62	141	79	126.3