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Notice Concerning Revision of Financial Results Forecast and Revision of Dividend Forecast (Dividend Increase)

TOTETSU KOGYO CO., LTD. (hereinafter, the “Company”) hereby announces that it has revised its financial results forecast and dividend forecast for the fiscal year ending March 31, 2026, which were announced on May 15, 2025, as described below.

- Revision of the full-year consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Consolidated financial results forecast

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	165,000	16,000	16,500	12,000	348.52
Revised forecast (B)	166,000	18,800	19,400	13,400	389.10
Change (B-A)	1,000	2,800	2,900	1,400	
Change (%)	0.6	17.5	17.6	11.7	
(Reference) Results for the previous fiscal year					
(Fiscal year ended March 31, 2025)	160,047	15,526	16,035	11,564	335.87

(2) Non-consolidated financial results forecast

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	154,300	14,500	14,900	11,000	319.48
Revised forecast (B)	155,200	17,000	17,500	12,200	354.26
Change (B-A)	900	2,500	2,600	1,200	
Change (%)	0.6	17.2	17.4	10.9	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	148,435	13,763	14,126	10,383	301.57

(3) Reason for the revision of the full-year financial results forecast

In addition to the steady progress of extensive backlog of projects, the Company expects improved profitability through continued efforts to enhance productivity by cost-conscious order-taking activities and technological development, as well as increased efficiency through mechanization. Consequently, the Company anticipates that net sales and all profit figures will exceed the previously announced forecast, resulting in the revision of its financial results forecast.

2. Details of the revision of the dividend forecast

(1) Details of the revision

	Annual dividend per share		
	Second quarter-end	Fiscal year-end	Total
Previously announced forecast (Announced on May 15, 2025)		70.00 yen	140.00 yen
Revised forecast		80.00 yen	150.00 yen
Results for the current fiscal year	70.00 yen		
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	50.00 yen	85.00 yen	135.00 yen

(2) Reason for the revision

As part of its efforts toward “management that is conscious of cost of capital and stock price,” the Company has established a basic policy of “DOE of 3% or more and progressive dividend policy,” to achieve “proactive and stable returns” under its Medium-term Management Plan: Action Plan 2029.

In accordance with the above policy and the revision of its full-year consolidated financial results forecast, the Company has revised the fiscal year-end dividend for the fiscal year ending March 31, 2026 to 80 yen, up 10 yen from the previous forecast of 70 yen. Combined with the interim dividend of 70 yen, the annual dividend per share will be 150 yen (DOE of 4.1%).