Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

August 7, 2026

Company name:	DAIHO CORPORATION		
Stock exchange listing:	Tokyo		
Stock code:	1822 URL https://www.daiho.co.jp		
Representative:	President and Chief Executive Officer	Hiroshi Masuda	
Inquiries:	Executive Officer, General Manager of Accounting Department	Yoshinori Umehara	TEL 03-3297-7406

Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: No
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	34,674	11.6	1,011	–	774	242.4	188	–
Three months ended June 30, 2025	31,076	(3.3)	4	–	226	–	(303)	–

Note: Comprehensive income Three months ended June 30, 2026 ¥(586) million [–%]
Three months ended June 30, 2025 ¥(273) million [–%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	2.19	2.19
Three months ended June 30, 2025	(3.44)	–

Note: Diluted earnings per share for the three months ended June 30, 2025 are not described here because, although there are potentially dilutive shares, loss per share was recorded.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	153,745	70,614	44.8
As of March 31, 2026	155,902	77,225	48.4

Reference: Equity As of June 30, 2026 ¥68,823 million
As of March 31, 2026 ¥75,463 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	–	–	34.00	34.00
Year ending March 31, 2027	–				
Year ending March 31, 2027 (Forecast)		–	–	38.00	38.00

Note: Revisions to the cash dividend forecasts most recently announced: No

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	157,000	12.3	6,800	(1.4)	8,000	9.1	4,700	3.1	55.77

Note: Revisions to the financial results forecasts most recently announced: No

4. Notes

(1) Significant changes in the scope of consolidation during the three months ended June 30, 2026: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	86,015,815 shares	As of March 31, 2026	90,415,815 shares

Number of treasury shares at the end of the period

As of June 30, 2026	1,734,590 shares	As of March 31, 2026	2,099,930 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	86,298,518 shares	Three months ended June 30, 2025	88,176,832 shares

Note: The Company has introduced a share distribution trust system for delivering shares to the Company's Directors, etc. via a trust. The Company's shares that are owned by the trust (530,100 shares) are included in "number of treasury shares at the end of the period," and in calculating and presenting "average number of shares during the period," the Company has considered the shares owned by said trust to be included.

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the consolidated forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable. Results may differ materially from the consolidated forecasts due to various factors.

Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	24,810	30,260
Notes receivable, accounts receivable from completed construction contracts and other	90,554	84,265
Electronically recorded monetary claims - operating	46	136
Costs on construction contracts in progress	1,328	1,487
Short-term loans receivable	5	6
Advances paid	3,568	3,916
Consumption taxes refund receivable	2,565	1,909
Other	947	976
Allowance for doubtful accounts	(109)	(110)
Total current assets	123,718	122,848
Non-current assets		
Property, plant and equipment		
Buildings and structures	11,550	11,453
Machinery, vehicles, tools, furniture and fixtures	7,749	7,788
Land	7,528	7,480
Leased assets	222	222
Construction in progress	42	153
Accumulated depreciation	(11,985)	(12,050)
Total property, plant and equipment	15,108	15,047
Intangible assets	871	886
Investments and other assets		
Investment securities	14,061	12,580
Long-term loans receivable from subsidiaries and associates	1,188	1,567
Deferred tax assets	259	181
Other	3,045	2,993
Allowance for doubtful accounts	(2,350)	(2,359)
Total investments and other assets	16,203	14,962
Total non-current assets	32,184	30,896
Total assets	155,902	153,745

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	23,635	22,688
Electronically recorded obligations - operating	7,298	6,529
Short-term borrowings	2,350	2,350
Current portion of long-term borrowings	–	579
Income taxes payable	2,573	337
Advances received on construction contracts in progress	5,703	8,511
Deposits received	18,922	21,530
Provision for warranties for completed construction	620	586
Provision for bonuses	784	25
Provision for loss on construction contracts	1,741	1,529
Provision for shareholder benefit program	35	–
Provision for performance-linked compensation	55	–
Other	827	2,199
Total current liabilities	64,549	66,867
Non-current liabilities		
Long-term borrowings	6,000	8,320
Deferred tax liabilities	1,294	1,017
Provision for share awards	168	205
Provision for retirement benefits for directors (and other officers)	33	51
Provision for retirement benefits for directors (and executive officers)	35	45
Retirement benefit liability	5,909	5,948
Other	687	674
Total non-current liabilities	14,128	16,263
Total liabilities	78,677	83,130
Net assets		
Shareholders' equity		
Share capital	10,000	10,000
Capital surplus	42,334	38,830
Retained earnings	19,858	17,026
Treasury shares	(1,834)	(1,323)
Total shareholders' equity	70,359	64,533
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,440	3,623
Foreign currency translation adjustment	(105)	(107)
Remeasurements of defined benefit plans	769	774
Total accumulated other comprehensive income	5,104	4,290
Share acquisition rights	31	26
Non-controlling interests	1,729	1,765
Total net assets	77,225	70,614
Total liabilities and net assets	155,902	153,745

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	31,076	34,674
Cost of sales	29,027	31,406
Gross profit	2,048	3,268
Selling, general and administrative expenses	2,043	2,256
Operating profit	4	1,011
Non-operating income		
Interest income	2	10
Dividend income	97	110
Foreign exchange gains	213	–
Other	29	56
Total non-operating income	342	177
Non-operating expenses		
Interest expenses	24	42
Guarantee commission	21	26
Provision of allowance for doubtful accounts	39	9
Foreign exchange losses	–	286
Other	36	48
Total non-operating expenses	121	414
Ordinary profit	226	774
Extraordinary income		
Gain on sale of non-current assets	35	13
Other	0	0
Total extraordinary income	35	13
Extraordinary losses		
Loss on sale and retirement of non-current assets	17	21
Loss on litigation	2	0
Loss on valuation of investment securities	425	289
Impairment losses	0	0
Other	4	–
Total extraordinary losses	450	311
Profit (loss) before income taxes	(188)	476
Income taxes - current	29	74
Income taxes - deferred	41	173
Total income taxes	70	248
Profit (loss)	(259)	228
Profit attributable to non-controlling interests	43	39
Profit (loss) attributable to owners of parent	(303)	188

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	(259)	228
Other comprehensive income		
Valuation difference on available-for-sale securities	12	(817)
Foreign currency translation adjustment	(2)	(1)
Remeasurements of defined benefit plans, net of tax	(24)	4
Total other comprehensive income	(14)	(814)
Comprehensive income	(273)	(586)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(317)	(625)
Comprehensive income attributable to non-controlling interests	43	39