November 13, 2025

To whom it may concern:

Company:	TEKKEN CORPORATION
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Notice Regarding Differences Between the Earnings Forecast and Actual Results for the Second Quarter (interim period) of the Fiscal Year ending March 2026, and Revisions to the Full-year Earnings Forecast and Dividend Forecast

In light of recent trends in our results, at the Board of Directors meeting held today, we resolved to revise, as set out below, the differences between the earnings forecast and actual results for the second quarter (inter im period) of the fiscal year ending March 2026 and the full-year earnings forecast and dividend forecast th at were announced on August 7, 2025.

1. Differences between the earnings forecast and actual results for the second quarter (interim period) of the fiscal year ending March 2026 (April 1, 2025 – September 30, 2025)

(1) Consolidated financial results

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	Million yen 88,600	Million yen 2,100	Million yen 2,100	Million yen 2,400	Yen 172.29
Actual values (B)	87,228	2,896	3,033	2,832	203.33
Increase/decrease (B-A)	-1,372	796	933	432	
Change (%)	-1.5	37.9	44.4	18.0	
(Reference) Previous interim results (Interim period of FY3/2025)	90,293	891	588	2,088	145.81

(2) Non-consolidated financial results

	Net sales	Operating profit	Ordinary profit	Net profit	Net income per share
Previous forecast (A)	Million yen 85,300	Million yen 1,600	Million yen 1,600	Million yen 2,000	Yen 143.57
Actual values (B)	84,458	2,258	2,366	2,326	167.02
Increase/decrease (B-A)	-842	658	766	326	
Change (%)	-1.0	41.1	47.9	16.3	
(Reference) Previous interim results (Interim period of FY3/2025)	87,962	405	135	1,682	117.50

2. Revisions to the full-year earnings forecast for the fiscal year ending March 2026 (April 1, 2025 – March 31, 2026)

(1) Revision of consolidated financial forecasts

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	Million yen 178,000	Million yen 3,400	Million yen 3,300	Million yen 3,600	Yen 258.42
Revised forecast (B)	179,000	4,600	4,300	4,400	315.83
Increase/decrease (B-A)	1,000	1,200	1,000	800	
Change (%)	0.6%	35.3%	30.3%	22.2%	
(Reference) Previous year (Full year of FY3/2025)	185,114	3,459	3,026	3,429	242.75

(2) Revision of non-consolidated financial forecasts

	Net sales	Operating profit	Ordinary profit	Net profit	Net income per share
Previous forecast (A)	Million yen 170,000	Million yen 2,400	Million yen 2,500	Million yen 3,100	Yen 222.53
Revised forecast (B)	173,000	3,700	3,500	3,800	272.76
Increase/decrease (B-A)	3,000	1,300	1,000	700	
Change (%)	1.8%	54.2%	40.0%	22.6%	
(Reference) Previous year (Full year of FY3/2025)	179,540	2,471	2,117	2,718	192.46

3. Reason for the revision

(Non-consolidated financial forecasts)

In the second quarter (interim period) of the fiscal year ending March 2026, net sales were generally in line with the plan; however, operating income exceeded the previous forecast by 700 million yen, driven by improved profitability in building construction and the acquisition of design changes, among other factors. Accompanying the increase in operating income, ordinary income exceeded the previous forecast by 800 million yen, and net income for the period exceeded it by 300 million yen.

In light of the foregoing, with respect to the full-year earnings forecast for the fiscal year ending March 2026, net sales are expected to progress generally in line with the plan, while operating income, ordinary income, and net income for the period are expected to exceed the previous forecast.

(Consolidated financial forecasts)

The consolidated financial forecasts have been revised in line with the revision of the non-consolidated financial forecasts (for the Company).

4. Revisions to the dividend forecast for the fiscal year ending March 2026

	Annual dividend			Note
	End of second quarter	Year-end	Total	
Previous forecast	—	130.00 yen	130.00 yen	Dividend payout ratio 50.3%
Revised forecast	—	160.00 yen	160.00 yen	Dividend payout ratio 50.7%
Actual for current period	—			
Actual for previous period (Full year of FY3/2025)	—	122.00 yen	122.00 yen	Dividend payout ratio 50.3%

As stated in the Medium-Term Management Plan 2028, our basic management policy is to enhance corporate value while maintaining capital efficiency in pursuit of a stable dividend.
In addition, regarding the dividend policy, we set the payout ratio at around 50% and have introduced progressive dividends, which are increased in line with medium- to long-term growth. In light of the full-year earnings forecast for the fiscal year ending March 2026, we will increase the dividend by 30 yen from the previous forecast of 130 yen to 160 yen per share.
This matter is scheduled to be formally decided and implemented upon a resolution at the 85th Annual General Meeting of Shareholders to be held in June 2026.

(Note) The above forecasts have been prepared based on information available at this time, and actual results may differ from the forecast figures due to various factors going forward.

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