



June 30, 2026

To Whom It May Concern:

Name of Company: Taisei Corporation
Name of Representative: Yoshiro Aikawa, President and Chief Executive Officer, Representative Director
Stock code: 1801
Stock exchange listings: Tokyo Stock Exchange, Prime Market
Nagoya Stock Exchange, Premier Market
Contact: Koji Hayama, General Manager of Finance Department
TEL: +81-3-3348-1111 (main number)

Notice regarding the Entering of a Commitment Line Agreement

Taisei Corporation (the “Company”) hereby announces that it has entered into a commitment line agreement (the “Agreement”) of a total amount of 300 billion yen with its main creditor financial institutions, as described below.

1. Purpose of Entering of the Agreement

The Taisei Group, under the management emphasizing capital efficiency, is working to enhance corporate value over the medium-to long term by pursuing an optimal balance among growth investments, shareholder returns, and financial soundness.

The Company has positioned the establishment of a flexible and stable financing framework as an important financial issue in realizing this objective.

As part of these efforts, the Agreement is intended to secure the capacity of financing, thereby enabling the Company to carry out growth investments and shareholder returns and maintain sufficient liquidity even under stressed conditions.

The Company, for the time being, has no plans to borrow funds under the Agreement.

2. Outline of the Agreement

(1) Contracting party	Main creditor financial institutions of the Company
(2) Type of agreement	Commitment line agreement
(3) Borrowing limit	300 billion yen
(4) Date of entering the Agreement	June 30, 2026
(5) Term	Five (5) years
(6) Collateral	Unsecured and unguaranteed
(7) Use of funds	Working capital

3. Expected Impact

The entering of the Agreement has no material impact on the Company’s consolidated financial results for the fiscal year ending March 31, 2027.

End