



March 30, 2026

To Whom It May Concern:

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 Stock code: 1801
 Stock exchange listings: Tokyo Stock Exchange, Prime Market
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Notice regarding Revisions to Forecast of Financial Results and Dividends

Taisei Corporation (the “Company”) hereby announces revisions to the forecast of financial results and dividend for the fiscal year ending March 31, 2026 that were released on February 06, 2026 as set forth in the tables below.

1. Forecast of consolidated financial results

Fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Units: Million yen, %)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	2,090,000	148,000	152,000	137,000	826.44
Revised forecast (B)	2,090,000	184,000	192,000	167,000	1,007.41
Change in amount (B-A)	—	36,000	40,000	30,000	
Change in percentage (%)	—	24.3	26.3	21.9	
Results for the fiscal year ended March 31, 2025	2,154,223	120,160	134,505	123,824	682.78

2. Forecast of non-consolidated financial results

Fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Units: Million yen, %)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	1,430,000	109,000	112,000	114,000	687.57
Revised forecast (B)	1,453,000	142,000	148,000	144,000	868.51
Change in amount (B-A)	23,000	33,000	36,000	30,000	
Change in percentage (%)	1.6	30.3	32.1	26.3	
Results for the fiscal year ended March 31, 2025	1,637,823	80,279	87,104	94,744	522.40

3. Reasons for the revisions

(1) Reasons for revisions to the forecast of non-consolidated financial results

Net sales are expected to exceed the previous forecast by 23.0 billion yen as large-scale projects in the domestic building construction business will progress steadily.

Operating income is expected to increase by 33.0 billion yen, primarily reflecting an increase in gross profit due mainly to improvements in profitability margin ratios in the domestic civil engineering and building construction businesses.

In addition, accompanying the increase in operating income, ordinary income is expected to increase by 36.0 billion yen, and net income is expected to increase by 30.0 billion yen.

The gross margin ratio for completed contracts is expected to be 15.0% (civil engineering: 23.0%; building construction: 11.9%) (previous forecast: 13.1% (civil engineering: 21.0%; building construction: 10.0%)).

(2) Reasons for revisions to forecast of consolidated financial results

The forecasts for operating income, ordinary income, and net income attributable to owners of parent are revised because domestic subsidiaries are basically performing well, in addition to the revisions to the forecast of non-consolidated financial results.

4. Revision to the dividend forecast

(1) Details of the revision

	Annual dividends per share (yen)		
	End of second quarter	End of fiscal-year	Total
Previous forecast		125.00	250.00
Revised forecast		185.00	310.00
Actual results for the current fiscal year	125.00		
(Ref.) Results for the fiscal year ended March 31, 2025	65.00	145.00	210.00

(2) Reasons for the revision

The Company has a fundamental policy to maintain a dividend payout ratio with a minimum ratio of 30% based on the assumption of a long-term stable dividend, while maintaining financial discipline and preferring to secure investment quotas of growth, and to provide flexible shareholder returns including the acquisition of treasury stock based on the financial policy.

Based on the revisions to the forecast of financial results, the Company decided that the end of fiscal-year dividends for the fiscal year ending March 31, 2026 to be 185 yen per share.

Accordingly, as for the forecast of the annual dividend for the fiscal year ending March 31, 2026, including the interim dividend, the Company decided to pay a dividend of 310 yen per share, a 60-yen increase from the previous forecast.

<p>Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.</p>
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