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May 13, 2026

Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



Company name: OHMOTO GUMI CO., LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 1793
 URL: <https://www.ohmoto.co.jp/>
 Representative: Keiichi Miyake President & Representative Director
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 Telephone: +81-86-225-5131
 Scheduled date of annual general meeting of shareholders: June 25, 2026
 Scheduled date to commence dividend payments: June 26, 2026
 Scheduled date to file annual securities report: June 24, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	87,448	24.8	2,362	30.2	2,708	28.3	1,813	1.4
March 31, 2025	70,092	(15.6)	1,814	7.6	2,110	9.5	1,788	75.0

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	71.33	-	2.7	2.8	2.7
March 31, 2025	63.47	-	2.7	2.2	2.6

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ - million

For the fiscal year ended March 31, 2025: ¥ - million

Note: The Company conducted a stock split at a ratio of 2 shares for each common share on March 1, 2025. "Basic earnings per share" has been calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	103,574	68,700	66.3	2,701.11
March 31, 2025	90,139	64,862	72.0	2,552.27

Reference: Equity

As of March 31, 2026: ¥ 68,700 million

As of March 31, 2025: ¥ 64,862 million

(3) Non-consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	(5,114)	(620)	2,445	6,888
March 31, 2025	(355)	1,936	(9,972)	10,177

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	41.00	41.00	1,059	64.6	1.7
Fiscal year ended March 31, 2026	-	0.00	-	50.00	50.00	1,292	70.1	1.9
Fiscal year ending March 31, 2027 (Forecast)	-	0.00	-	74.00	74.00		69.7	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2025 :

Ordinary dividend	36.00 yen
Special dividend	5.00 yen

3. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	98,000	12.1	4,200	77.8	4,200	55.1	2,700	48.9	106.16

* Notes

(1) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: Yes
- (iv) Restatement: None

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	26,794,280 shares
As of March 31, 2025	26,794,280 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	1,360,194 shares
As of March 31, 2025	1,380,466 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	25,426,338 shares
Fiscal Year ended March 31, 2025	28,181,432 shares

Note: The Company conducted a stock split at a ratio of 2 shares for each common share on March 1, 2025. "Average number of shares outstanding during the period" has been calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document concerning forecasting of performance etc. are based on currently available information and assumptions considered by the Company to be reasonable. The actual performance may be significantly different from the forecast due to various factors.

Non-consolidated Financial Statements and Primary Notes

Non-consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	10,177	6,888
Electronically recorded monetary claims - operating	1,099	558
Accounts receivable from completed construction contracts	49,231	63,027
Costs on construction contracts in progress	1,409	1,427
Raw materials and supplies	103	61
Prepaid expenses	34	43
Other	5,311	4,059
Allowance for doubtful accounts	(22)	(27)
Total current assets	67,344	76,039
Non-current assets		
Property, plant and equipment		
Buildings	9,423	9,543
Accumulated depreciation	(4,970)	(5,225)
Buildings, net	4,453	4,317
Structures	507	609
Accumulated depreciation	(349)	(366)
Structures, net	158	243
Machinery and equipment	2,316	2,539
Accumulated depreciation	(2,053)	(2,141)
Machinery and equipment, net	263	397
Vehicles	14	14
Accumulated depreciation	(14)	(14)
Vehicles, net	0	0
Tools, furniture and fixtures	1,288	1,303
Accumulated depreciation	(1,039)	(1,108)
Tools, furniture and fixtures, net	249	195
Land	3,033	3,027
Construction in progress	6	20
Total property, plant and equipment	8,163	8,200
Intangible assets		
Software	48	221
Telephone subscription right	49	49
Other	17	17
Total intangible assets	115	289

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Investments and other assets		
Investment securities	9,825	14,280
Shares of subsidiaries and associates	61	61
Long-term loans receivable from employees	0	-
Long-term guarantee deposits	4,164	4,157
Prepaid pension costs	417	482
Other	48	63
Allowance for doubtful accounts	(0)	-
Total investments and other assets	14,516	19,046
Total non-current assets	22,795	27,535
Total assets	90,139	103,574
Liabilities		
Current liabilities		
Accounts payable for construction contracts	5,999	8,467
Short-term borrowings	3,000	6,500
Accounts payable - other	186	347
Income taxes payable	727	611
Accrued consumption taxes	5,463	7,467
Accrued expenses	321	685
Advances received on construction contracts in progress	2,366	1,950
Deposits received	62	521
Unearned revenue	6	7
Provision for warranties for completed construction	35	44
Provision for bonuses	774	642
Provision for loss on construction contracts	73	83
Total current liabilities	19,015	27,329
Non-current liabilities		
Provision for retirement benefits	4,597	4,419
Provision for share awards	62	188
Asset retirement obligations	250	340
Deferred tax liabilities	1,151	2,396
Other	199	199
Total non-current liabilities	6,261	7,545
Total liabilities	25,276	34,874

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Net assets		
Shareholders' equity		
Share capital	5,296	5,296
Capital surplus		
Legal capital surplus	4,314	4,314
Other capital surplus	-	1
Total capital surplus	4,314	4,316
Retained earnings		
Legal retained earnings	735	735
Other retained earnings		
General reserve	53,500	50,000
Retained earnings brought forward	(2,055)	2,198
Total retained earnings	52,179	52,933
Treasury shares	(1,553)	(1,530)
Total shareholders' equity	60,236	61,015
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	4,626	7,684
Total valuation and translation adjustments	4,626	7,684
Total net assets	64,862	68,700
Total liabilities and net assets	90,139	103,574

Non-consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net sales		
Net sales of completed construction contracts	70,092	87,448
Total net sales	70,092	87,448
Cost of sales		
Cost of sales of completed construction contracts	62,285	78,743
Total cost of sales	62,285	78,743
Gross profit		
Gross profit on completed construction contracts	7,807	8,705
Total gross profit	7,807	8,705
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	212	221
Employees' salaries and allowances	1,231	1,521
Provision for bonuses	278	226
Retirement payments	9	22
Provision for retirement benefits	62	91
Legal welfare expenses	268	300
Stock benefit expenses	22	46
Welfare expenses	96	125
Repair and maintenance expenses	67	39
Stationery expenses	199	282
Communication and transportation expenses	355	347
Power utilities expenses	53	49
Advertising expenses	59	56
Research study expenses	48	51
Provision of allowance for doubtful accounts	(3)	4
Entertainment expenses	172	189
Donations	81	57
Rent expenses on land and buildings	216	263
Depreciation	267	261
Taxes and dues	275	288
Insurance expenses	44	38
Miscellaneous expenses	1,974	1,858
Total selling, general and administrative expenses	5,992	6,342
Operating profit	1,814	2,362

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Non-operating income		
Interest income	11	22
Dividend income	213	260
Rental income	369	374
Other	5	11
Total non-operating income	600	668
Non-operating expenses		
Interest expenses	32	52
Rental costs	219	237
Guarantee commission	31	17
Other	21	14
Total non-operating expenses	304	322
Ordinary profit	2,110	2,708
Extraordinary income		
Gain on sale of non-current assets	88	-
Gain on sale of investment securities	590	-
Total extraordinary income	679	-
Profit before income taxes	2,789	2,708
Income taxes - current	1,004	1,043
Income taxes - deferred	(3)	(148)
Total income taxes	1,001	894
Profit	1,788	1,813

Non-consolidated Statement of Changes in Equity

For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity							
	Share capital	Capital surplus			Legal retained earnings	Retained earnings		Total retained earnings
		Legal capital surplus	Other capital surplus	Total capital surplus		General reserve	Retained earnings brought forward	
Balance at beginning of period	5,296	4,314	-	4,314	735	53,500	1,593	55,828
Changes during period								
Dividends of surplus							(929)	(929)
Profit							1,788	1,788
Purchase of treasury shares			48	48				
Disposal of treasury shares			2	2				
Cancellation of treasury shares			(50)	(50)			(4,509)	(4,509)
Net changes in items other than shareholders' equity								
Total changes during period	-	-	-	-	-	-	(3,649)	(3,649)
Balance at end of period	5,296	4,314	-	4,314	735	53,500	(2,055)	52,179

	Shareholders' equity		Valuation and translation adjustments		Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
Balance at beginning of period	(2,139)	63,300	3,960	3,960	67,260
Changes during period					
Dividends of surplus		(929)			(929)
Profit		1,788			1,788
Purchase of treasury shares	(3,992)	(3,944)			(3,944)
Disposal of treasury shares	18	20			20
Cancellation of treasury shares	4,560	-			-
Net changes in items other than shareholders' equity			665	665	665
Total changes during period	585	(3,063)	665	665	(2,397)
Balance at end of period	(1,553)	60,236	4,626	4,626	64,862

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity							
	Share capital	Capital surplus			Legal retained earnings	Retained earnings		Total retained earnings
		Legal capital surplus	Other capital surplus	Total capital surplus		General reserve	Retained earnings brought forward	
Balance at beginning of period	5,296	4,314	-	4,314	735	53,500	(2,055)	52,179
Changes during period								
Reversal of general reserve						(3,500)	3,500	-
Dividends of surplus							(1,059)	(1,059)
Profit							1,813	1,813
Disposal of treasury shares			1	1				
Net changes in items other than shareholders' equity								
Total changes during period	-	-	1	1	-	(3,500)	4,254	754
Balance at end of period	5,296	4,314	1	4,316	735	50,000	2,198	52,933

	Shareholders' equity		Valuation and translation adjustments		Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
Balance at beginning of period	(1,553)	60,236	4,626	4,626	64,862
Changes during period					
Reversal of general reserve		-			-
Dividends of surplus		(1,059)			(1,059)
Profit		1,813			1,813
Disposal of treasury shares	22	24			24
Net changes in items other than shareholders' equity			3,058	3,058	3,058
Total changes during period	22	778	3,058	3,058	3,837
Balance at end of period	(1,530)	61,015	7,684	7,684	68,700

Non-consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	2,789	2,708
Depreciation	519	498
Increase (decrease) in provision for retirement benefits	(130)	(177)
Decrease (increase) in prepaid pension costs	(164)	(65)
Increase (decrease) in provision for share awards	62	126
Increase (decrease) in provision for bonuses	9	(131)
Increase (decrease) in provision for warranties for completed construction	(12)	9
Increase (decrease) in allowance for doubtful accounts	(3)	4
Increase (decrease) in provision for loss on construction contracts	(30)	10
Interest and dividend income	(225)	(282)
Interest expenses	32	52
Loss (gain) on sale of non-current assets	(88)	-
Loss (gain) on sale of investment securities	(590)	-
Decrease (increase) in trade receivables	2,480	(13,254)
Decrease (increase) in costs on construction contracts in progress	(503)	(17)
Decrease (increase) in inventories	8	41
Increase (decrease) in trade payables	758	2,467
Increase (decrease) in advances received on construction contracts in progress	848	(415)
Increase (decrease) in accrued consumption taxes	(3,657)	2,005
Decrease (increase) in other current assets	(1,692)	1,262
Increase (decrease) in other current liabilities	(221)	956
Decrease (increase) in other non-current assets	(12)	0
Increase (decrease) in other non-current liabilities	(6)	3
Subtotal	168	(4,197)
Interest and dividends received	225	282
Interest paid	(32)	(52)
Income taxes paid	(717)	(1,146)
Net cash provided by (used in) operating activities	(355)	(5,114)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	(5,000)	-
Proceeds from withdrawal of time deposits	5,000	-
Purchase of securities	(6,000)	-
Proceeds from redemption of securities	7,500	-
Purchase of property, plant and equipment	(262)	(411)
Proceeds from sale of property, plant and equipment	92	0
Purchase of intangible assets	(44)	(207)
Purchase of investment securities	(4)	(3)
Proceeds from sale of investment securities	637	0
Loan advances	(0)	-
Proceeds from collection of loans receivable	18	0
Net cash provided by (used in) investing activities	1,936	(620)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(5,100)	3,500
Purchase of treasury shares	(3,944)	-
Proceeds from sale of treasury shares	0	4
Dividends paid	(929)	(1,059)
Net cash provided by (used in) financing activities	(9,972)	2,445
Effect of exchange rate change on cash and cash equivalents	-	-
Net increase (decrease) in cash and cash equivalents	(8,391)	(3,288)
Cash and cash equivalents at beginning of period	18,568	10,177
Cash and cash equivalents at end of period	10,177	6,888