



March 9, 2026

To whom it may concern:

Company name: Br. Holdings Corporation
Name of representative: Takashi Yamane, President
(Securities code: 1726; TSE Prime Market)
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Notice Concerning Setting of Record Date for Voting Rights at Extraordinary Shareholders' Meeting

Br. Holdings Corporation (the "Company") hereby announces that its board of directors, at its meeting dated today, resolved to set a record date for convening an extraordinary general meeting of shareholders (the "Extraordinary Shareholders' Meeting") scheduled to be held in mid-May 2026, as follows.

1. Record Date for the Extraordinary Shareholders' Meeting

In preparation for convening the Extraordinary Shareholders' Meeting, and in order to identify the shareholders who are eligible to exercise voting rights at the meeting, the Company has set March 31, 2026 (Tuesday) as the record date (the "Record Date"). Shareholders who are entered or recorded in the last shareholder register as of the Record Date will be eligible to exercise voting rights at the Extraordinary Shareholders' Meeting.

- (1) Record Date: March 31, 2026 (Tuesday)
- (2) Date of Public Notice: March 11, 2026 (Wednesday)
- (3) Method of Public Notice: Electronic public notice
(to be posted on the Company's website: <https://www.brhd.co.jp>)

2. Date and Agenda for the Extraordinary Shareholders' Meeting

As announced by the Company in the "Notice Concerning Opinion in Favor of Tender Offer for the Company's Shares, Etc. by Yokogawa Bridge Holdings Corp. and Recommendation to Tender" published on February 4, 2026, according to Yokogawa Bridge Holdings Corp. (the "Offeror"), if the Offeror is not able to acquire all shares of the common shares of the Company (the "Company's Stock;" including the shares of the Company's Stock to be issued through the exercise of Stock Acquisition Rights and excluding the treasury shares owned by the Company) and all of the Stock Acquisition Rights (Note) through a tender offer (the "Tender Offer"), the Offeror plans to implement a series of procedures to make the Offeror the sole shareholder of the Company in the following manner.

Specifically, according to the Offeror, (i) through the conclusion of Tender Offer, the total number of voting

rights in the Company to be held by the Offeror will be no less than 90% of total number of voting rights in the Company and if the Offeror becomes a special controlling shareholder as prescribed in Article 179, Paragraph 1 of the Companies Act (Act No. 86 of 2005, as amended) (the "Companies Act"), the Offeror plans to demand all shareholders of the Company (excluding the Offeror and the Company) to cash out all of the shares of the Company's Stock held by them and to demand all of the Stock Acquisition Right Holders to cash out all of the Stock Acquisition Rights held by them promptly after the completion of closing of Tender Offer pursuant to PART II, Chapter II, Section 4-2 of the Companies Act. On the other hand, (ii) if the total number of voting rights in the Company held by the Offeror after the conclusion of Tender Offer is less than 90% of voting rights all shareholders of the Company, the Offeror plans to request the Company to hold the Extraordinary Shareholders' Meeting including a proposal to consolidate the Company's Stock (the "Share Consolidation") and a proposal to partially amend the Articles of Incorporation which will delete the provision on share unit on the condition that the Share Consolidation becomes effective promptly after the completion of closing of Tender Offer, pursuant to Article 180 of the Companies Act. The Offeror also views that it is preferable to hold the Extraordinary Shareholders' Meeting soon from the perspective of enhancing the corporate value of the Company and plans to request the Company to issue a public notice setting the record date so that the date, which is shortly after the commencement date of settlement of Tender Offer, will become the record date of the Extraordinary Shareholders' Meeting. The Offeror plans to vote in favor of each of the proposals above at the Extraordinary Shareholders' Meeting.

In preparation for the case where the Extraordinary Shareholders' Meeting will be held as described in (ii) above, the Company has decided to set in advance a record date that will be required to convene the Extraordinary Shareholders' Meeting. Further details, including the date, location, and agenda items of the Extraordinary Shareholders' Meeting, will be announced as soon as they are determined.

On the other hand, if the Tender Offer is not successfully completed or in the case of (i) above, the Company will not hold the Extraordinary Shareholders' Meeting and will not use the Record Date.

(Note) "Stock Acquisition Rights" collectively refers to all of the following stock acquisition rights:

- (I) First Stock Acquisition Rights issued pursuant to the resolution of the Company's board of directors adopted at its meeting held on June 25, 2015 (Exercise period: From July 28, 2015 to July 27, 2045)
- (II) Second Stock Acquisition Rights issued pursuant to the resolution of the Company's board of directors adopted at its meeting held on June 24, 2016 (Exercise period: From July 22, 2016 to July 21, 2046)
- (III) Third Stock Acquisition Rights issued pursuant to the resolution of the Company's board of directors adopted at its meeting held on June 23, 2017 (Exercise period: From July 25, 2017 to July 24, 2047)

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