



October 6, 2026

Company Name: NIHON DENGHI CO., LTD.
Representative: Ryosuke Shimada
Representative Director and President
(Code: 1723; Standard Market
of the Tokyo Stock Exchange)
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Notice Regarding Determination of Selling Price, Etc.

NIHON DENGHI CO., LTD. (the “Company”) hereby announces that it has determined the selling price, etc., concerning the secondary offering of shares of its common stock (the “Secondary Offering”) that were resolved at a meeting of the Board of Directors held on September 28, 2026, as follows.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

- | | |
|----------------------------------|------------------------------------|
| (1) Selling Price | <u>Per share: 2,174 yen</u> |
| (2) Aggregate Selling Price | <u>8,375,552,400 yen</u> |
| (3) Underwriting Price | <u>Per share: 2,073.11 yen</u> |
| (4) Aggregate Underwriting Price | <u>7,986,863,586 yen</u> |
| (5) Share Delivery Date | <u>Wednesday, October 14, 2026</u> |

Note: The underwriters will purchase and underwrite the shares at the underwriting price and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-allotment)

- | | |
|------------------------------------|------------------------------------|
| (1) Number of Shares to be Offered | <u>577,800 shares</u> |
| (2) Selling Price | <u>Per share: 2,174 yen</u> |
| (3) Aggregate Selling Price | <u>1,256,137,200 yen</u> |
| (4) Share Delivery Date | <u>Wednesday, October 14, 2026</u> |

Note: This document does not constitute a part of an offer of investment in any securities. This document has been prepared for the purpose of announcing to the public certain matters relating to our secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This document does not constitute soliciting activities to purchase any securities in the United States. The securities referred to in this document have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

<Reference>

1. Calculation of the Selling Price

(1) Calculation Reference Date and Price	<u>Tuesday, October 6, 2026</u>	<u>2,242 yen</u>
(2) Discount Rate		<u>3.03 %</u>

2. Number of Shares to be Offered in the Secondary Offering by way of Purchase and Underwriting by the Underwriters

3,852,600 shares

Of the number of shares to be offered set forth above, 1,319,400 shares will be offered to international investors in international markets mainly in Europe and Asia (excluding the United States and Canada).

3. Syndicate Covering Transaction Period

From Friday, October 9, 2026, to Friday, November 6, 2026.

End

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