

Consolidated Financial Results for the Three Months Ended March 31, 2026 [Japanese GAAP]



May 15, 2026

Company name: robot home Inc.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 1435
 URL: <https://corp.robothome.jp/en/>
 Representative: Daisaku Furuki, Representative Director/CEO
 Contact: Shinji Yasui, Director, Executive Officer/CFO
 Phone: +81-3-6447-0651
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Amounts of less than one million yen are truncated)

1. Consolidated Financial Results for the Three Months Ended March 31, 2026 (January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (% indicates changes from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended March 31, 2026	3,401	108.2	60	986.9	51	(69.8)	37	(77.7)
March 31, 2025	1,633	(40.8)	5	(99.1)	171	(71.1)	167	(70.4)

(Note) Comprehensive income: Three Months Ended March 31, 2026: ¥42 million [(73.9)%]
 Three Months Ended March 31, 2025: ¥163 million [(70.9)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended March 31, 2026	0.42		-	
March 31, 2025	1.86		-	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of March 31, 2026	15,647	10,910	69.7
As of December 31, 2025	15,925	11,167	70.1

(Reference) Equity: As of March 31, 2026: ¥10,905 million
 As of December 31, 2025: ¥11,163 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	1.00	-	1.00	2.00
Fiscal year ending December 31, 2026	-				
Fiscal year ending December 31, 2026 (Forecast)		1.00	-	1.00	2.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2026 (January 1, 2026 to December 31, 2026)

(% indicates year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	35,000	45.4	2,400	35.9	2,200	23.1	2,000	0.5	22.25

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

- (1) Significant changes in the scope of consolidation during the period: No
New: - Exclusion: -
 - (2) Adoption of special accounting treatment for preparing quarterly consolidated financial statements: Yes
 - (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
 - (4) Total number of shares outstanding (common stock)
 - 1) Total number of shares outstanding at the end of the period (including treasury shares):
March 31, 2026: 91,127,000 shares
December 31, 2025: 91,127,000 shares
 - 2) Total number of treasury shares at the end of the period:
March 31, 2026: 2,270,000 shares
December 31, 2025: 1,242,900 shares
 - 3) Average number of shares during the period:
Three Months Ended March 31, 2026: 89,633,356 shares
Three Months Ended March 31, 2025: 89,884,180 shares
- * Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None
- * Explanation of the proper use of financial results forecast and other notes
The earnings forecasts and other forward-looking statements herein are based on information currently available and certain assumptions judged to be reasonable. The Company makes no warranty as to the achievability of these forecasts. Actual performance, etc. may differ significantly from these forecasts due to a wide range of factors.

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1. Qualitative Information of Quarterly Financial Results

(1) Explanation of operating results

The Japanese economy during the three months ended March 31, 2026 was expected to continue on a gradual recovery path, supported by government economic measures including those against high prices, as well as improvements in the employment and income environment. However, due to geopolitical risks including heightened tensions in the Middle East, domestic and international financial conditions, and overseas policy trends, the economic outlook remains uncertain.

Under these circumstances, the Group has promoted DX (digital transformation) by utilizing state-of-the-art technologies such as AI/IoT and continued to update the “robot home” platform for apartment management starting from land selection through the use of those technologies. By generating a virtuous growth cycle that involves supply of new and secondhand properties to real estate owners, leasing management contracts, sale and reinvestment and further growth of the circulation on the platform, the Group has stably increased recurring revenue.

As a result, the performance for the three months ended March 31, 2026 was ¥3,401 million in net sales (up 108.2% year on year), ¥60 million in operating profit (up 986.9% year on year), ¥51 million in ordinary profit (down 69.8% year on year) and ¥37 million in profit attributable to owners of parent (down 77.7% year on year).

The performance of each segment is as follows.

1) AI/IoT business

In the AI/IoT business, the Company offers its consulting services drawing on its ongoing development and operation of the “robot home” platform for apartment management starting from land selection. The Company aims for the automation of real estate management by connecting all players on the platforms, namely residents, owners, maintenance companies, leasing agents, and leasing management companies. Further, it makes inroads into the DX domain through its accumulated real estate and technological expertise and offers comprehensive DX support service not only to the real estate industry but to other industries as well.

As a result, net sales for the three months ended March 31, 2026 were ¥188 million (up 132.6% year on year) and operating profit was ¥78 million (up 587.1% year on year).

2) robot home business

In the robot home business, the Company strived to build a virtuous growth cycle that involves supply of new and secondhand properties to real estate owners (the flow income domain), leasing management contracts (the recurring income domain), sale and reinvestment (the flow income domain) and further growth of the circulation on the platform, through the use of the “robot home” platform for apartment management starting from land selection which was built in the AI/IoT business.

In the recurring income domain, the Company implemented streamlined PM business and increased stable recurring revenue by introducing rental property management RPA “robot home for PM,” which utilizes the core technologies such as AI/IoT. Further, the Company focused its efforts on the sustainable expansion of its profit foundations through initiatives, for example, the expansion of its business domains into the maintenance domain and the expansion of the share of company-guaranteed units.

In the flow income domain, the Company invigorated transactions in the application by further enhancing its support not only for purchase but also for asset building and sale. It focused its efforts to further stabilize its profit foundations by facilitating the circulation on the platform.

As a result, net sales for the three months ended March 31, 2026 were ¥3,223 million (up 106.8% year on year) and operating profit was ¥539 million (up 25.1% year on year).

(2) Explanation of financial position

(Assets)

Total assets at the end of the three months ended March 31, 2026 decreased by ¥277 million from the end of the previous fiscal year to ¥15,647 million. This is mainly attributable to increases in accounts receivable - trade, and contract assets of ¥1,218 million and real estate for sale of ¥1,962 million, and a decrease in cash and deposits of ¥3,856 million.

(Liabilities)

Total liabilities at the end of the three months ended March 31, 2026 decreased by ¥21 million from the end of the previous fiscal year to ¥4,736 million. This is mainly attributable to increases in short-term borrowings of ¥196 million and current portion of long-term borrowings of ¥208 million, and a decrease in accounts payable - trade of ¥445 million.

(Net assets)

Total net assets at the end of the three months ended March 31, 2026 decreased by ¥256 million from the end of the previous fiscal year to ¥10,910 million. This is mainly attributable to the recording of profit attributable to owners of parent of ¥37 million, the payment of a dividend of surplus of ¥89 million, and the purchase of treasury shares of ¥199 million.

(3) Explanation of consolidated financial results forecast and other forward-looking information

No revisions have been made to the consolidated financial results forecast announced on February 12, 2026.

2. Consolidated Financial Statements and Primary Notes
(1) Consolidated balance sheets

(Thousand yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	7,505,020	3,648,291
Accounts receivable - trade, and contract assets	2,140,109	3,358,309
Merchandise and finished goods	15,086	14,736
Real estate for sale	1,507,976	3,470,859
Real estate for sale in process	139,346	156,137
Supplies	4,934	5,714
Other	327,632	515,208
Allowance for doubtful accounts	(120,245)	(123,198)
Total current assets	11,519,860	11,046,059
Non-current assets		
Property, plant and equipment	2,267,434	2,321,019
Intangible assets		
Goodwill	155,220	151,986
Customer-related assets	59,123	57,779
Other	143,792	139,009
Total intangible assets	358,135	348,776
Investments and other assets		
Investment securities	1,027,903	1,101,007
Deferred tax assets	539,277	539,481
Other	212,643	291,306
Total investments and other assets	1,779,823	1,931,795
Total non-current assets	4,405,393	4,601,591
Total assets	15,925,254	15,647,650

(Thousand yen)

	As of December 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,228,900	783,738
Short-term borrowings	341,600	538,200
Current portion of long-term borrowings	455,652	664,264
Income taxes payable	101,805	14,972
Deposits received	1,374,981	1,430,998
Provision for bonuses	-	70,685
Other	583,685	537,134
Total current liabilities	4,086,624	4,039,993
Non-current liabilities		
Long-term borrowings	525,309	551,500
Asset retirement obligations	108,921	109,118
Deferred tax liabilities	17,902	17,444
Other	19,461	18,916
Total non-current liabilities	671,594	696,979
Total liabilities	4,758,219	4,736,973
Net assets		
Shareholders' equity		
Share capital	10,000	10,000
Capital surplus	7,460,469	7,460,469
Retained earnings	3,938,065	3,876,298
Treasury shares	(300,001)	(499,994)
Total shareholders' equity	11,108,533	10,846,773
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	50,287	43,174
Foreign currency translation adjustment	4,763	15,160
Total accumulated other comprehensive income	55,050	58,334
Non-controlling interests	3,450	5,568
Total net assets	11,167,035	10,910,677
Total liabilities and net assets	15,925,254	15,647,650

(2) Consolidated statements of income and comprehensive income
Consolidated statements of income
Three months ended March 31, 2026

(Thousand yen)

	For the Three months ended March 31, 2025	For the Three months ended March 31, 2026
Net sales	1,633,871	3,401,309
Cost of sales	726,828	2,243,421
Gross profit	907,042	1,157,888
Selling, general and administrative expenses	901,518	1,097,840
Operating profit	5,524	60,048
Non-operating income		
Interest income	2,426	5,451
Dividend income	653	1,001
Gain on investments in investment partnerships	184,754	2,182
Other	499	191
Total non-operating income	188,333	8,826
Non-operating expenses		
Interest expenses	9,386	10,253
Guarantee commission	518	322
Commission expenses	11,307	5,212
Other	825	1,131
Total non-operating expenses	22,037	16,920
Ordinary profit	171,820	51,953
Extraordinary income		
Gain on sale of non-current assets	-	122
Total extraordinary income	-	122
Extraordinary losses		
Loss on valuation of investment securities	2,492	-
Total extraordinary losses	2,492	-
Profit before income taxes	169,328	52,076
Income taxes	2,714	12,614
Profit	166,614	39,462
Profit (loss) attributable to non-controlling interests	(570)	2,117
Profit attributable to owners of parent	167,184	37,344

Consolidated statements of comprehensive income
Three months ended March 31, 2026

(Thousand yen)

	For the Three months ended March 31, 2025	For the Three months ended March 31, 2026
Profit	166,614	39,462
Other comprehensive income		
Valuation difference on available-for-sale securities	(199)	(7,112)
Foreign currency translation adjustment	(2,655)	10,396
Total other comprehensive income	(2,855)	3,283
Comprehensive income	163,758	42,746
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	164,329	40,628
Comprehensive income attributable to non-controlling interests	(570)	2,117

(3) Notes to quarterly consolidated financial statements

(Notes on going concern assumption)

Not applicable.

(Notes on significant changes in shareholders' equity)

Not applicable.

(Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements)

(Calculation of tax expenses)

Tax expenses are calculated by making a reasonable estimate of the effective tax rate after application of tax-effect accounting to profit before income taxes for the fiscal year (consolidated) including the three months ended March 31, 2026, with profit before income taxes then multiplied by the estimated effective tax rate.

However, in the event that this tax expense calculation using estimated effective tax rate results in a significantly improbable figure, a method using the statutory effective tax rate may be adopted.

(Segment information, etc.)

[Segment information]

I. For the three months ended March 31, 2025

1. Information on amounts of net sales and profit (loss) and disaggregated revenue by reportable segment

(Thousand yen)

	Reportable segment			Others (Note 1)	Total	Adjustments (Note 2)	Amounts on consolidated statements of income (Note 3)
	AI/IoT business	robot home business	Total				
Net sales							
Net sales to external customers	75,534	1,558,336	1,633,871	-	1,633,871	-	1,633,871
Inter-segment sales or transfers	5,594	-	5,594	-	5,594	(5,594)	-
Total	81,129	1,558,336	1,639,466	-	1,639,466	(5,594)	1,633,871
Segment profit or loss	11,367	431,039	442,407	(71)	442,336	(436,812)	5,524

(Notes) 1. "Others" refers to business segments not included in the reportable segments.

2. The adjustments to segment profits or losses mainly represent companywide expenses which have not been allocated to each reportable segment.

3. Segment profit or loss is adjusted with the operating profit on the quarterly consolidated statements of income.

2. Information on impairment loss of non-current assets or goodwill, etc. by reportable segment

Not applicable.

II. For the three months ended March 31, 2026

1. Information on amounts of net sales and profit (loss) and disaggregated revenue by reportable segment

(Thousand yen)

	Reportable segment			Others (Note 1)	Total	Adjustments (Note 2)	Amounts on consolidated statements of income (Note 3)
	AI/IoT business	robot home business	Total				
Net sales							
Net sales to external customers	178,139	3,223,169	3,401,309	-	3,401,309	-	3,401,309
Inter-segment sales or transfers	10,581	-	10,581	-	10,581	(10,581)	-
Total	188,720	3,223,169	3,411,890	-	3,411,890	(10,581)	3,401,309
Segment profit or loss	78,105	539,111	617,216	(270)	616,946	(556,898)	60,048

(Notes) 1. "Others" refers to business segments not included in the reportable segments.

2. The adjustments to segment profits or losses mainly represent companywide expenses which have not been allocated to each reportable segment.

3. Segment profit or loss is adjusted with the operating profit on the quarterly consolidated statements of income.

2. Information on impairment loss of non-current assets or goodwill, etc. by reportable segment

Not applicable.

(Notes to statements of cash flows)

Quarterly consolidated statements of cash flows for the three months ended March 31, 2026 have not been prepared. Depreciation (including amortization of intangible assets except for goodwill) and amortization of goodwill for the three months ended March 31, 2025 and 2026 are as follows.

(Thousand yen)

	For the three months ended March 31, 2025	For the three months ended March 31, 2026
Depreciation	38,778	39,239
Amortization of goodwill	3,233	3,233