

June 1, 2026

Company name: Nippon Aqua Co., Ltd.  
 (Securities code: 1429; Tokyo Stock Exchange, Prime Market)  
 Address: 2-16-2 Konan, Minato-ku, Tokyo  
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**[Correction] Further Partial Correction to  
 “Business Results for the Three Months Ended March 31, 2026” presentation materials**

We hereby announce that, with respect to the “Business Results for the Three Months Ended March 31, 2026” presentation materials announced on May 8, 2026, we have reviewed the treatment of descriptions related to the market environment and have revised the materials as set forth below.

In addition, the above materials posted on our website have already been replaced with the revised version.

[Reason for Correction]

We have reviewed the treatment of descriptions related to the market environment and deleted the relevant page.

Page 6: Market Environment

Continued Price Increases Across Building Materials, with Emerging Supply Constraint Risks

Market Environment												
Continued Price Increases Across Building Materials, with Emerging Supply Constraint Risks												
As of April 30, 2026, the cases presented in this material have been confirmed by the Company based on publicly available disclosures and news reports. In addition, not only insulation materials but building materials in general are experiencing price revisions, order restrictions, and delivery schedule adjustments.												
	On-site Foamed Urethane Insulation				Foam Plastic Insulation Boards						Glass Wool Insulation	
			Company A	Company B								
Announcement Date	March 19, 2026	March 24, 2026	April 2026 (TBD)	April 2026 (TBD)	March 19, 2026	March 23, 2026	March 25, 2026	April 1, 2026	April 17, 2026	April 17, 2026	April 2026 (TBD)	April 27, 2026
Price Revision Rate		Potential indication	+30% or more	+30% to +40%	+40%	+40%	Individual disclosure	+40%	+40%	around +20%	+25% or more	+15%
Effective Date of Price Revision			May 1, 2026	April 20, 2026	April 1, 2026	May 1, 2026		June 1, 2026	May 1, 2026	May 7, 2026	July 1, 2026	June 1, 2026
Order Restrictions	Potential indication	Potential indication	Potential indication	Potential indication			Potential indication		Suspension of supply of some products	Partial suspension of production		Potential indication
Delivery Schedule Adjustments	Potential indication	Potential indication	Potential indication	Potential indication			Potential indication		Potential indication	Implemented		Potential indication
Subsequent Price Revision					Potential indication	Potential indication		Potential indication			Potential indication	Potential indication
Remarks			Customer information	Customer information						2 notifications	3 notifications	2 notifications