

February 16, 2026

Company name: Nippon Aqua Co., Ltd.
(Securities code: 1429; Tokyo Stock Exchange, Prime Market)
Address: 2-16-2 Konan, Minato-ku, Tokyo
Name of representative: Fumitaka Nakamura, President and Representative Director
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(Telephone: +81-3-5463-1117)

[Correction] Regarding the Partial Correction of the "Business Results for the Fiscal Year Ended December 2025"

Due to the discovery of errors in certain parts of the "Business Results for the Nine Fiscal Year Ended December 2025" published by our company on February 13, 2026, corrections are made as follows:

1. Reason for Correction

It has been determined that there was an error in the following statement. While the comparison should have been made against the actual results for the fiscal year ended December 2025, it was instead made against the actual results for the fiscal year ended December 2024. We hereby issue this correction.

Page 4: Financial Forecast for the fiscal year ending December 2026
Ordinary profit: prior-year results and year-on-year comparison.

2. Content of the Correction

Please refer to the attached document.
The parts to be corrected are circled in red.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

[Attachment]

[Before correction]

OYA 2,604 M yen +11.7%

Fiscal Year Ending December 2026

Financial Forecasts

In the Single-family Homes Division, we will continue to expand orders centered on priority builders while working to improve order unit prices through strengthened proposals such as "All-in AQUA FOAM (Marutto AQUA FOAM)."

The Buildings Division will focus on acquiring small and medium-sized projects during the off-peak period for large-scale construction, aiming to stabilize orders.

Furthermore, the Waterproofing Division will promote the acquisition of large-scale non-residential projects, including repeat orders, while strengthening its organizational structure.

Net sales	37,000 M yen	OYA	33,670 M yen	+9.9 %
Gross profit	8,177 M yen	OYA	7,738 M yen	+5.7 %
Ordinary profit	2,910 M yen	OYA	2,604 M yen	+11.7 %

Single-family Homes Division

17,097 M yen

OYA 15,765 M yen
+8.5 %

- ✓ Strong performance continues for top-priority builders and builders with wide-area expansion
- ✓ Growing demand for high insulation with class 6 or higher
- ✓ Unit price improvement through airtightness measurement services and expanded sales of "All-in AQUA FOAM (Marutto AQUA FOAM)"

Buildings Division

10,948 M yen

OYA 9,896 M yen
+10.6 %

- ✓ Commencement of large-scale construction projects postponed from the second half of 2026 to 2027 onwards due to design changes and delays in construction start decisions
- ✓ Focus on acquiring small and medium-sized projects
- ✓ Strengthening efforts to secure additional work orders and respond to specification changes

Waterproofing Division, Others

8,954 M yen

OYA 8,009 M yen
+11.8 %

Waterproofing Division:

- ✓ Increase in repeat projects for non-residential renovation
- ✓ Increase in construction of newly built multi-family housing
- ✓ Enhanced recognition through projects for nationally important facilities

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[After correction]

OYA 2,794 M yen +4.1%

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