

(YoY : %)			CY 2025							CY 2026							Full Year
			Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	1H	Jan.	Feb.	Mar.	Apr.	May	Jun.	2H	
TRIAL	Comp. Stores	Sales	101.4	98.3	99.8	101.7	105.5	99.8	101.0	105.6	102.1	100.3	102.8	107.2	101.6	103.3	102.1
		Customer Traffic	97.5	94.6	95.6	97.8	100.0	97.6	97.1	100.1	99.6	98.7	98.4	102.0	99.3	99.7	98.4
		Average Spending	104.1	103.9	104.5	104.1	105.5	102.3	104.0	105.5	102.5	101.6	104.6	105.1	102.3	103.6	103.8
	All Stores	Sales	111.9	108.1	109.1	110.1	113.7	107.7	110.0	113.4	109.3	107.1	110.0	115.1	108.5	110.5	110.3
		Store Opening	5	1	1	1	5	5	18	0	4	2	3	2	4	15	33
		Store Closure	0	0	1	0	1	1	3	0	0	1	3	0	0	4	7
		Store Count	357	358	358	359	363	367	367	367	371	372	372	374	378	378	378
SEIYU	All Stores	Store Opening	0	0	0	0	1	0	1	0	0	0	0	0	0	0	1
		Store Closure	0	0	1	0	1	0	2	0	1	0	0	0	0	1	3
		Format conversion (SEIYU to TRIAL SEIYU)	0	0	0	0	1	0	1	0	1	0	1	0	0	2	3
		Store Count	245	245	244	244	244	244	244	244	243	243	243	243	243	243	243

(Weather, Events)

Temperatures were lower than the previous year, and the month was affected by unfavorable weather conditions including typhoons. One less holiday (Sunday) YoY, pushed down SSS by approx. 1.3 pts. The "Grand Anniversary Sale" was held from June 25 to July 5, to commemorate the first anniversary of the integration of TRIAL and SEIYU. SSS rose by 9.0% YoY during the 6-day sale period in June. Despite weather conditions and fewer holidays, strong Fresh sales and the successful promotional campaign brought up SSS by 1.6% YoY, marking the 6th consecutive month of growth. For FY6/2026, SSS boosted 2.1%, exceeding the full-year target of 1.8% and providing strong momentum heading into FY6/2027.

(Business at TRIAL stores)

Food: Retort curry, instant cup noodles, and mayonnaise recorded solid growth. PB pastry "French Bread with Spicy Cod Roe" attracted customers.

Cabbage, onions, mushrooms, sashimi, PB product "Sliced Salmon Infused with 6 Natural Dashi Broths," sliced pork and chicken thighs contributed to sales.

Ready meals - Signature "Pork Cutlet Bowl," along with "Special Seaweed Bento," karaage fried chicken, and chicken snacks recorded strong sales.

Non-food: Seasonal summer products were weak due to unfavorable weather conditions, while household essentials such as vinyl gloves and food storage bags supported sales.

Decorative stickers and toys performed well.

(Store Opening, Closure, Format Conversion, Renovation)

•Opening : 4 Super Center : Yatsushiro Kogahama (Kumamoto), Awa Donari (Tokushima), Hamamatsu Aoinishi (Shizuoka) TRIAL GO: Kasugabaru Ekimae (Fukuoka)

•Renovation : 1

*YoY sales growth are preliminary figures based on POS data. They may differ from book closing figures.

*Weather in Fukuoka is shown on the comment where many TRIAL stores are located.

*Product categories are as follows. Grocery: Processed food like snacks. Daily: Eggs and dairies. Fresh: Fruit, Meat, Fish and Ready meals. Living: Household essentials such as daily consumables.

Hardware: Durables - such as home electronics. Apparel: Innerwear, outerwear.

*We plan to begin disclosing SEIYU's YoY sales growth data for both all stores and comp. stores starting with the July 2026 figures (FY2027 figures).