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Consolidated Financial Results for the Three Months Ended May 31, 2026 [Japanese GAAP]

July 15, 2026

Company name: INTERLIFE HOLDINGS CO., LTD
Stock exchange listing: Tokyo Stock Exchange
Code number: 1418
URL: https://www.n-interlife.co.jp/
Representative: Koji Kida, President and Representative Director
Contact: Masanari Kato, Managing Director
Phone: +81-3-3547-3227
Scheduled date of commencing dividend payments: –
Availability of supplementary briefing materials on financial results: None
Schedule of financial results briefing session: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended May 31, 2026 (March 1, 2026 to May 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
May 31, 2026	5,764	15.8	918	72.4	925	76.7	604	45.8
May 31, 2025	4,976	16.9	532	38.1	523	34.5	414	31.9

(Note) Comprehensive income: Three months ended May 31, 2026: ¥443 million [2.7%]
Three months ended May 31, 2025: ¥431 million [36.6%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
May 31, 2026	39.57	—
May 31, 2025	26.62	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
May 31, 2026	9,701	4,806	49.5
February 28, 2026	9,269	4,676	50.4

(Reference) Equity: As of May 31, 2026: ¥4,806 million
As of February 28, 2026: ¥4,676 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2026	—	10.00	—	20.00	30.00
Fiscal year ending February 28, 2027	—				
Fiscal year ending February 28, 2027 (Forecast)		15.00	—	15.00	30.00

(Note) Revision to the dividends forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2027 (March 1, 2026 to February 28, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	17,000	4.1	1,200	2.8	1,190	2.9	800	(3.4)	52.45

(Note) Revision to the financial results forecast announced most recently: None

Notes:

(1) Significant changes in the scope of consolidation during the period: None
New inclusion: 0 Exclusion: 0

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
Three months ended May 31, 2026: 17,010,529 shares
Fiscal year ended February 28, 2026: 17,010,529 shares

2) Total number of treasury shares at the end of the period:
Three months ended May 31, 2026: 1,738,080 shares
Fiscal year ended February 28, 2026: 1,756,580 shares

3) Average number of shares during the period:
Three months ended May 31, 2026: 15,266,215 shares
Three months ended May 31, 2025: 15,561,138 shares

(Note) Concerning the average number of shares during the period, with the introduction of the Board Benefit Trust, the Company's shares held by Custody Bank of Japan, Ltd. (trust account E) are now included in the treasury shares that are deducted from the calculations.

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of the financial results forecast and other notes
The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. For the conditions as to the assumptions of the earnings forecast, as well as the notice on the use of the earnings forecast, please refer to "Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information" on page 3 of the attachment.

(1) Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of February 28, 2026	As of May 31, 2026
Assets		
Current assets		
Cash and deposits	2,640,097	3,823,710
Notes receivable, accounts receivable from completed construction contracts, contract assets and other	2,670,359	1,813,939
Electronically recorded monetary claims - operating	303,311	690,977
Inventories	13,509	14,358
Costs on construction contracts in progress	830,003	675,992
Other	116,300	130,756
Allowance for doubtful accounts	(6,167)	(6,050)
Total current assets	6,567,413	7,143,685
Non-current assets		
Property, plant and equipment		
Buildings and structures	1,180,880	1,180,785
Accumulated depreciation	(818,090)	(822,700)
Buildings and structures, net	362,790	358,085
Machinery, equipment and vehicles	38,567	38,567
Accumulated depreciation	(33,504)	(33,953)
Machinery, equipment and vehicles, net	5,062	4,613
Land	664,353	664,353
Other	286,177	288,256
Accumulated depreciation	(187,077)	(195,240)
Other, net	99,099	93,016
Total property, plant and equipment	1,131,306	1,120,069
Intangible assets		
Goodwill	233,044	225,526
Other	263,801	265,158
Total intangible assets	496,845	490,685
Investments and other assets		
Investment securities	936,685	714,098
Distressed receivables	121,184	121,124
Other	146,595	242,859
Allowance for doubtful accounts	(130,889)	(130,829)
Total investments and other assets	1,073,575	947,253
Total non-current assets	2,701,727	2,558,007
Total assets	9,269,141	9,701,692

(Thousands of yen)

	As of February 28, 2026	As of May 31, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	1,186,522	1,387,490
Short-term borrowings	350,000	350,000
Current portion of long-term borrowings	331,472	339,818
Income taxes payable	306,557	355,447
Contract liabilities	494,633	412,484
Provision for bonuses	299,592	391,526
Provision for warranties for completed construction	11,354	12,130
Asset retirement obligations	2,631	–
Other	396,291	467,572
Total current liabilities	3,379,054	3,716,470
Non-current liabilities		
Long-term borrowings	774,457	771,599
Provision for retirement benefits for directors (and other officers)	35,180	34,030
Provision for share awards	180,425	158,876
Retirement benefit liability	70,961	72,470
Asset retirement obligations	21,479	21,513
Other	131,525	120,370
Total non-current liabilities	1,214,029	1,178,861
Total liabilities	4,593,084	4,895,331
Net assets		
Shareholders' equity		
Share capital	2,979,460	2,979,460
Capital surplus	698,682	698,682
Retained earnings	1,217,658	1,504,210
Treasury shares	(489,305)	(484,568)
Total shareholders' equity	4,406,496	4,697,785
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	269,560	108,575
Total accumulated other comprehensive income	269,560	108,575
Total net assets	4,676,056	4,806,360
Total liabilities and net assets	9,269,141	9,701,692

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three Months Ended May 31

(Thousands of yen)

	For the three months ended May 31, 2025	For the three months ended May 31, 2026
Net sales	4,976,457	5,764,171
Cost of sales	3,864,532	4,227,915
Gross profit	1,111,925	1,536,256
Selling, general and administrative expenses	579,110	617,719
Operating profit	532,814	918,536
Non-operating income		
Interest income	271	224
Dividend income	9,266	10,654
Subsidy income	171	–
Other	4,118	2,669
Total non-operating income	13,828	13,548
Non-operating expenses		
Interest expenses	7,525	6,957
Commission expenses	15,000	–
Other	550	–
Total non-operating expenses	23,075	6,957
Ordinary profit	523,566	925,127
Extraordinary income		
Gain on sale of shares of subsidiaries	70,439	–
Total extraordinary income	70,439	–
Extraordinary losses		
Loss on retirement of non-current assets	2,088	0
Total extraordinary losses	2,088	0
Profit before income taxes	591,917	925,127
Income taxes - current	218,647	353,752
Income taxes - deferred	(40,996)	(32,713)
Total income taxes	177,650	321,038
Profit	414,267	604,088
Profit attributable to owners of parent	414,267	604,088

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended May 31

(Thousands of yen)

	For the three months ended May 31, 2025	For the three months ended May 31, 2026
Profit	414,267	604,088
Other comprehensive income		
Valuation difference on available-for-sale securities	17,334	(160,985)
Total other comprehensive income	17,334	(160,985)
Comprehensive income	431,601	443,103
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	431,601	443,103