



Supplementary Financial Information For the Nine Months ended December 31, 2025

February 13, 2026

MIRAIT ONE Corporation

1. Summary

- **Maintained year-on-year increases in both revenue and profit, similar to Q2; orders received and net sales renewed their record highs.**
 - Both orders received and net sales were driven by the ICT solution business and NTT business.
 - Compared to the previous year, orders received increased by 31.4 billion yen, and the construction account carried forward increased by 66.7 billion yen.
- **Gross profit margin improved by 1.0 percentage points year-on-year to 14.7%.**
- **Operating income increased by 5.4 billion yen year-on-year to 17.5 billion yen.**
(Full-year progress rate: 51.5%) <Progress rate for the same period the previous year: 43.2%>
- As a result of the above, EBITDA, ordinary income, and Profit attributable to owners of parent all showed year-on-year increases.
- Performance is progressing steadily, and the company is moving firmly toward achieving its full-year forecast.

2. Financial Results

Units: bil. yen	FYE March 2025	FYE March 2026			FYE March 2025		FYE March 2026	
	Q3 actual results (a)	Q3 actual results (b)	YoY Change		Full-year Results (c)	Progress (a) / (c)	Full-year Forecast (d)	Progress (b) / (d)
			Amount (b) - (a)	% (b) / (a)				
Orders received	462.0	493.4	+31.4	+6.8%	629.2	73.4%	630.0	78.3%
Net sales	396.8	412.1	+15.3	+3.9%	578.6	68.6%	620.0	66.5%
Gross profit (Gross profit margin)	54.4 (13.7%)	60.5 (14.7%)	+6.1 (+1.0p)	+11.2%	84.8 (14.7%)	64.2%	93.0 (15.0%)	65.1%
SG&A (SG&A ratio)	42.3 (10.7%)	43.0 (10.4%)	+0.7 (-0.3p)	+1.7%	56.8 (9.8%)	74.5%	59.0 (9.5%)	72.9%
※1 EBITDA (EBITDA ratio)	22.0 (5.5%)	27.9 (6.8%)	+5.9 (+1.3p)	+26.8%	41.7 (7.2%)	52.8%	48.0 (7.7%)	58.1%
Operating income (Operating income ratio)	12.1 (3.0%)	17.5 (4.2%)	+5.4 (+1.2p)	+44.6%	28.0 (4.8%)	43.2%	34.0 (5.5%)	51.5%
Ordinary income (Ordinary income ratio)	12.4 (3.1%)	19.0 (4.6%)	+6.6 (+1.5p)	+53.2%	27.4 (4.7%)	45.3%	34.0 (5.5%)	55.9%
Profit attributable to owners of parent (Profit margin)	5.7 (1.4%)	11.1 (2.7%)	+5.4 (+1.3p)	+94.7%	17.2 (3.0%)	33.1%	21.0 (3.4%)	52.9%
Construction account carried forward	318.6	385.3	+66.7	+20.9%	304.0	—	—	—

※1 EBITDA : Operating income + Depreciation and amortization + goodwill amortization

3. Orders Received, Net Sales by business segment

Orders received Units : bil. Yen	FYE March 2025	FYE March 2026		
	Q3 actual results (a)	Q3 actual results (b)	YoY Change	
			Amount (b) - (a)	% (b)/(a)
Corporate/Environmental and social infrastructure domain	284.2	306.1	+21.9	+7.7%
Environmental & social innovation business	168.4	165.8	-2.6	-1.5%
ICT solution business	115.8	140.3	+24.5	+21.2%
Telecommunications infrastructure domain	177.8	187.3	+9.5	+5.3%
NTT business	147.2	158.7	+11.5	+7.8%
Multi-carrier business	30.6	28.6	-2.0	-6.5%
Total	462.0	493.4	+31.4	+6.8%
※1 Orders received (MIRAI (future) domains) %	FYE March 2025	Q3 actual results	FYE March 2026	Q3 actual results
MIRAI domains composition ratio		44%		43%

FYE March 2025		FYE March 2026	
Full-year Results (c)	Progress (a)/(c)	Full-year Forecast (d)	Progress (b)/(d)
394.6	72.0%	402.5	76.0%
236.3	71.3%	239.5	69.2%
158.3	73.2%	163.0	86.1%
234.6	75.8%	227.5	82.3%
195.4	75.3%	193.0	82.2%
39.2	78.1%	34.5	82.9%
629.2	73.4%	630.0	78.3%
FYE March 2025	Full-year Results	FYE March 2026	Full-year Forecast
	45%		45%

Net sales Units : bil. Yen	FYE March 2025	FYE March 2026		
	Q3 actual results (a)	Q3 actual results (b)	YoY Change	
			Amount (b) - (a)	% (b)/(a)
Corporate/Environmental and social infrastructure domain	236.8	247.3	+10.5	+4.4%
Environmental & social innovation business	137.0	133.0	-4.0	-2.9%
ICT solution business	99.8	114.3	+14.5	+14.5%
Telecommunications infrastructure domain	160.0	164.8	+4.8	+3.0%
NTT business	132.7	139.0	+6.3	+4.7%
Multi-carrier business	27.3	25.8	-1.5	-5.5%
Total	396.8	412.1	+15.3	+3.9%
Net sales (MIRAI (future) domains) %	FYE March 2025	Q3 actual results	FYE March 2026	Q3 actual results
MIRAI domains composition ratio		44%		42%

FYE March 2025		FYE March 2026	
Full-year Results (c)	Progress (a)/(c)	Full-year Forecast (d)	Progress (b)/(d)
347.1	68.2%	385.5	64.2%
203.8	67.2%	221.0	60.2%
143.3	69.6%	164.5	69.5%
231.5	69.1%	234.5	70.3%
190.5	69.7%	194.5	71.5%
41.0	66.6%	40.0	64.5%
578.6	68.6%	620.0	66.5%
FYE March 2025	Full-year Results	FYE March 2026	Full-year Forecast
	43%		43%

※1 MIRAI (future) domains : We are working on growth fields that we should focus on in the future (①Urban and regional development, corporate Dx and GX business, ②Green energy business, ③Software business, and ④Global business) as "MIRAI (future) domains."

4. Construction account carried forward by business segment

Construction account carried forward Units: bil. Yen	FYE March 2025	FYE March 2026		
	Q3 actual results (a)	Q3 actual results (b)	YoY Change	
			Amount (b) - (a)	% (b) / (a)
Corporate/Environmental and social infrastructure domain	218.6	277.5	+58.9	+26.9%
Environmental & social innovation business	163.5	197.4	+33.9	+20.7%
ICT solution business	55.1	80.1	+25.0	+45.4%
Telecommunications infrastructure domain	100.0	107.8	+7.8	+7.8%
NTT business	71.8	81.9	+10.1	+14.1%
Multi-carrier business	28.2	25.9	-2.3	-8.2%
Total	318.6	385.3	+66.7	+20.9%

We have released on our website the "Action to implement management that is conscious of cost of capital and stock price", as requested by the Tokyo Stock Exchange.

(<https://ir.mirait-one.com/en/realizing/index.html>)

5. Gross profit by business segment

Gross profit (Gross profit margin) Units: bil. Yen	FYE March 2025	FYE March 2026		
	Q3 actual results (a)	Q3 actual results (b)	YoY Change	
			Amount (b) - (a)	% (b) / (a)
Environmental & social innovation business	17.1 (12.5%)	20.1 (15.1%)	+3.0 (+2.6p)	+17.5%
ICT solution business	14.8 (14.8%)	15.2 (13.3%)	+0.4 (-1.5p)	+2.7%
Telecommunications infrastructure domain	22.5 (14.1%)	25.2 (15.3%)	+2.7 (+1.2p)	+12.0%
Total	54.4 (13.7%)	60.5 (14.7%)	+6.1 (+1.0p)	+11.2%

FYE March 2025		FYE March 2026	
Full-year Results (c)	Progress (a) / (c)	Full-year Forecast (d)	Progress (b) / (d)
29.2 (14.3%)	58.6%	32.5 (14.7%)	61.8%
21.7 (15.1%)	68.2%	25.5 (15.5%)	59.6%
33.9 (14.6%)	66.4%	35.0 (14.9%)	72.0%
84.8 (14.7%)	64.2%	93.0 (15.0%)	65.1%

Statements and quotes relevant to the forecasted values in this handout are the future prospects based on the plans and prospects of the Company at this point in time.

The actual business results could be significantly different from those stated in this handout due to changes in conditions.

As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT ONE Corporation